



Announcement Summary

Entity name

OMNIA METALS GROUP LTD

Announcement Type

New announcement

Date of this announcement

Thursday August 28, 2025

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	LISTED OPTIONS EXPIRING 21-MAR-2028 EX \$0.025	203,751,092	26/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OMNIA METALS GROUP LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

648187651

1.3 ASX issuer code

OM1

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/8/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

New +securities in a class that is not yet quoted on ASX ("new class")



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into a new class**FROM (Existing Class)****ASX +security code and description**

OM1AH : OPTION EXPIRING 21-MAR-2028 EX \$0.025

TO (New Class)**ASX +security code**

New class - code to be confirmed

TO (New Class)**+Security description**

LISTED OPTIONS EXPIRING 21-MAR-2028 EX \$0.025

TO (New Class)**+Security type**

Options

TO (New Class)**ISIN Code**

Please state the number of options that were exercised or other +convertible securities that were converted

203,751,092

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

28/8/2025

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

No

Issue date

26/8/2025

Will all the +securities issued in this class rank equally in all respects from the issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column -



including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	0	0.00 %
1,001 - 5,000	0	0.00 %
5,001 - 10,000	0	0.00 %
10,001 - 100,000	1	0.05 %
100,001 and over	79	99.95 %

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.02500000	21/3/2028

Details of the type of +security that will be issued if an option is exercised

OM1 : ORDINARY FULLY PAID

Number of +securities that will be issued if an option is exercised

One Ordinary Fully Paid Share will be issued for each option exercised.

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

<https://announcements.asx.com.au/asxpdf/20250630/pdf/06l8wd05w37dkv.pdf>



Issue details

Number of +securities to be quoted

203,751,092

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Quotation of previously issued unlisted options. Please refer to Appendix 3Gs release to the ASX: 21/03/2025 and 26/08/2025.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.003900

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
OM1 : ORDINARY FULLY PAID	217,091,703
New class - code to be confirmed : LISTED OPTIONS EXPIRING 21-MAR-2028 EX \$0.025	203,751,092

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OM1AH : OPTION EXPIRING 21-MAR-2028 EX \$0.025	0
OM1AG : PERFORMANCE RIGHTS	15,500,000
OM1AE : OPTION EXPIRING 28-FEB-2027 RESTRICTED	5,000,000