

# ASX Announcement

ASX: **CYM** | 28 AUGUST 2025



**CYPRIUM**  
METALS LIMITED

***Not for release to US wire services or distribution in the United States***

Dear Shareholder

## **Non-Renounceable Entitlement Offer – Notice to Ineligible Shareholders**

On 28 August 2025, Cyprium Metals Limited (ASX: CYM, OTC: CYPMF) (**Company**) announced that it intended to undertake a fully underwritten, non-renounceable pro rata offer of 10 fully paid ordinary shares in the capital of the Company (**Shares**) for every 96 existing Shares held at the Record Date of 2 September 2025, at an offer price of \$0.028 per share to raise approximately \$6 million (**Entitlement Offer**).

### Details of the Entitlement Offer

The Entitlement Offer is being made in accordance with section 708AA of the *Corporations Act 2001* (Cth) (**Corporations Act**) as modified by ASIC Corporations (Non-Traditional Rights Issue) Instrument 2016/84.

The Entitlement Offer is managed and fully underwritten by Wilsons Corporate Finance Limited, Canaccord Genuity (Australia) Limited and Euroz Hartleys Limited (**Joint Lead Managers**).

The Entitlement Offer is only open to eligible shareholders (**Eligible Shareholders**) as determined by the Company. The Company will provide Eligible Shareholders with details of their entitlements and how to apply under the Entitlement Offer.

The purpose of this notice is to inform you that, according to our records, unfortunately you do not satisfy the eligibility criteria to participate in the Entitlement Offer.

### Why am I not eligible to participate in the Entitlement Offer?

The Entitlement offer is being made to Eligible Shareholders, being each a shareholder of the Company as at 7:00 pm (AEST) on Tuesday, 2 September 2025 (**Record Date**) that:

- has a registered address on the Company's share register in Australia, New Zealand, Hong Kong, Singapore or the United States of America;
- is eligible under all applicable securities laws to receive an offer under the Entitlement Offer without any requirement for a prospectus to be lodged or registered (other than in Australia).

The Company has determined, pursuant to section 9A(3) of the Corporations Act and Listing Rule 7.7.1(a) of the ASX Listing Rules, that it would be unreasonable to make offers to shareholders in countries outside of Australia, New Zealand, Hong Kong, Singapore and the United States of America in connection with the Entitlement Offer.

This is due to the legal and regulatory requirements in countries outside of Australia, New Zealand, Hong Kong, Singapore and the United States of America and the potential costs to the Company of complying with these requirements, compared with the relatively small number of shareholders in those countries, the relatively small number of existing Shares they hold and the relatively low value of Shares to which those shareholders would otherwise be entitled to subscribe for.



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Unfortunately, according to our records, you do not satisfy the eligibility criteria for an Eligible Shareholder stated above. Accordingly, in compliance with ASX Listing Rule 7.7.1(b) and section 9A(3)(b) of the Corporations Act, this letter is to inform you that the Company has determined that you are not an Eligible Shareholder and, therefore, are ineligible to participate in the Entitlement Offer.

The Entitlement Offer is non-renounceable and therefore the entitlements that you would have been entitled to will not be offered for sale and no amount will be payable to you.

You are not required to do anything in response to this letter.

On behalf of the Directors, thank you for your ongoing support of the Company.

Yours faithfully,



David Hwang  
Company Secretary  
Cyprium Metals Limited

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## ASX Listing Rule 5.23 Statements

The information in this ASX Announcement that relates to Mineral Resources and Ore Reserves has been extracted from the Company's ASX announcements dated 27 November 2024 and 5 February 2025. Cyprium confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and, in the case of estimates of Mineral Resources and Ore Reserves, which all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not materially changed from the original market announcement.

## ABOUT US

Cyprium Metals Limited (**ASX: CYM / OTCQB: CYPMF**) is an ASX-listed Australian copper company. Its flagship property is the Nifty Copper Complex in Western Australia, which previously produced significant copper from both oxide and sulphide resources. Cyprium is focused on redeveloping Nifty, which has the advantage of significant invested capital, data from a long operating history, large-scale resources, current operational approvals, and recent investment in the property.

The Company's other assets include significant copper-focused properties in the Paterson and Murchison Provinces, including multiple defined resources.

For more information, visit: [www.cypriummetals.com](http://www.cypriummetals.com)



**Nifty** 83Mt @ 0.90% Cu for 753kt Cu in Reserve & 91kt contained Cu in leach pads

**Maroochydore** 371Mt @ 0.43% Cu, 227ppm Co for 1.6Mt Cu, 84kt Co. High-grade zone: 106Mt @ 0.67% Cu for 712kt Cu

**Development** Fast-track restart with low capex and near-term cash flow from heap leach reprocessing

**Advantage** Tier-one copper assets in Western Australia with existing infrastructure and permits in place

**Exploration** Highly prospective copper targets at Paterson and Cue support long-term growth pipeline

