



TGMETALS

VAN UDEN GOLD PROJECT

Western Australia

Unlocking Near Term Production with Scalable Growth

Investor Presentation – August 2025

ASX:TG6

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COMPETENT PERSONS STATEMENT

The information in this presentation that relates to the Mineral Resource Estimate Report has been compiled by Mr Matthew Karl. Mr Karl is an employee of Mining Plus Pty Ltd and has acted as an independent consultant on the report titled “MP13744 TG Metals Ltd – Van Uden - JORC Mineral Resource Estimate Report – May 2025”. Mr Karl is a Member of the Australian Institute of Mining and Metallurgy (AusIMM) and Australian Institute of Geoscientists (AIG) and has sufficient experience with the style of mineralisation, deposit type under consideration and to the activities undertaken to qualify as a Competent Person as defined in the 2012 Edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (The JORC Code). Mr Karl consents to the inclusion in this presentation of the contained technical information relating the Mineral Resource Estimation in the form and context in which it appears.

Information in this presentation that relates to exploration results, exploration targets, geology, drilling and mineralisation is based on information compiled by Mr David Selfe who is a Fellow of the Australasian Institute of Mining and Metallurgy. Mr Selfe has sufficient experience that is relevant to the style of mineralization and type of deposit under consideration and to the activities that he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Selfe has consented to the inclusion in this presentation of matters based on their information in the form and context in which it appears. Mr Selfe considers that the information in this presentation is an accurate representation of the available data and studies for the Van Uden Gold Project.

FORWARD LOOKING STATEMENT

This presentation contains certain statements that may constitute “forward looking statement”. Such statements are only predictions and are subject to inherent risks and uncertainties, which could cause actual values, results, performance achievements to differ materially from those expressed, implied or projected in any forward looking statements.

Forward-looking statements are statements that are not historical facts. Words such as “expect(s)”, “feel(s)”, “believe(s)”, “will”, “may”, “anticipate(s)” and similar expressions are intended to identify forward-looking statements. These statements include, but are not limited to statements regarding future production, resources or reserves and exploration results. All such statements are subject to certain risks and uncertainties, many of which are difficult to predict and generally beyond the control of the Company, that could cause actual results to differ materially from those expressed in, or implied or projected by, the forward-looking information and statements. These risks and uncertainties include, but are not limited to: (i) those relating to the interpretation of drill results, the geology, grade and continuity of mineral deposits and conclusions of economic evaluations, (ii) risks relating to possible variations in reserves, grade, planned mining dilution and ore loss, or recovery rates and changes in project parameters as plans continue to be refined, (iii) the potential for delays in exploration or development activities or the completion of feasibility studies, (iv) risks related to commodity price and foreign exchange rate fluctuations, (v) risks related to failure to obtain adequate financing on a timely basis and on acceptable terms or delays in obtaining governmental approvals or in the completion of development or construction activities, and (vi) other risks and uncertainties related to the Company’s prospects, properties and business strategy. Our audience is cautioned not to place undue reliance on these forward-looking statements that speak only as of the date hereof, and we do not undertake any obligation to revise and disseminate forward-looking statements to reflect events or circumstances after the date hereof, or to reflect the occurrence of or non-occurrence of any events.

The Company believes that it has a reasonable basis for making the forward-looking Statements in the presentation based on the information contained in this and previous ASX announcements.

The Company is not aware of any new information or data that materially affects the information included in this ASX release, and the Company confirms that, to the best of its knowledge, all material assumptions and technical parameters underpinning the exploration results in this release continue to apply and have not materially changed.

CAUTIONARY STATEMENT – VISUAL ESTIMATES

This presentation contains references to visual results and visual estimates of mineralisation. The Company draws attention to uncertainty in reporting visual results. Visual estimates of mineral abundance should never be considered a proxy for laboratory analyses where concentrations or grades are the factor of principal economic interest. Visual estimates also potentially provide no information regarding impurities or deleterious physical properties relevant to valuations.

VAN UDEN GOLD PROJECT – NEAR TERM CASH WITH EXPLORATION UPSIDE

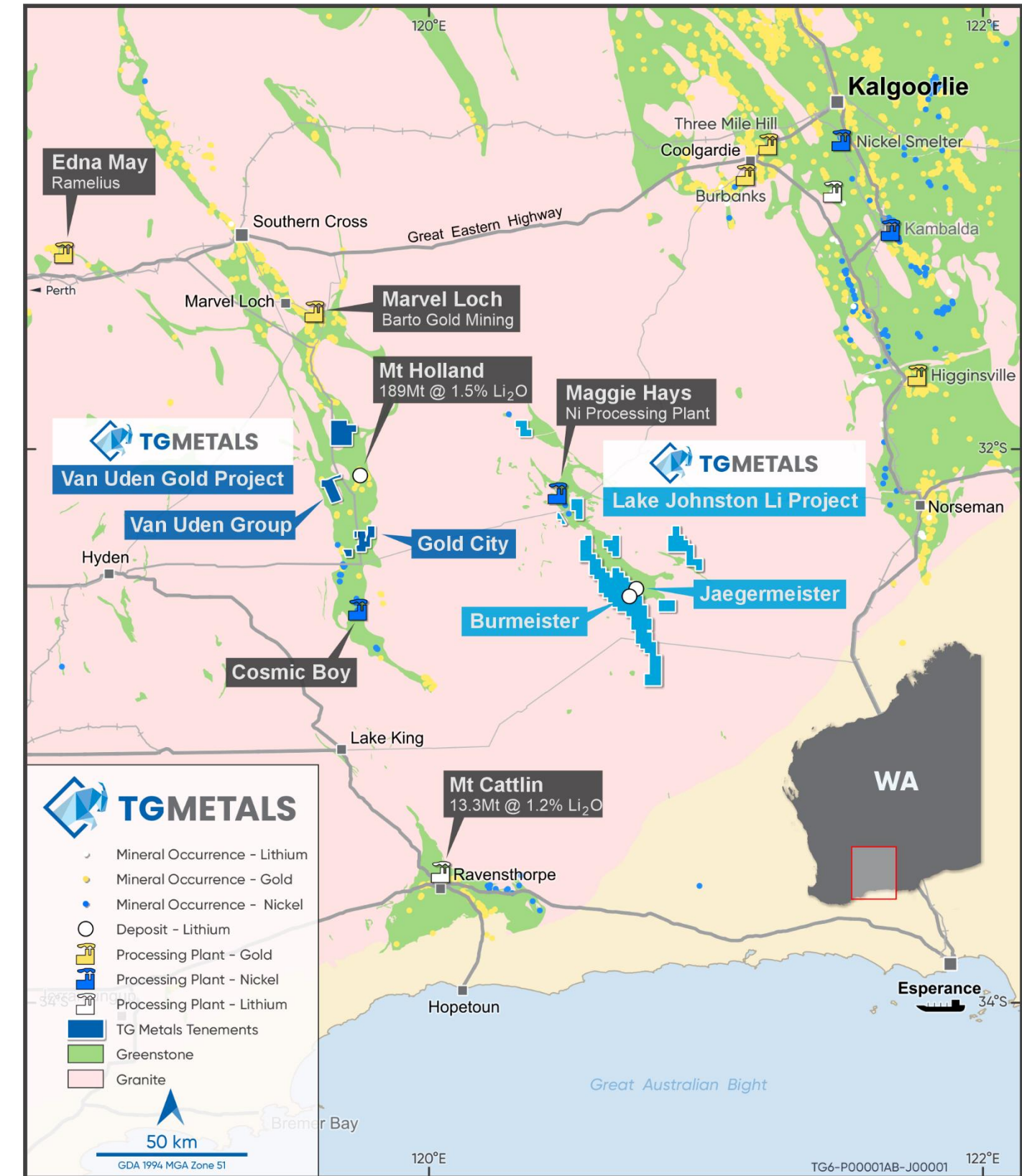
Historical production with pathway to recommence mining

Near term cash flow from existing stockpiles and surface resource

Resource Growth from drilling along strike and down dip

Exploration Upside with walk up drill targets to add ounces

Strategic Location – Access to infrastructure (power/water), sealed roads and nearby processing facilities



CORPORATE OVERVIEW

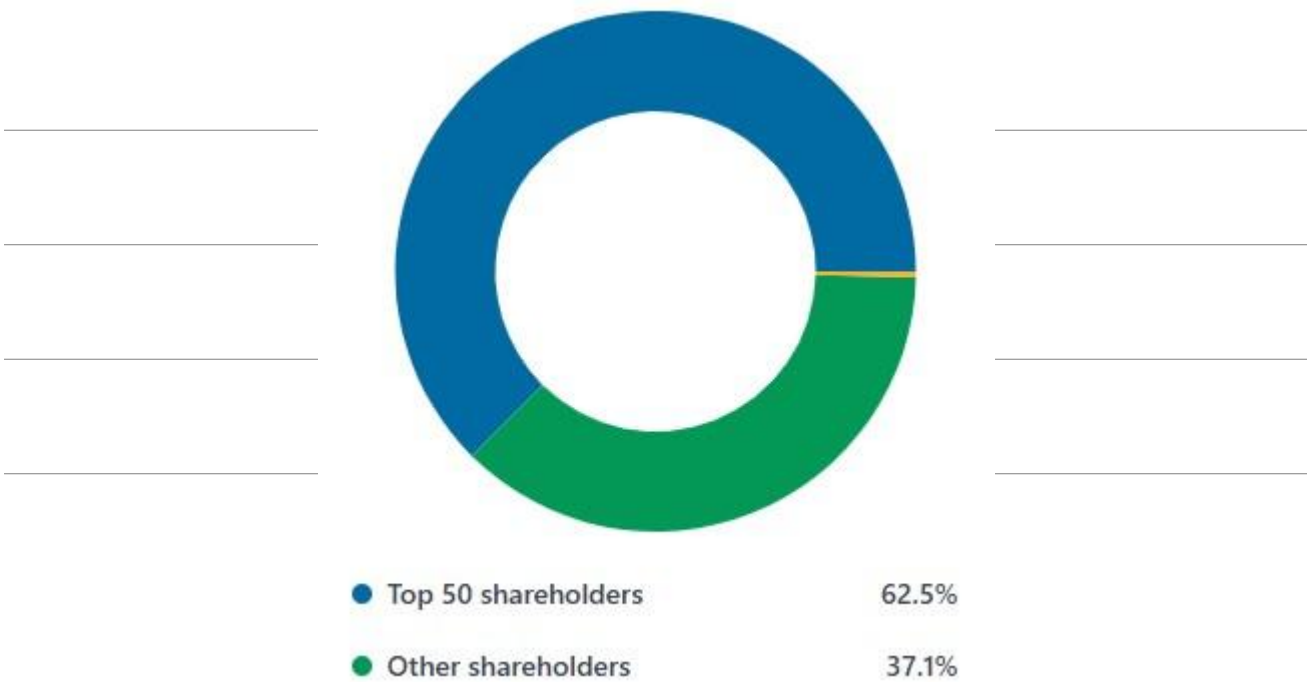
Capital Structure

Shares on Issue	Cash & Receivables ¹	Market Cap ²
102.3M	\$2.9M	\$16.4M
	¹ at August 2025	² at \$0.16 share price

Directors & Management

Richard Bevan	Non Exec Chairman
Brett Smith	Non Exec Director
Gloria Zhang	Non Exec Director
David Selfe	Chief Executive Officer
Nicki Farley	Company Secretary

Shareholder Composition

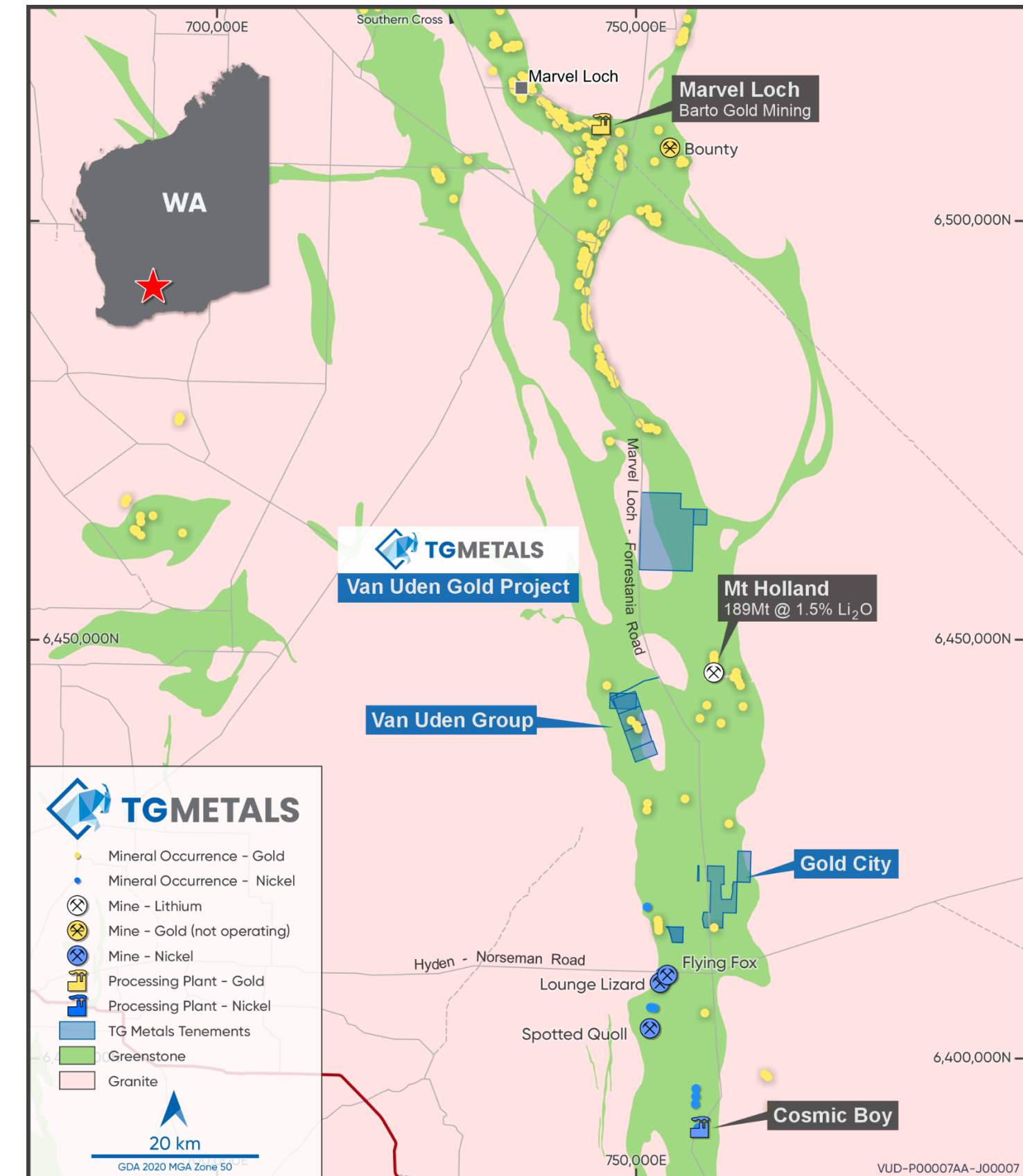


12 Month Share Price Performance



VAN UDEN PROJECT OVERVIEW

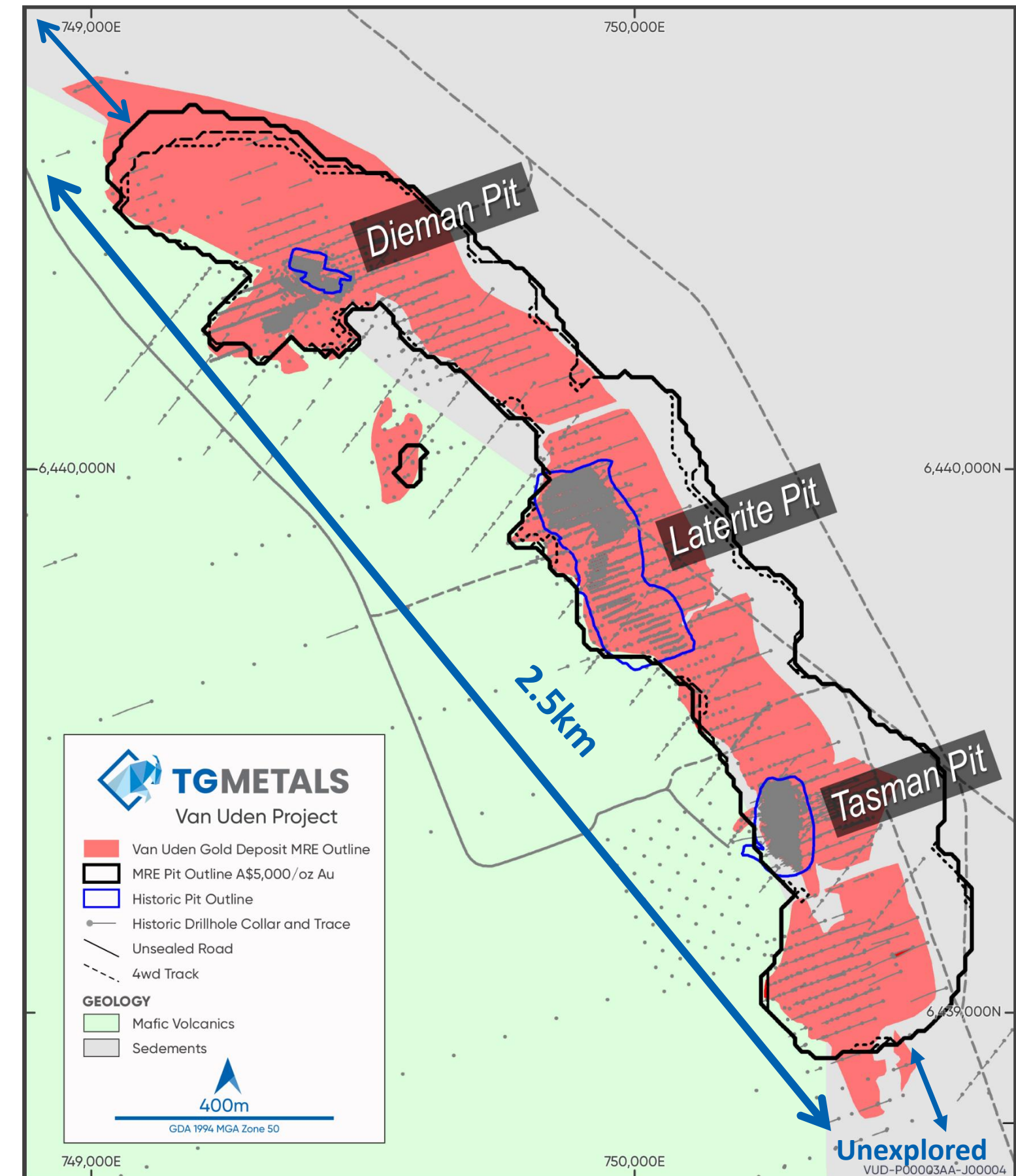
- **Forrestania Greenstone Belt** significant gold endowment and production
- **Historic Production** with two shallow open pits, stockpiles and walk-up drill targets
- Situated within 100km radius on sealed roads to **multiple processing plants**
- **Low Risk** recommencement of mining due to granted mining leases, commencement on previous mining areas



VAN UDEN PROJECT – SIGNIFICANT GOLD RESOURCE WITH UPSIDE

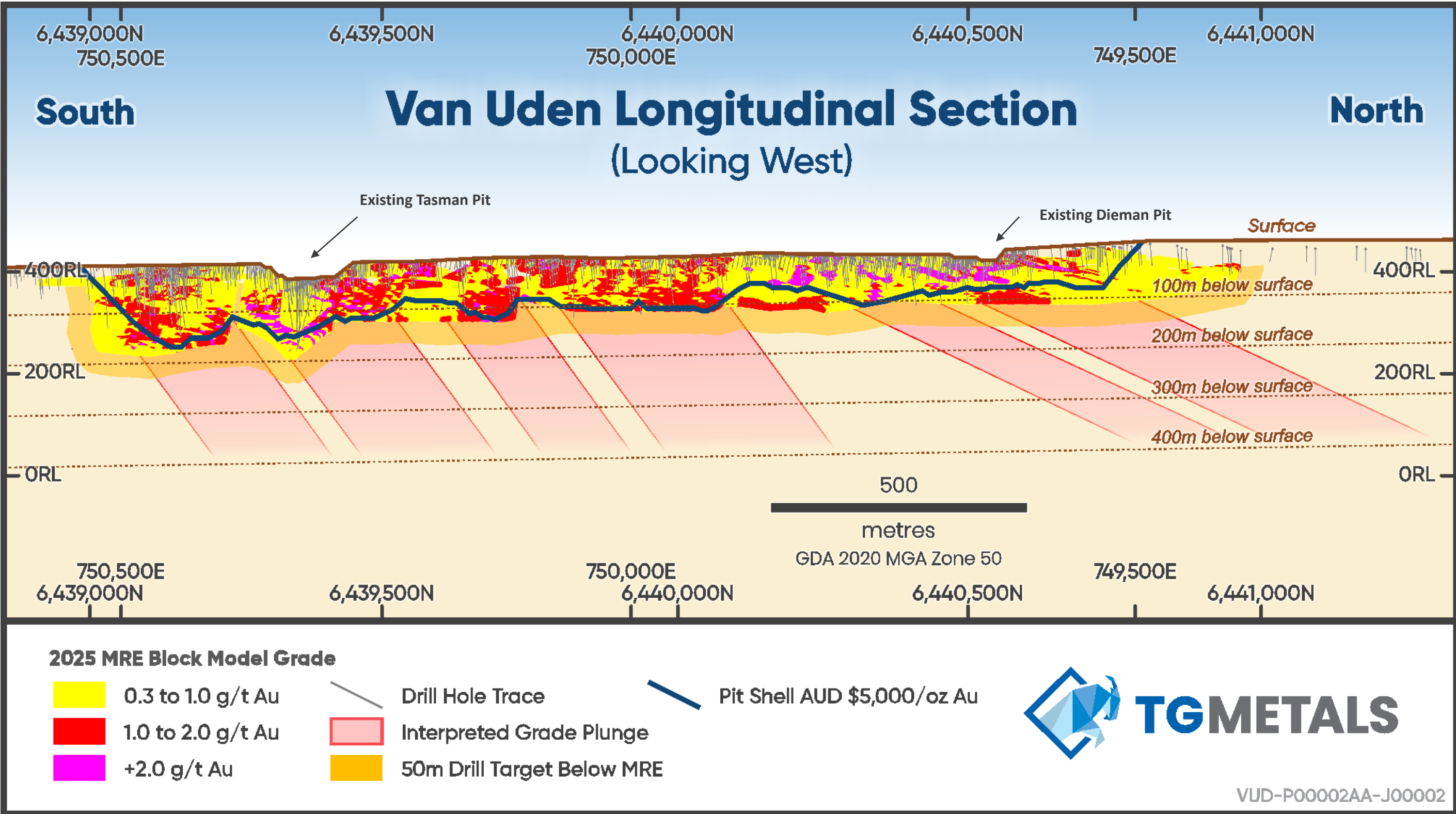
- Current Mineral Resource 6.35Mt @ 1.1 g/t Au for **227,140 oz¹** (JORC 2012)
- Resource depth only **148m**, limited by drilling
- Open along strike and down dip
- High grade zones well defined
- Historical production of 136,023t @ **2.54 g/t Au** for **11,142oz Au²**

Largest pit shell constrained gold resource of any Junior on the belt



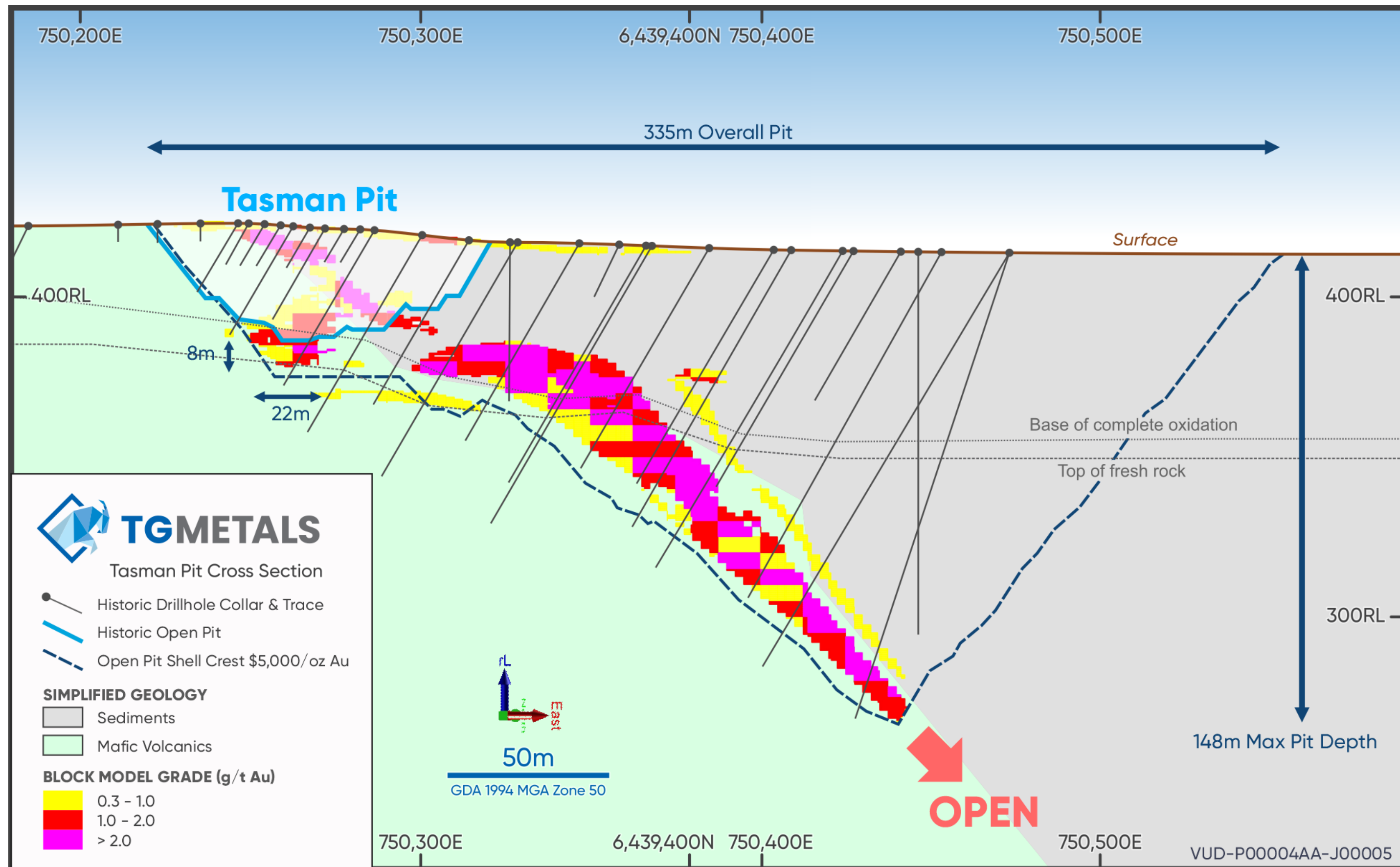
1. Refer to TG6 ASX Announcement dated 5 June 2025
2. Refer to TG6 ASX Announcement dated 3 March 2025

VAN UDEN GOLD PROJECT – CLEAR OPPORTUNITIES TO GROW

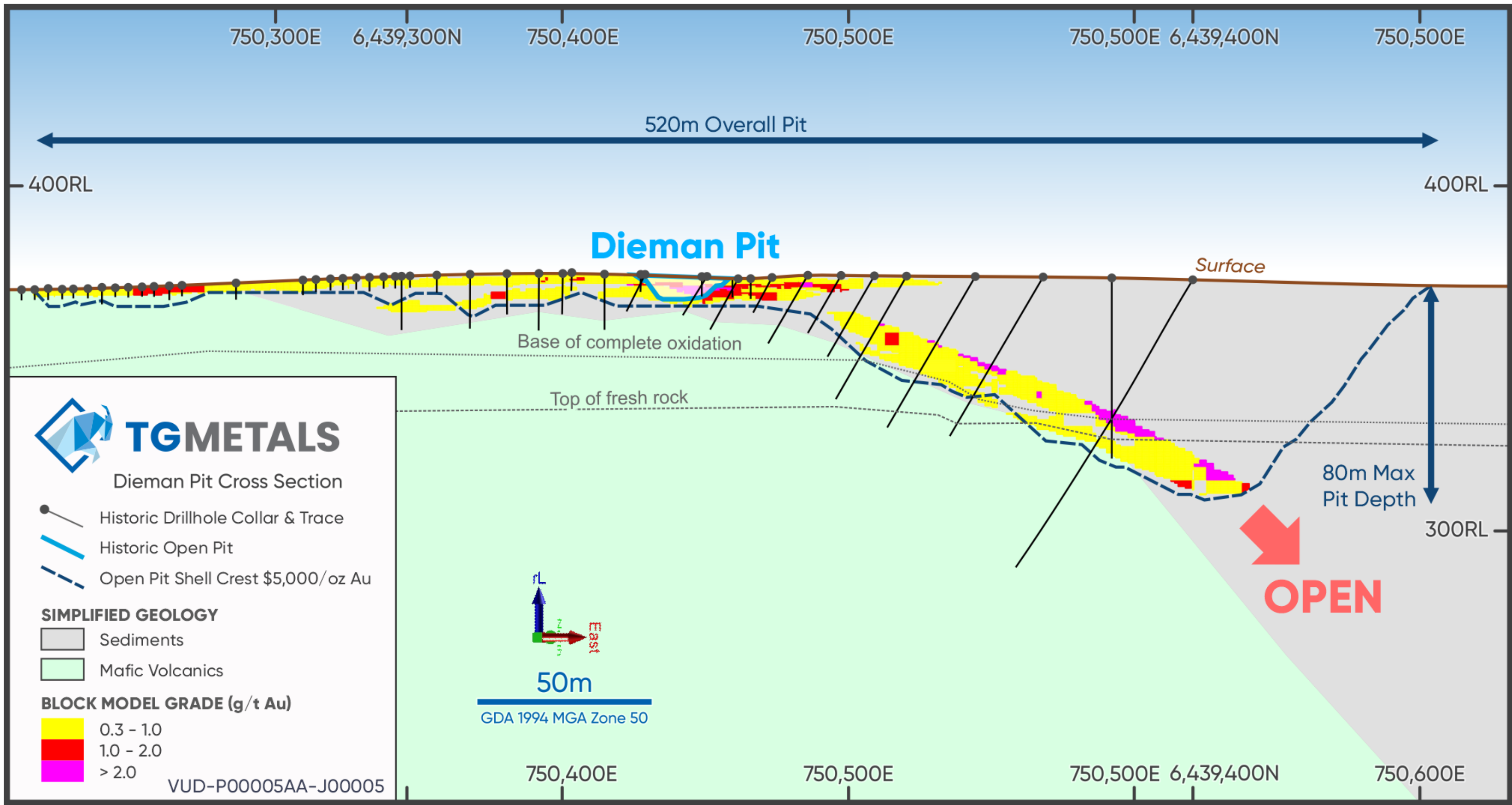


UPCOMING DRILLING WILL TARGET RESOURCE EXTENSIONS

TASMAN OPEN PIT – SHALLOW, HIGH GRADE MINERALISATION

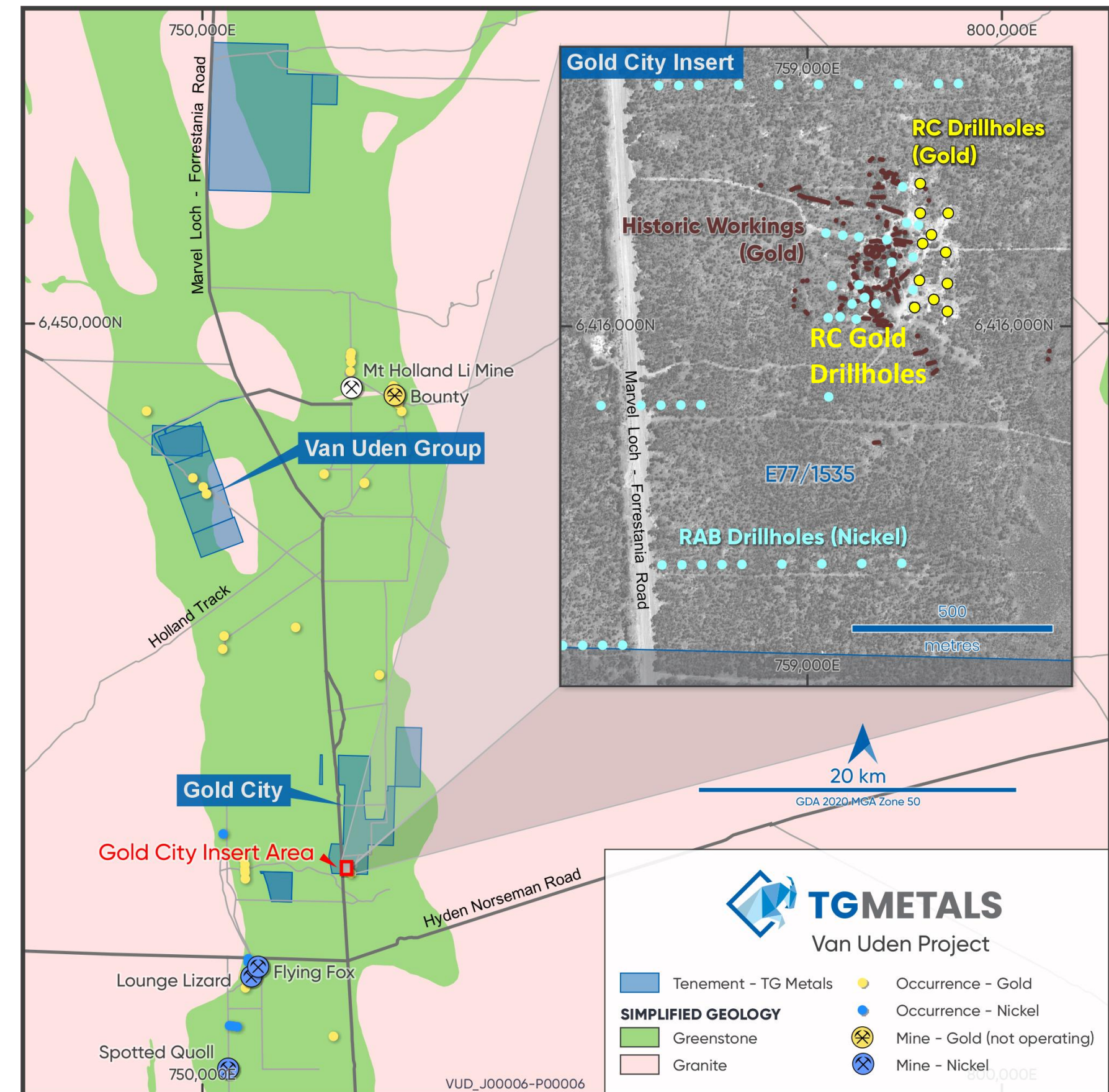


DIEMAN OPEN PIT



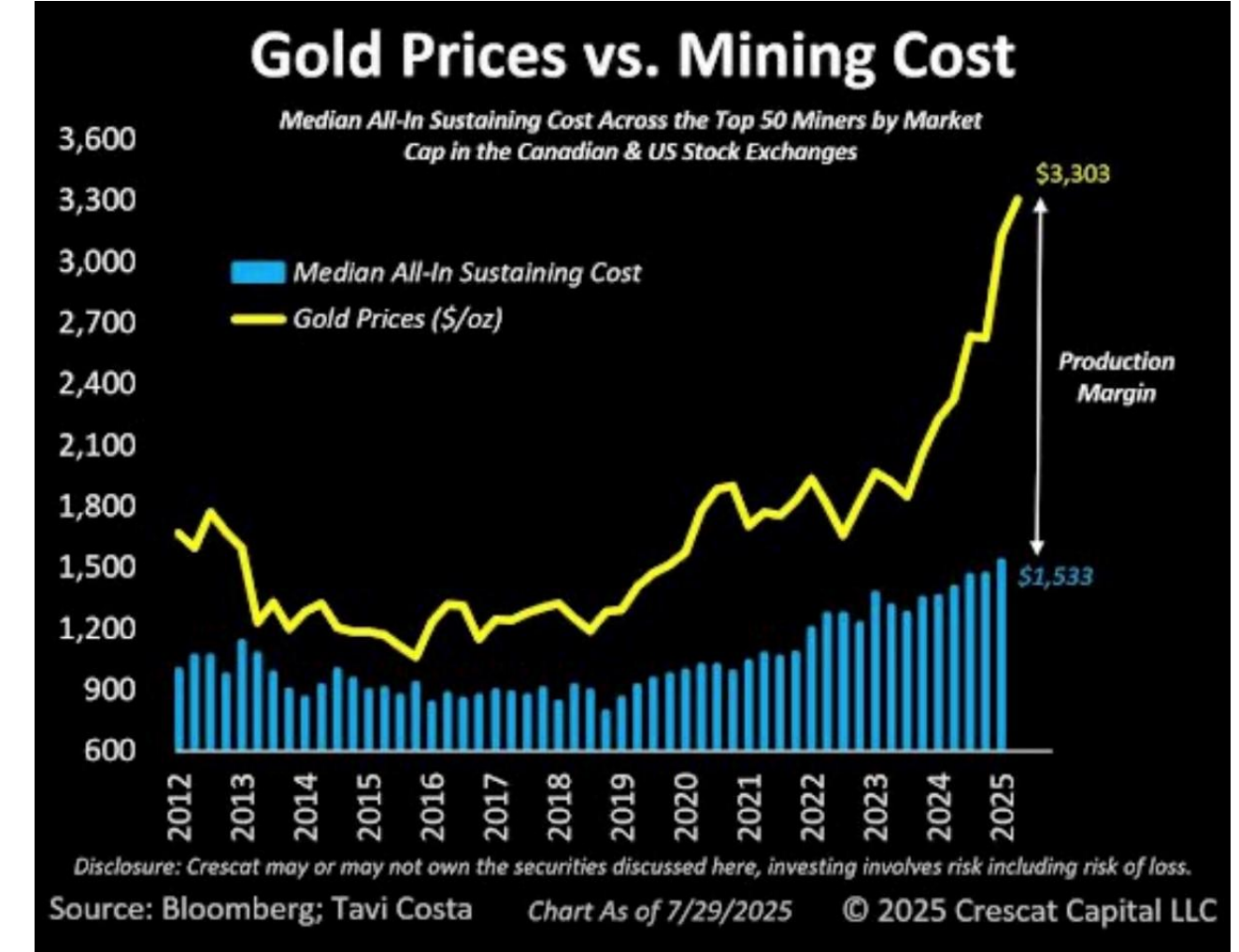
GOLD CITY PROSPECT – EXPLORATION OPPORTUNITY

- 20kms south of Van Uden
- Numerous historical gold workings
- **Multiple gold lodes defined by only 11 historic RC drill holes including:**
 - 14m @ 2.26g/t Au¹ from 20m; and
 - 25m @ 1.09g/t Au¹ from 18m
- Significant potential to add resource ounces to the Van Uden Project



NEXT STEPS – PATHWAY TO PRODUCTION

Project	Q3 CY2025	Q4 CY2025	Q1 CY2026	Q2 CY2026	Q3 CY2026	Q4 CY2026
Stockpiles SMP Approved						
Drilling Tasman Pit						
Resource Drilling VU						
Gold City Drilling Approvals						
Updated VU Resource						
Tasman Pit Mining Approvals						
Laterite HG Mining Approvals						
VU Pit Approvals						



NEAR-TERM OPPORTUNITIES – Low to no waste removal

- Near-surface laterite resource **759Kt for 18,740oz Au¹**
- Remnant Tasman in-pit **26,700 tonnes at 1.6g/t Au²**
- Historical Stockpiles

INDUSTRY PROFIT MARGINS

- Highest margins ever
- Low grade now high grade
- Beat the cost creep

VALUE PROPOSITION

- STRATEGIC ADDITION AND SYNERGIES



Dual Commodity Exposure



Near term cash flow



**Resource growth with
upcoming drilling**



Well Funded

FOR MORE INFORMATION

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SCAN ME