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BUILDING A DIVERSIFIED METALS & MINING COMPANY

755H

- Mining services
- Joint venture & project profit sharing
- Mineral asset ownership

///KMH

- Rental equipment
- Maintenance & mechanical services
- Workforce solutions



300+ Mining & Civil Assets



200+ Workforce





FINANCIAL HIGHLIGHTS

PROFIT & LOSS

\$37.4m

Gross Profit

\$13.0m

Adj EBITDA **\$7.3m**

Adj EBIT **\$3.2m**

Gross Margin

35%

Adj NPAT **\$1.0m**

BALANCE SHEET

Equipment Debt Reduction \$5.2m

Equipment Debt Reduction 22%

NET Assets \$9.5m

CASHFLOW

Cash Balance \$4.0m

Full Year OCF +ve \$4.4m

Consecutive OCF +ve

9 QTRS

OPERATIONAL HIGHLIGHTS

ALIGNED FOR SUSTAINABLE LONG-TERM GROWTH

Strategic vision launched to become a diversified metals & mining company.

Mining vertical established with first revenue to commence in FY26.

Completed acquisition of Total Contract Mining.

Hire, Mine, Own - Operating model developed to capture value across the lifecycle of operations.

Contract mining pipeline secured to advance gold projects into production.

Enhanced KMH market presence with our brand roll-up.



SUSTAINABILITY HIGHLIGHTS

FY25 SUSTAINABILITY HIGHLIGHTS

- Establishing a Group-wide Sustainability Policy.
- Measuring Scope 1 and 2 GHG emissions.
- Achieving year-on-year reductions in electricity usage.
- Establishing a baseline for fleet emissions.
- Commencing measurement of ESG metrics through our Sustainability Scorecard.

FY25 DIVERSITY & INCLUSION

Workforce Size: 200+

Corporate & Management

53% Female representation.

Entire Workforce

- 15% Female representation.
- 3% Indigenous representation.

SUSTAINABILITY PRIORITIES





CORPORATE SUMMARY



DANIEL COWLEY-COOPER - Managing Director

- 15+ years in mining services, equipment hire and workforce delivery.
- Extensive experience in mergers & acquisitions having founded and scaled multiple businesses through growth and divestment.



STEFAN FINNEY - Executive Director

- 15+ years leading operations, contract delivery and business integration.
- Experienced in scaling businesses and optimising large service operations.



KEVIN MALAXOS - Non-Executive Director

- 35+ years as a mining engineer across surface and underground operations.
- Led mine development across multiple commodities in Australia and abroad.

| ASX Code | SSH |
|-----------------------------|---------|
| Market Cap** | \$11.5m |
| Share Price** | \$0.125 |
| Shares on Issue** | 92.1m |
| Cash at Bank (30 June 2025) | \$4.0m |
| Top 20 Shareholders* | 71% |

^{*}On completion of placement (refer ASX Announcement 7 August 2025).



^{**}Based of share closing price as of the 26^{rth} of August 2025.

OUR CORE FOCUS

~55H

- Pursues mineral resource ownership with a focus on advancing near-term assets into production.
- Provides mining services expertise across surface and underground operations.
- Supports both external clients and groupowned projects with technical capability and operational delivery.

///KMH

- Owns and operates end-to-end supply chain of equipment and labour.
- Comprises KMH Rental, KMH Maintenance, and KMH Workforce, giving clients flexibility and scale.
- Services the mining, civil, and construction sectors, delivering reliable people and plant when and where they're needed.







KMH is a resource provider to the mining and civil sectors, with exposure to commodities, infrastructure and government projects.

Bolstering and expanding operations through organic growth & M&A.

- KMH Rental: Grow with capital discipline.
- KMH Maintenance: Expand mobile plant field and long-term site support.
- KMH Workforce: Build workforce for internal projects and external clients.



CLIENTS WE SUPPORT

Mining











Civil











Construction













UNLOCKING MINING OPPORTUNITIES



SSH Mining is fast tracking mining deposits into production.

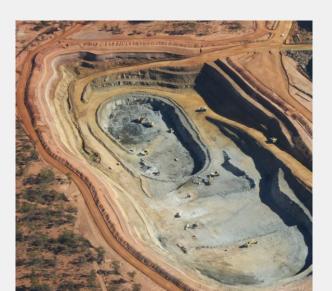
- Establish a continuous pipeline of projects.
- Grow our internal technical capability.
- Pursue mineral assets with immediate development potential.
- Secure joint venture and profit-sharing agreements with asset owners.

SSH Group seeks ownership of near-term mineral resource assets.

- Acquire attractive non-core mining assets from other mining companies' portfolios.
- Identify great mining assets that struggle to advance into production.
- Target deals with minimal upfront consideration.
- Identify assets with inherent value.







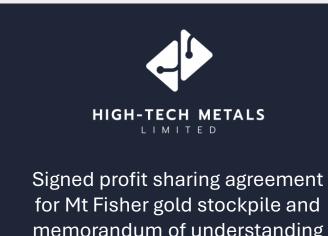


CURRENT PIPELINE OF MINING PROJECTS



Preferred contractor to provide mining services for Gold Duke Project.

Location: Northern Goldfields



for Mt Fisher gold stockpile and memorandum of understanding for Mt Fisher mine.

> Location: Northern Goldfields



Heads of agreement signed to accelerate the development of Reedy Creek project.

> Location: Kimberley



OUTLOOK AS A DIVERSIFIED METALS & MINING COMPANY

Vertically integrated mining company.

Bespoke service offering to clients.

Leveraging our ecosystem of Hire | Mine | Own.

Multiple earning streams.

Diversified customer base.

Value-accretive M&A.



