



FY25 RESULTS PRESENTATION

ASX: SSH



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BUILDING A DIVERSIFIED METALS & MINING COMPANY



- Mining services
- Joint venture & project profit sharing
- Mineral asset ownership



- Rental equipment
- Maintenance & mechanical services
- Workforce solutions



300+ Mining & Civil Assets



200+ Workforce



Locations Across WA



FINANCIAL HIGHLIGHTS

PROFIT & LOSS

Revenue

\$37.4m

Adj EBITDA

\$7.3m

Gross Profit

\$13.0m

Adj EBIT

\$3.2m

Gross Margin

35%

Adj NPAT

\$1.0m

BALANCE SHEET

Equipment Debt
Reduction

\$5.2m

Equipment Debt
Reduction

22%

NET Assets

\$9.5m

CASHFLOW

Cash Balance

\$4.0m

Full Year OCF +ve

\$4.4m

Consecutive OCF +ve

9 QTRS

OPERATIONAL HIGHLIGHTS

ALIGNED FOR SUSTAINABLE LONG-TERM GROWTH

Strategic vision launched to become a diversified metals & mining company.

Mining vertical established with first revenue to commence in FY26.

Completed acquisition of Total Contract Mining.

Hire, Mine, Own - Operating model developed to capture value across the lifecycle of operations.

Contract mining pipeline secured to advance gold projects into production.

Enhanced KMH market presence with our brand roll-up.



SUSTAINABILITY HIGHLIGHTS

FY25 SUSTAINABILITY HIGHLIGHTS

- Establishing a Group-wide Sustainability Policy.
- Measuring Scope 1 and 2 GHG emissions.
- Achieving year-on-year reductions in electricity usage.
- Establishing a baseline for fleet emissions.
- Commencing measurement of ESG metrics through our Sustainability Scorecard.

FY25 DIVERSITY & INCLUSION

Workforce Size: 200+

Corporate & Management

- 53% Female representation.

Entire Workforce

- 15% Female representation.
- 3% Indigenous representation.

SUSTAINABILITY PRIORITIES



CORPORATE SUMMARY



DANIEL COWLEY-COOPER - Managing Director

- 15+ years in mining services, equipment hire and workforce delivery.
- Extensive experience in mergers & acquisitions having founded and scaled multiple businesses through growth and divestment.



STEFAN FINNEY - Executive Director

- 15+ years leading operations, contract delivery and business integration.
- Experienced in scaling businesses and optimising large service operations.



KEVIN MALAXOS - Non-Executive Director

- 35+ years as a mining engineer across surface and underground operations.
- Led mine development across multiple commodities in Australia and abroad.

ASX Code	SSH
Market Cap**	\$11.5m
Share Price**	\$0.125
Shares on Issue**	92.1m
Cash at Bank (30 June 2025)	\$4.0m
Top 20 Shareholders*	71%

*On completion of placement (refer ASX Announcement 7 August 2025).

**Based on share closing price as of the 26th of August 2025.

OUR CORE FOCUS



- Pursues **mineral resource ownership** with a focus on advancing near-term assets into production.
- Provides **mining services expertise** across surface and underground operations.
- Supports both external clients and group-owned projects with technical capability and **operational delivery**.



- Owns and operates end-to-end supply chain of **equipment and labour**.
- Comprises KMH Rental, KMH Maintenance, and KMH Workforce, giving clients flexibility and scale.
- Services the **mining, civil, and construction** sectors, delivering reliable people and plant when and where they're needed.

A MINING AND CIVIL RESOURCE PROVIDER



KMH is a resource provider to the mining and civil sectors, with exposure to commodities, infrastructure and government projects.

Bolstering and expanding operations through organic growth & M&A.

- **KMH Rental:** Grow with capital discipline.
- **KMH Maintenance:** Expand mobile plant field and long-term site support.
- **KMH Workforce:** Build workforce for internal projects and external clients.

CLIENTS WE SUPPORT

Mining

RioTinto



Civil



Construction

MULTIPLEX



PACT

EDGE



///KMH



UNLOCKING MINING OPPORTUNITIES



SSH Mining is fast tracking mining deposits into production.

- Establish a continuous pipeline of projects.
- Grow our internal technical capability.
- Pursue mineral assets with immediate development potential.
- Secure joint venture and profit-sharing agreements with asset owners.

SSH Group seeks ownership of near-term mineral resource assets.

- Acquire attractive non-core mining assets from other mining companies' portfolios.
- Identify great mining assets that struggle to advance into production.
- Target deals with minimal upfront consideration.
- Identify assets with inherent value.



CURRENT PIPELINE OF MINING PROJECTS



Preferred contractor to provide mining services for Gold Duke Project.

Location:
Northern Goldfields



HIGH-TECH METALS
LIMITED

Signed profit sharing agreement for Mt Fisher gold stockpile and memorandum of understanding for Mt Fisher mine.

Location:
Northern Goldfields



Heads of agreement signed to accelerate the development of Reedy Creek project.

Location:
Kimberley

OUTLOOK AS A DIVERSIFIED METALS & MINING COMPANY

Vertically integrated
mining company.

Bespoke service
offering to clients.

Leveraging our ecosystem of
Hire | Mine | Own.

Multiple earning
streams.

Diversified customer
base.

Value-accretive
M&A.



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