

Change of Directors Interest Notice's

Rincon Resources Limited (ASX: RCR) ("**Rincon**" or "**Company**") provides the following Change in Directors Interest Notice's for each of the Directors who participated in the non-renounceable entitlement issue described in the Prospectus dated 18 July 2025.

The change occurred on 14 August 2025, and through an administrative oversight, the Company failed to lodge an Appendix 3Y for each Director for the associated change in interest within the required timeframe. Upon identifying this omission, the Company has immediately rectified the matter.

The Company considers that the current arrangements in place to make disclosure under 3.19A are adequate and are being enforced, and that failure to do so on this occasion was due to an oversight.

----ENDS----

Authorised by the Board of Rincon Resources Limited.

For more information visit www.rinconresources.com.au or contact:

Company:

Office: Tel: +61 (8) 6555 2950

Michael Griffiths - Director

Email: mike.griffiths@rinconresources.com.au

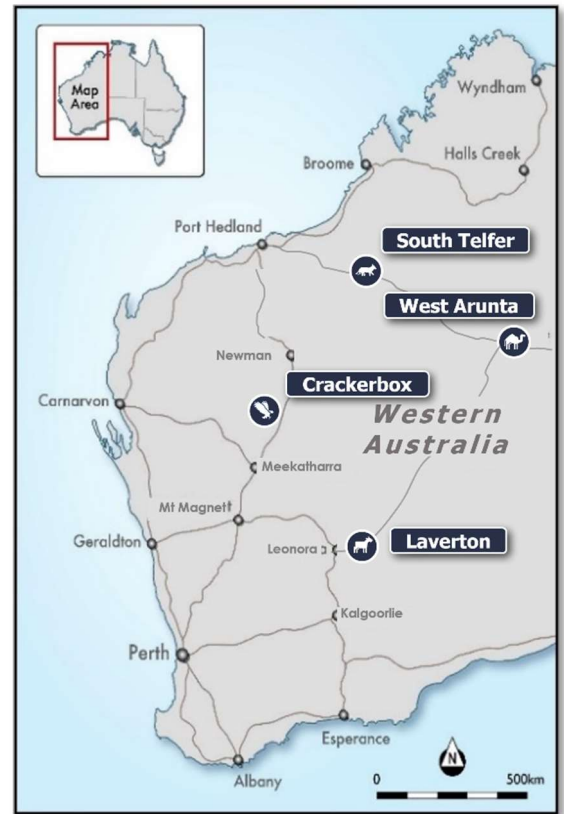
David Lenigas - Chairman

Email: davidlenigas@gmail.com

About Rincon:

Rincon has 100% interest in three exploration assets in Western Australia that are highly prospective for copper, gold and other critical metals required for the energy transition. These are the South Telfer Project, West Arunta Project, and the Laverton Project.

Each asset has previously been subject to historical exploration which has identified prospective mineral systems that warrant further exploration. The Company's aim is to create value for its shareholders by advancing its assets through the application of technically sound, methodical, and systematic exploration programs to test, discover, and delineate economic resources for mining.



Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

| | |
|-----------------------|--------------------------|
| Name of entity | Rincon Resources Limited |
| ABN | 54 628 003 538 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|-------------------|
| Name of Director | Mr Blair Sergeant |
| Date of last notice | 13 June 2025 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|--|
| Direct or indirect interest | Indirect |
| Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest. | Evolution Capital Partners Pty Ltd <Golden Triangle A/C> - an entity related to Mr Blair Sergeant Rio Super Pty Ltd <Rio Grande Do Norte SF A/C> - an entity related to Mr Blair Sergeant |
| Date of change | 14 August 2025 |

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

| | |
|---|---|
| No. of securities held before change | <p>Evolution Capital Partners Pty Ltd <u><Golden Triangle A/C></u> 375,547 Ordinary Shares 200,000 - Performance rights C 200,000 - Performance rights D 250,000 - Performance rights E 250,000 - Performance rights F 250,000 - Performance rights G 250,000 - Performance rights H 1,000,000 unlisted Options exercisable at \$0.05 expiring 1 December 2027 1,000,000 unlisted Options exercisable at \$0.075 expiring 1 December 2027 1,000,000 unlisted Options exercisable at \$0.10 expiring 1 December 2027 3,000,000 unlisted Options exercisable at \$0.15 expiring 13 August 2027</p> <p>Rio Super Pty Ltd <Rio Grande Do Norte <u>SF A/C></u> 4,282,704 Ordinary Shares</p> |
| Class | Unlisted Options exercisable at \$0.03 expiring 14 February 2027 |
| Number acquired | 1,552,749 |
| Number disposed | n/a |
| Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation | \$1,552.77 |

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

| | |
|---|--|
| No. of securities held after change | <p>Evolution Capital Partners Pty Ltd <u><Golden Triangle A/C></u> 375,547 Ordinary Shares 200,000 - Performance rights C 200,000 - Performance rights D 250,000 - Performance rights E 250,000 - Performance rights F 250,000 - Performance rights G 250,000 - Performance rights H 125,812 unlisted Options exercisable at \$0.03 expiring 14 February 2027 3,000,000 unlisted Options exercisable at \$0.15 expiring 13 August 2027 1,000,000 unlisted Options exercisable at \$0.05 expiring 1 December 2027 1,000,000 unlisted Options exercisable at \$0.075 expiring 1 December 2027 1,000,000 unlisted Options exercisable at \$0.10 expiring 1 December 2027</p> <p><u>Rio Super Pty Ltd <Rio Grande Do Norte SF A/C></u> 4,282,704 Ordinary Shares 1,427,567 unlisted Options exercisable at \$0.03 expiring 14 February 2027</p> |
| Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Participation in non-renounceable entitlement offer |

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|-----|
| Detail of contract | N/A |
| Nature of interest | N/A |
| Name of registered holder (if issued securities) | N/A |
| Date of change | N/A |
| No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed | N/A |
| Interest acquired | N/A |

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

| | |
|---|-----|
| Interest disposed | N/A |
| Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small> | N/A |
| Interest after change | N/A |

Part 3 – ⁺Closed period

| | |
|---|-----|
| Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required? | N/A |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | N/A |
| If prior written clearance was provided, on what date was this provided? | N/A |

Date of notice: 28 August 2025

⁺ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

| | |
|-----------------------|--------------------------|
| Name of entity | Rincon Resources Limited |
| ABN | 54 628 003 538 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|------------------|
| Name of Director | Mr David Lenigas |
| Date of last notice | 13 August 2024 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|---|
| Direct or indirect interest | Direct |
| Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | N/A |
| Date of change | 14 August 2025 |
| No. of securities held prior to change | <u>Direct:</u> 2,000,000 Fully Paid Ordinary Shares 4,000,000 unlisted Options exercisable at \$0.15 expiring 30 September 2025 1,000,000 unlisted Options exercisable at \$0.05 expiring 1 December 2027 1,000,000 unlisted Options exercisable at \$0.075 expiring 1 December 2027 1,000,000 unlisted Options exercisable at \$0.10 expiring 1 December 2027 2,000,000 unlisted Options exercisable at \$0.15 expiring 13 August 2027 <u>Indirect:</u> 1,045,454 Fully Paid Ordinary Shares |
| Class | Unlisted Options exercisable at \$0.03 expiring 14 February 2027 |

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

| | |
|--|---|
| Number acquired | 666,666 |
| Number disposed | N/A |
| Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small> | \$666.67 |
| No. of securities held after change | <u>Direct:</u> 2,000,000 Fully Paid Ordinary Shares 4,000,000 unlisted Options exercisable at \$0.15 expiring 30 September 2025 666,666 Unlisted Options exercisable at \$0.03 expiring 14 February 2027 1,000,000 unlisted Options exercisable at \$0.05 expiring 1 December 2027 1,000,000 unlisted Options exercisable at \$0.075 expiring 1 December 2027 1,000,000 unlisted Options exercisable at \$0.10 expiring 1 December 2027 2,000,000 unlisted Options exercisable at \$0.15 expiring 13 August 2027 <u>Indirect:</u> 1,045,454 Fully Paid Ordinary Shares |
| Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small> | Participation in non-renounceable entitlement offer |

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|-----|
| Detail of contract | N/A |
| Nature of interest | N/A |
| Name of registered holder (if issued securities) | N/A |
| Date of change | N/A |
| No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small> | N/A |
| Interest acquired | N/A |
| Interest disposed | N/A |
| Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small> | N/A |

+ See chapter 19 for defined terms.

| | |
|-----------------------|-----|
| Interest after change | N/A |
|-----------------------|-----|

Part 3 – ⁺Closed period

| | |
|---|-----|
| Were the interests in the securities or contracts detailed above traded during a ⁺ closed period where prior written clearance was required? | N/A |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | N/A |
| If prior written clearance was provided, on what date was this provided? | N/A |

Date of notice: 28 August 2025

⁺ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

| | |
|-----------------------|--------------------------|
| Name of entity | Rincon Resources Limited |
| ABN | 54 628 003 538 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|----------------|
| Name of Director | Mr Don Strang |
| Date of last notice | 13 August 2024 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|---|
| Direct or indirect interest | Direct |
| Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | Nichola Strang (spouse of Director) |
| Date of change | 14 August 2025 |
| No. of securities held prior to change Nichola Strang (spouse of Director) | <u>Direct:</u> 1,663,636 Fully Paid Ordinary Shares <u>Indirect:</u> 2,000,000 Unlisted Options with an exercise price of \$0.15 expiring on 30 September 2025 1,000,000 Unlisted Options exercisable at \$0.05 expiring 1 December 2027 1,000,000 Unlisted Options exercisable at \$0.075 expiring 1 December 2027 1,000,000 Unlisted Options exercisable at \$0.10 expiring 1 December 2027 3,000,000 unlisted Options exercisable at \$0.15 expiring 13 August 2027 |

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

| | |
|--|---|
| Class | Unlisted Options exercisable at \$0.03 expiring 14 February 2027 |
| Number acquired | 554,545 |
| Number disposed | N/A |
| Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small> | \$554.55 |
| No. of securities held after change Nichola Strang (spouse of Director) | <u>Direct:</u> 1,663,636 Fully Paid Ordinary Shares 554,545 unlisted Options exercisable at \$0.03 expiring 14 February 2027 <u>Indirect:</u> 2,000,000 Unlisted Options with an exercise price of \$0.15 expiring on 30 September 2025 1,000,000 Unlisted Options exercisable at \$0.05 expiring 1 December 2027 1,000,000 Unlisted Options exercisable at \$0.075 expiring 1 December 2027 1,000,000 Unlisted Options exercisable at \$0.10 expiring 1 December 2027 3,000,000 unlisted Options exercisable at \$0.15 expiring 13 August 2027 |
| Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small> | Participation in non-renounceable entitlement offer |

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|-----|
| Detail of contract | N/A |
| Nature of interest | N/A |
| Name of registered holder (if issued securities) | N/A |
| Date of change | N/A |
| No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small> | N/A |

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

| | |
|---|-----|
| Interest acquired | N/A |
| Interest disposed | N/A |
| Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small> | N/A |
| Interest after change | N/A |

Part 3 – ⁺Closed period

| | |
|---|-----|
| Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required? | N/A |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | N/A |
| If prior written clearance was provided, on what date was this provided? | N/A |

Date of notice: 28 August 2025

⁺ See chapter 19 for defined terms.