

Market Announcement

29 August 2025

Golden State Mining Limited (ASX: GSM) – Trading Halt

Trading in the securities of Golden State Mining Limited ('GSM') will be halted at the request of GSM, pending the release of an announcement by GSM.

Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of:

- the commencement of normal trading on Tuesday, 2 September 2025; or
- the release of the announcement to the market.

GSM's request for a trading halt is attached below for the information of the market.

Issued by

ASX Compliance

Request for Trading Halt

29 August 2025

The Manager
ASX Compliance
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

Dear Manager

REQUEST FOR TRADING HALT

In accordance with ASX Listing Rule 17.1, Golden State Mining Limited (**Company**) requests an immediate halt in the trading of the Company's securities (**Halt**) pending the release of an announcement in relation to a material capital raising by the Company.

The Company requests that the Halt end on the earlier of the commencement of normal trading on Tuesday, 2 September 2025, or when the anticipated announcement referred to above is released to the market.

The Company is not aware of any reason why the Halt should not be granted, nor of any other information necessary to inform the market about the Halt.

Should you have any queries or require clarification please do not hesitate to contact me.

This Halt was authorised by the Board of Golden State Mining Limited.

Yours faithfully



John Ribbons
Company Secretary