

29 August 2025

Dispatch of Entitlement Offer Documents

Mount Ridley Mines Ltd (ASX: **MRD**, "**Mount Ridley**" or "**the Company**") is pleased to advise that the Company's pro-rata non-renounceable Entitlement Offer ("**Entitlement Offer**" or "**Offer**") as announced on 15 August 2025 has opened and the Company has dispatched via email or post the prospectus and Entitlement and Acceptance Forms ("Offer Documents") to shareholders of the Company who are eligible to participate in the Offer.

Further details regarding the Entitlement Offer please refer to the ASX announcement and Appendix 3B dated 15 August 2025, and the prospectus lodged with the ASX on 20 August 2025.

Accordingly, the Offer is now open for subscriptions for New Shares from today until the scheduled closing date at 5pm (WST) on 9 September 2025.

For all enquiries concerning the Offers, please contact the Company Secretary via email at info@mtridleymines.com.au. For all general shareholder queries, please contact the Company's Share Registry on 1300 288 664 (within Australia) or +61 2 9698 5414 (international).

This ASX announcement has been authorised for release by the Board of Mount Ridley Mines Limited.

- ENDS -

For further information, please contact:

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