



Announcement Summary

Entity name

ALMONTY INDUSTRIES INC.

Date of this announcement

Friday August 29, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
AIIAAD	OPTION EXPIRING 27-OCT-2026 EX CAD 0.90	296,296	29/08/2025
AIIAAJ	WARRANTS EXPIRING 28-MAR-2026 EX CAD 1.11	6,665	29/08/2025
AIIAA	COMMON SHARES	14,460,441	29/08/2025
AIIAAA	RESTRICTED SHARE UNITS	733,327	29/08/2025
New class - code to be confirmed	Unquoted option exercisable at C\$0.945 on or before 30 April 2029.	666,666	29/08/2025
New class - code to be confirmed	Unquoted warrant exercisable at C\$1.11 on or before 15 May 2026.	1,771,999	29/08/2025
New class - code to be confirmed	Unquoted option exercisable at C\$1.08 on or before 14 May 2029.	16,666	29/08/2025
New class - code to be confirmed	Unquoted option exercisable at C\$0.945 on or before 14 May 2029.	133,333	29/08/2025
New class - code to be confirmed	Unquoted option exercisable at C\$1.215 on or before 17 November 2029.	133,333	29/08/2025
New class - code to be confirmed	Unquoted option exercisable at C\$2.835 on or before 4 March 2030.	348,000	29/08/2025
New class - code to be confirmed	Unquoted option exercisable at C\$1.0275 on or before 15 August 2029.	1,333,333	29/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ALMONTY INDUSTRIES INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

648673714

1.3 ASX issuer code

All

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/8/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Refer to Announcement dated 29 August 2025.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")

does not have an existing ASX security code ("new class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

AIIAA : COMMON SHARES

Date the +securities the subject of this notification were issued

29/8/2025

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to Announcement dated 29 August 2025.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to Announcement dated 29 August 2025.

Issue details

Number of +securities

14,460,441

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Refer to Announcement dated 29 August 2025.

Purpose of the issue

Other

Additional Details

Refer to Announcement dated 29 August 2025.

Additional +securities in an existing class

ASX +security code and description

AIIAAA : RESTRICTED SHARE UNITS

Date the +securities the subject of this notification were issued

29/8/2025

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class



Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to Announcement dated 29 August 2025.

Issue details

Number of +securities

733,327

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Refer to Announcement dated 29 August 2025.

Purpose of the issue

Other

Additional Details

Additional +securities in an existing class

ASX +security code and description

AIIAAJ : WARRANTS EXPIRING 28-MAR-2026 EX CAD 1.11

Date the +securities the subject of this notification were issued

29/8/2025

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to Announcement dated 29 August 2025.



Issue details

Number of +securities

6,665

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Refer to Announcement dated 29 August 2025.

Purpose of the issue

Other

Additional Details

Additional +securities in an existing class

ASX +security code and description

AIIAAD : OPTION EXPIRING 27-OCT-2026 EX CAD 0.90

Date the +securities the subject of this notification were issued

29/8/2025

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to Announcement dated 29 August 2025.



Issue details

Number of +securities

296,296

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Refer to Announcement dated 29 August 2025.

Purpose of the issue

Other

Additional Details



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unquoted option exercisable at C\$0.945 on or before 30 April 2029.

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

29/8/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

CAD - Canadian Dollar

Exercise price

CAD 0.94500000

Expiry date

30/4/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AIIAA : COMMON SHARES

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to Announcement dated 29 August 2025.



Issue details

Number of +securities

666,666

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Refer to Announcement dated 29 August 2025.

Purpose of the issue

Other

Additional Details**New +securities****ASX +security code**

New class - code to be confirmed

+Security description

Unquoted warrant exercisable at C\$1.11 on or before 15 May 2026.

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

29/8/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

CAD - Canadian Dollar

Exercise price

CAD 1.11000000

Expiry date

28/3/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AIIAA : COMMON SHARES

Any other information the entity wishes to provide about the +securities the subject of this notification**Please provide any further information needed to understand the circumstances in which you are notifying the**



issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to Announcement dated 29 August 2025.

Issue details

Number of +securities

1,771,999

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Refer to Announcement dated 29 August 2025.

Purpose of the issue

Other

Additional Details

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unquoted option exercisable at C\$1.08 on or before 14 May 2029.

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

29/8/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

CAD - Canadian Dollar

Exercise price

CAD 1.08000000

Expiry date

14/5/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AIIAA : COMMON SHARES

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to Announcement dated 29 August 2025.

Issue details

Number of +securities

16,666

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Refer to Announcement dated 29 August 2025.

Purpose of the issue

Other

Additional Details**New +securities****ASX +security code**

New class - code to be confirmed

+Security description

Unquoted option exercisable at C\$0.945 on or before 14 May 2029.

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

29/8/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

CAD - Canadian Dollar

Exercise price

CAD 0.94500000

Expiry date

14/5/2029

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

AIIAA : COMMON SHARES

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue details

Number of +securities

133,333

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities**Purpose of the issue**

Other

Additional Details**New +securities****ASX +security code****+Security description****+Security type**

Options

ISIN code**Date the +securities the subject of this notification were issued**

29/8/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.



Options Details

+Security currency	Exercise price	Expiry date
CAD - Canadian Dollar	CAD 1.21500000	17/11/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AIIAA : COMMON SHARES

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to Announcement dated 29 August 2025.

Issue details

Number of +securities

133,333

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Refer to Announcement dated 29 August 2025.

Purpose of the issue

Other

Additional Details

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unquoted option exercisable at C\$2.835 on or before 4 March 2030.

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

29/8/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being



issued.

Options Details

+Security currency

CAD - Canadian Dollar

Exercise price

CAD 2.83500000

Expiry date

4/3/2030

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AIIAA : COMMON SHARES

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to Announcement dated 29 August 2025.

Issue details

Number of +securities

348,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Refer to Announcement dated 29 August 2025.

Purpose of the issue

Other

Additional Details

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unquoted option exercisable at C\$1.0275 on or before 15 August 2029.

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

29/8/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes



Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

CAD - Canadian Dollar

Exercise price

CAD 1.02750000

Expiry date

15/8/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AIIAA : COMMON SHARES

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to Announcement dated 29 August 2025.

Issue details

Number of +securities

1,333,333

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Refer to Announcement dated 29 August 2025.

Purpose of the issue

Other

Additional Details





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
All : CHESS DEPOSITARY INTERESTS 1:1	11,846,802

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AIIAAT : OPTION EXPIRING 04-FEB-2030 EX CAD 1.7925	166,666
AIIAAQ : WARRANTS EXPIRING 23-DEC-2027 EX CAD 1.71	1,333,333
AIIAAR : OPTION EXPIRING 15-JAN-2028 EX \$1.875	2,550,553
AIIAAG : WARRANT EXPIRING 16-NOV-2026 EX CAD 0.90	666,666
AIIAAU : OPTION EXPIRING 07-FEB-2028 EX \$1.875	555,553
AIIAAX : OPTION EXPIRING 23-APR-2030 EX CAD 3.855	100,000
AIIAAM : WARRANTS EXPIRING 23-MAY-2026 EX CAD 1.11	727,272
AIIAAY : OPTION EXPIRING 30-APR-2030 EX CAD 3.75	1,516,664
AIIAAL : OPTION EXPIRING 17-MAY-2026 EX \$1.26	1,519,333
AIIAAE : OPTION EXPIRING 27-OCT-2026 EX USD 0.675	1,481,480
AIIAAD : OPTION EXPIRING 27-OCT-2026 EX CAD 0.90	1,037,036
AIIAAC : OPTION EXPIRING 30-OCT-2026 EX \$1.035	392,157
AIIAAF : OPTION EXPIRING 16-NOV-2028 EX CAD 0.78	1,700,000
AIIAAP : OPTION EXPIRING 31-DEC-2027 EX \$1.875	740,740
AIIAAS : WARRANTS EXPIRING 31-JAN-2028 EX CAD 1.71	1,491,332



AIIAAJ : WARRANTS EXPIRING 28-MAR-2026 EX CAD 1.11	911,907
AIIAAO : OPTION EXPIRING 04-JUL-2029 EX CAD 0.99	2,000,000
AIIAAV : OPTION EXPIRING 24-FEB-2030 EX CAD 2.8725	133,333
AIIAAW : OPTION EXPIRING 14-MAR-2030 EX CAD 2.43	100,000
AIIAAK : WARRANTS EXPIRING 19-APR-2026 EX CAD 1.11	151,599
AIIAT : OPTION EXPIRING 18-AUG-2026 EX CAD 1.41	566,663
AIIAU : OPTION EXPIRING 24-AUG-2026 EX CAD 1.47	400,000
AIIAA : COMMON SHARES	205,405,873
AIIAJ : OPTION EXPIRING 09-NOV-2025 EX CAD 0.75	33,333
AIIAK : OPTION EXPIRING 23-DEC-2025 EX CAD 1.20	599,999
AIIAL : OPTION EXPIRING 17-AUG-2027 EX CAD 0.495	1,133,333
AIIAM : OPTION EXPIRING 28-JUN-2028 EX CAD 1.305	850,000
AIIAN : OPTION EXPIRING 07-JAN-2030 EX CAD 0.735	333,330
AIIAO : OPTION EXPIRING 31-JAN-2031 EX CAD 1.125	500,000
AIIAP : OPTION EXPIRING 22-MAR-2031 EX CAD 1.845	33,333
AIIAS : WARRANTS EXPIRING 19-FEB-2026 EX CAD 1.125	466,666
AIIAZ : OPTION EXPIRING 21-JUL-2027 EX CAD 1.305	4,300,000
AIIAAA : RESTRICTED SHARE UNITS	3,433,327
AIIAV : OPTION EXPIRING 27-OCT-2030 EX CAD 1.05	450,001
AIIAAI : OPTION EXPIRING 28-MAR-2026 EX \$1.26	800,000
AIIAAH : OPTION EXPIRING 09-JAN-2029 EX CAD 0.84	666,666
New class - code to be confirmed : Unquoted option exercisable at C\$0.945 on or before 30 April 2029.	666,666
	1,771,999



New class - code to be confirmed : Unquoted warrant exercisable at C\$1.11 on or before 15 May 2026.	
New class - code to be confirmed : Unquoted option exercisable at C\$1.08 on or before 14 May 2029.	16,666
New class - code to be confirmed : Unquoted option exercisable at C\$0.945 on or before 14 May 2029.	133,333
New class - code to be confirmed : Unquoted option exercisable at C\$1.215 on or before 17 November 2029.	133,333
New class - code to be confirmed : Unquoted option exercisable at C\$2.835 on or before 4 March 2030.	348,000
New class - code to be confirmed : Unquoted option exercisable at C\$1.0275 on or before 15 August 2029.	1,333,333



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

No

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

N/A