



Announcement Summary

Entity name

ALMONTY INDUSTRIES INC.

Date of this announcement

Friday August 29, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	C\$6,000,000 Convertible Debenture convertible at C\$2.175 per Common Share	1	29/08/2025
New class - code to be confirmed	C\$2,000,000 Convertible Debenture convertible at C\$0.942 per Common Share	1	29/08/2025
New class - code to be confirmed	US\$2,000,000 Convertible Debenture convertible at US\$0.75 per Common Share	1	29/08/2025
New class - code to be confirmed	US\$1,000,000 Convertible Debenture convertible at US\$1.275 per Common Share	1	29/08/2025
New class - code to be confirmed	EUR7,900,000 Convertible Debenture convertible at EUR0.525 per Common Share	1	29/08/2025
New class - code to be confirmed	EUR100,000 Convertible Debenture convertible at EUR0.75 per Common Share	1	29/08/2025
New class - code to be confirmed	US\$1,500,000 Convertible Debenture convertible at US\$0.75 per Common Share	1	29/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ALMONTY INDUSTRIES INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

648673714

1.3 ASX issuer code

All

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/8/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of convertible debentures, refer to announcement dated 29 August 2025.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

C\$6,000,000 Convertible Debenture convertible at C\$2.175 per Common Share

+Security type

+Convertible debt securities

ISIN code

Date the +securities the subject of this notification were issued

29/8/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

+Convertible debt securities Details

Type of +security

Other

+Security currency

CAD - Canadian Dollar

Face value

CAD 6,000,000.00000000

Interest rate type

Fixed rate

Frequency of coupon/interest payments per year

No coupon/interest payments

s128F of the Income Tax Assessment Act status applicable to the +security

Not applicable

Is the +security perpetual (i.e. no maturity)?

No

Maturity date

31/10/2026

Select other feature(s) applicable to the +security

Converting

Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?

No

Details of the existing class of +security that will be issued if the securities are converted, transformed or exchanged

AIIAA : COMMON SHARES

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to Announcement dated 29 August 2025.

Issue details

Number of +securities

1

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

CAD - Canadian Dollar

What was the issue price per +security?

CAD 6,000,000.00000000

Purpose of the issue

To raise additional working capital

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

C\$2,000,000 Convertible Debenture convertible at C\$0.942 per Common Share

+Security type

+Convertible debt securities

ISIN code**Date the +securities the subject of this notification were issued**

29/8/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

+Convertible debt securities Details**Type of +security**

Other



+Security currency	Face value	Interest rate type
CAD - Canadian Dollar	CAD 2,000,000.00000000	Fixed rate

Frequency of coupon/interest payments per year

Other

s128F of the Income Tax Assessment Act status applicable to the +security

Not applicable

Is the +security perpetual (i.e. no maturity)?

No

Maturity date

31/10/2026

Select other feature(s) applicable to the +security

Convertible

Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?

No

Details of the existing class of +security that will be issued if the securities are converted, transformed or exchanged

AIIAA : COMMON SHARES

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to ASX Announcement date 29 August 2025.

Issue details

Number of +securities

1

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

CAD - Canadian Dollar

What was the issue price per +security?

CAD 2,000,000.00000000

Purpose of the issue

To raise additional working capital

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

US\$2,000,000 Convertible Debenture convertible at US\$0.75 per Common Share

**+Security type****ISIN code**

+Convertible debt securities

Date the +securities the subject of this notification were issued

29/8/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**+Convertible debt securities Details****Type of +security**

Other

+Security currency

USD - US Dollar

Face value

USD 2,000,000.00000000

Interest rate type

Fixed rate

Frequency of coupon/interest payments per year

Other

s128F of the Income Tax Assessment Act status applicable to the +security

Not applicable

Is the +security perpetual (i.e. no maturity)?

No

Maturity date

26/10/2026

Select other feature(s) applicable to the +security

Convertible

Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?

No

Details of the existing class of +security that will be issued if the securities are converted, transformed or exchanged

AIIAA : COMMON SHARES

Any other information the entity wishes to provide about the +securities the subject of this notification**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Refer to ASX Announcement dated 29 August 2025.



Issue details

Number of +securities

1

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

USD - US Dollar

What was the issue price per +security?

USD 2,000,000.00000000

Purpose of the issue

To raise additional working capital

New +securities

ASX +security code

New class - code to be confirmed

+Security description

US\$1,000,000 Convertible Debenture convertible at US\$1.275 per Common Share

+Security type

+Convertible debt securities

ISIN code

Date the +securities the subject of this notification were issued

29/8/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

+Convertible debt securities Details

Type of +security

Other

+Security currency

USD - US Dollar

Face value

USD 1,000,000.00000000

Interest rate type

Fixed rate

Frequency of coupon/interest payments per year

Other

s128F of the Income Tax Assessment Act status applicable to the +security

Not applicable

**Is the +security perpetual (i.e. no maturity)?**

No

Maturity date

31/10/2026

Select other feature(s) applicable to the +security

Convertible

Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?

No

Details of the existing class of +security that will be issued if the securities are converted, transformed or exchanged

AIIAA : COMMON SHARES

Any other information the entity wishes to provide about the +securities the subject of this notification**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Refer to ASX Announcement dated 29 August 2025.

Issue details

Number of +securities

1

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

USD - US Dollar

What was the issue price per +security?

USD 1,000,000.00000000

Purpose of the issue

To raise additional working capital

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

EUR7,900,000 Convertible Debenture convertible at EUR0.525 per Common Share

+Security type

+Convertible debt securities

ISIN code**Date the +securities the subject of this notification were issued**

29/8/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

+Convertible debt securities Details

Type of +security

Other

+Security currency

EUR - Euro

Face value

EUR 7,900,000.00000000

Interest rate type

Fixed rate

Frequency of coupon/interest payments per year

Other

s128F of the Income Tax Assessment Act status applicable to the +security

Not applicable

Is the +security perpetual (i.e. no maturity)?

No

Maturity date

15/9/2025

Select other feature(s) applicable to the +security

Convertible

Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?

No

Details of the existing class of +security that will be issued if the securities are converted, transformed or exchanged

AIIAA : COMMON SHARES

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to Announcement dated 29 August 2025.



Issue details

Number of +securities

1

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

EUR - Euro

What was the issue price per +security?

EUR 7,900,000.00000000

Purpose of the issue

To raise additional working capital

New +securities

ASX +security code

New class - code to be confirmed

+Security description

EUR100,000 Convertible Debenture convertible at EUR0.75 per Common Share

+Security type

+Convertible debt securities

ISIN code

Date the +securities the subject of this notification were issued

29/8/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

+Convertible debt securities Details

Type of +security

Other

+Security currency

EUR - Euro

Face value

EUR 100,000.00000000

Interest rate type

Fixed rate

Frequency of coupon/interest payments per year

Other

s128F of the Income Tax Assessment Act status applicable to the +security

Not applicable

**Is the +security perpetual (i.e. no maturity)?**

No

Maturity date

31/10/2026

Select other feature(s) applicable to the +security

Converting

Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?

No

Details of the existing class of +security that will be issued if the securities are converted, transformed or exchanged

AIIAA : COMMON SHARES

Any other information the entity wishes to provide about the +securities the subject of this notification**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Refer to ASX Announcement dated 29 August 2025.

Issue details

Number of +securities

1

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

EUR - Euro

What was the issue price per +security?

EUR 100,000.00000000

Purpose of the issue

To raise additional working capital

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

US\$1,500,000 Convertible Debenture convertible at US\$0.75 per Common Share

+Security type

+Convertible debt securities

ISIN code**Date the +securities the subject of this notification were issued**

29/8/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

+Convertible debt securities Details

Type of +security

Other

+Security currency

USD - US Dollar

Face value

USD 1,500,000.00000000

Interest rate type

Fixed rate

Frequency of coupon/interest payments per year

Other

s128F of the Income Tax Assessment Act status applicable to the +security

Not applicable

Is the +security perpetual (i.e. no maturity)?

No

Maturity date

31/10/2026

Select other feature(s) applicable to the +security

Convertible

Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?

No

Details of the existing class of +security that will be issued if the securities are converted, transformed or exchanged

AIIAA : COMMON SHARES

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to ASX Announcement dated 29 August 2025.



Issue details

Number of +securities	
1	
Were the +securities issued for a cash consideration?	
Yes	
In what currency was the cash consideration being paid?	What was the issue price per +security?
USD - US Dollar	USD 1,500,000.00000000
Purpose of the issue	
To raise additional working capital	





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
All : CHESS DEPOSITARY INTERESTS 1:1	11,846,802

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AIIAAT : OPTION EXPIRING 04-FEB-2030 EX CAD 1.7925	166,666
AIIAAQ : WARRANTS EXPIRING 23-DEC-2027 EX CAD 1.71	1,333,333
AIIAAR : OPTION EXPIRING 15-JAN-2028 EX \$1.875	2,550,553
AIIAAG : WARRANT EXPIRING 16-NOV-2026 EX CAD 0.90	666,666
AIIAAU : OPTION EXPIRING 07-FEB-2028 EX \$1.875	555,553
AIIAAX : OPTION EXPIRING 23-APR-2030 EX CAD 3.855	100,000
AIIAAM : WARRANTS EXPIRING 23-MAY-2026 EX CAD 1.11	727,272
AIIAAY : OPTION EXPIRING 30-APR-2030 EX CAD 3.75	1,516,664
AIIAAL : OPTION EXPIRING 17-MAY-2026 EX \$1.26	1,519,333
AIIAAE : OPTION EXPIRING 27-OCT-2026 EX USD 0.675	1,481,480
AIIAAD : OPTION EXPIRING 27-OCT-2026 EX CAD 0.90	740,740
AIIAAC : OPTION EXPIRING 30-OCT-2026 EX \$1.035	392,157
AIIAAF : OPTION EXPIRING 16-NOV-2028 EX CAD 0.78	1,700,000
AIIAAP : OPTION EXPIRING 31-DEC-2027 EX \$1.875	740,740
AIIAAS : WARRANTS EXPIRING 31-JAN-2028 EX CAD 1.71	1,491,332



AIIAAJ : WARRANTS EXPIRING 28-MAR-2026 EX CAD 1.11	905,242
AIIAAO : OPTION EXPIRING 04-JUL-2029 EX CAD 0.99	2,000,000
AIIAAV : OPTION EXPIRING 24-FEB-2030 EX CAD 2.8725	133,333
AIIAAW : OPTION EXPIRING 14-MAR-2030 EX CAD 2.43	100,000
AIIAAK : WARRANTS EXPIRING 19-APR-2026 EX CAD 1.11	151,599
AIIAT : OPTION EXPIRING 18-AUG-2026 EX CAD 1.41	566,663
AIIAU : OPTION EXPIRING 24-AUG-2026 EX CAD 1.47	400,000
AIIAA : COMMON SHARES	190,945,432
AIIAJ : OPTION EXPIRING 09-NOV-2025 EX CAD 0.75	33,333
AIIAK : OPTION EXPIRING 23-DEC-2025 EX CAD 1.20	599,999
AIIAL : OPTION EXPIRING 17-AUG-2027 EX CAD 0.495	1,133,333
AIIAM : OPTION EXPIRING 28-JUN-2028 EX CAD 1.305	850,000
AIIAN : OPTION EXPIRING 07-JAN-2030 EX CAD 0.735	333,330
AIIAO : OPTION EXPIRING 31-JAN-2031 EX CAD 1.125	500,000
AIIAP : OPTION EXPIRING 22-MAR-2031 EX CAD 1.845	33,333
AIIAS : WARRANTS EXPIRING 19-FEB-2026 EX CAD 1.125	466,666
AIIAZ : OPTION EXPIRING 21-JUL-2027 EX CAD 1.305	4,300,000
AIIAAA : RESTRICTED SHARE UNITS	2,700,000
AIIAV : OPTION EXPIRING 27-OCT-2030 EX CAD 1.05	450,001
AIIAAI : OPTION EXPIRING 28-MAR-2026 EX \$1.26	800,000
AIIAAH : OPTION EXPIRING 09-JAN-2029 EX CAD 0.84	666,666
New class - code to be confirmed : C\$6,000,000 Convertible Debenture convertible at C\$2.175 per Common Share	1



New class - code to be confirmed : C\$2,000,000 Convertible Debenture convertible at C\$0.942 per Common Share

New class - code to be confirmed : US\$2,000,000 Convertible Debenture convertible at US\$0.75 per Common Share

1

New class - code to be confirmed : US\$1,000,000 Convertible Debenture convertible at US\$1.275 per Common Share

1

New class - code to be confirmed : EUR7,900,000 Convertible Debenture convertible at EUR0.525 per Common Share

1

New class - code to be confirmed : EUR100,000 Convertible Debenture convertible at EUR0.75 per Common Share

1

New class - code to be confirmed : US\$1,500,000 Convertible Debenture convertible at US\$0.75 per Common Share

1



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

No

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

N/A