

1 September 2025

Cleansing Notice – Entitlement Offer

Godolphin Resources Limited (ASX: GRL) (**Godolphin**) refers to the previously announced pro-rata non-renounceable entitlement offer of one (1) new fully paid ordinary share in Godolphin (**Share**) for every four (4) Shares held by eligible shareholders (**Entitlement Offer**), which will open on Tuesday, 9 September 2025.

Godolphin gives this notice pursuant to section 708AA(2)(f) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Godolphin advises that:

- (a) Godolphin will issue the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708AA(2)(f) of the Corporations Act;
- (c) as at the date of this notice, Godolphin has complied with:
 - (1) the provisions of Chapter 2M of the Corporations Act as they apply to Godolphin; and
 - (2) sections 674 and 674A of the Corporations Act;
- (d) as at the date of this notice, there is no “excluded information” of the type referred to in section 708AA(8) of the Corporations Act that is required to be disclosed in accordance with section 708AA(9) of the Corporations Act; and
- (e) as the Entitlement Offer and the ancillary top-up offer do not satisfy the requirements of exception 10 of section 611 of the Corporations Act, no person shall be entitled to acquire Shares pursuant to the Entitlement Offer and the ancillary top-up offer if to do so would result in their, or another person’s, voting power increasing from 20% or below to more than 20%, or from a starting point above 20% to below 90%, unless an separate exception to the restrictions contained in section 606 of the Corporations Act applies.

Accordingly, as Godolphin is not aware of any person having had voting power of at least 19% throughout the prior 6 month period, the Entitlement Offer and ancillary top-up offer are not expected to have any effect on the control of Godolphin.

<ENDS>

This market announcement has been authorised for release to the market by the Board of Godolphin Resources Limited.

For further information regarding Godolphin, please visit www.godolphinresources.com.au or contact:

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