



Announcement Summary

Entity name

CATALYST METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday September 01, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CYL	ORDINARY FULLY PAID	2,500,000	25/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CATALYST METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

54118912495

1.3 ASX issuer code

CYL

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/9/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
07-Aug-2025 19:23	New - Proposed issue of securities - CYL	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

CYL : ORDINARY FULLY PAID

25/8/2025

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

2,500,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Full and final settlement of all claims in respect of Federal Court Proceedings WAD/273/2024 and the outstanding costs order in Supreme Court of Victoria proceeding S ECI 2024 02588

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

16,000,000.000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CYL : ORDINARY FULLY PAID	254,302,839

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CYLAV : OPTION EXPIRING 11-AUG-2026 EX \$1.98	402,100
CYLAW : OPTION EXPIRING 26-MAY-2027 EX \$2.65	89,275
CYLAX : OPTION EXPIRING 18-AUG-2027 EX \$1.79	23,920
CYLAC : OPTION EXPIRING 30-NOV-2028 EX \$0.70	1,000,000
CYLAD : OPTION EXPIRING 30-NOV-2028 EX \$0.90	500,000
CYLAE : OPTION EXPIRING 30-NOV-2028 EX \$1.10	500,000
CYLAQ : PERFORMANCE RIGHTS	12,193,740