



Altech Batteries
Limited

ASX ANNOUNCEMENT AND MEDIA RELEASE

1 September 2025

ASX Limited
Via e-lodgement

NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT

On 1 September 2025, Altech Batteries Limited ("Company") issued 532,369,513 fully paid ordinary shares ("Shares") to Altech Advanced Materials AG ("AAM") as consideration pursuant to an Acquisition Agreement to acquire shares held by AAM in Altech Energy Holdings GmbH and shares held by AAM in Altech Industries Germany GmbH. Refer to the Notice of General Meeting lodged with the ASX on 14 July 2025 as well as shareholder approval received on 14 August 2025.

The Company gives this Notice pursuant to section 708A(6) of the Corporations Act 2001 (Cth) ("Corporations Act").

1. The Shares and Options were issued without disclosure under part 6D.2 of the Corporations Act in reliance of section 708A(5) of the Corporations Act;
2. This notice is being given under section 708(5)(e) of the Corporations Act;
3. As at the date of this Notice, the Company has complied with:
 - (a) The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) Section 674 and 674A of the Corporations Act; and
4. As at the date of this notice, there is no excluded information for the purposes of Sections 708A(7) and (8) of the Corporations Act which is required to be disclosed by the Company under the Corporations Act.

An Application for Quotation of Securities (ASX Appendix 2A) with respect to the Shares has been lodged with the ASX today.

Sincerely,

Martin Stein

CFO and Company Secretary

– end –

Authorised by: Iggy Tan (Managing Director)

For more information, please contact:

Corporate

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Managing Director

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Martin Stein

CFO & Company Secretary

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