

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme

Altech Batteries Limited

ACN/ARSN

96 614 534 226

1. Details of substantial holder (1)

Name

Altech Advanced Materials AG, Heidelberg, Germany
DELPHI Unternehmensberatung Aktiengesellschaft, Heidelberg, Germany
Hansjoerg Plaggemars, Stuttgart, Germany

ACN/ARSN (if applicable)

There was a change in the interests of the
substantial holder on

01 / 09 / 25

The previous notice was given to the company on

22 / 11 / 24

The previous notice was dated

22 / 11 / 24

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company of scheme, are as follows:

| Class of securities (4) | Previous notice | | Present notice | |
|----------------------------|-----------------|------------------|----------------|------------------|
| | Person's votes | Voting power (5) | Person's votes | Voting power (5) |
| Fully paid ordinary shares | 100,737,763 | 5.03% | 633,107,276 | 24.97% |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|----------------|--|--|---|---|-------------------------|
| 01/09/2025 | Altech Advanced Materials AG | Acquisition Agreement between ATC and Altech Advanced Materials AG (AAM) to acquire shares held by AAM in Altech Energy Holdings GmbH and shares held by AAM in Altech Industries Germany GmbH. Refer Notice of ATC General Meeting lodged with ASX 14 July 2025 and ATC shareholder approval received 14 August 2025. | 532,369,513 fully paid ordinary shares issued by ATC to Altech Advanced Materials AG (AAM) as consideration pursuant to Acquisition Agreement to acquire shares held by AAM in Altech Energy Holdings GmbH and shares held by AAM in Altech Industries Germany GmbH. Refer Notice of ATC General Meeting lodged with ASX 14 July 2025 and ATC shareholder approval received 14 August 2025. | Ordinary shares, 532,369,513 | 532,369,513 |

4. Present relevant interest

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|--|--|--|--|--------------------------------|----------------|
| Altech Advanced Materials AG | Altech Advanced Materials AG | - | Has a relevant interest under section 608(1)(a) of the Corporations Act as the registered holder | ordinary shares, 532,369,513 | 532,369,513 |
| DELPHI Unternehmensberatung Aktiengesellschaft | DELPHI Unternehmensberatung Aktiengesellschaft | - | Has a relevant interest under section 608(1)(a) of the Corporations Act as the registered holder | ordinary shares, 100,737,763 | 100,737,763 |
| Hansjoerg Plaggemars | Altech Advanced Materials AG, DELPHI Unternehmensberatung Aktiengesellschaft | - | Director of DELPHI Unternehmensberatung Aktiengesellschaft and Altech Advanced Materials AG with power in respect of voting and disposal rights over the shares in accordance with section 608(1) of the Corporations Act 2001 (Cth) | ordinary shares, 633,107,276 | 633,107,276 |

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| | |
| | |

6. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|--|--|
| DELPHI Unternehmensberatung Aktiengesellschaft | Ziegelhaeuser Landstrasse 3, 69120 Heidelberg, Germany |
| Altech Advanced Materials AG | Ziegelhaeuser Landstrasse 3, 69120 Heidelberg, Germany |
| Hansjoerg Plaggemars | Vorsteigstrasse 21, 70193 Stuttgart, Germany |

Signature

print name

Hansjoerg Plaggemars

capacity

sign here



date

01 / 09 / 25

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant issues (eg. A corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in Section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. If the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.