



Announcement Summary

Entity name

LYNAS RARE EARTHS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday September 02, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LYC	ORDINARY FULLY PAID	56,603,774	03/09/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

LYNAS RARE EARTHS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

009066648

### 1.3 ASX issuer code

LYC

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

2/9/2025



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
28-Aug-2025 09:07	New - Proposed issue of securities - LYC	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The Appendix 3B also referred to the securities purchase plan (SPP) announced by Lynas on 28 August 2025. The number of securities to be issued pursuant to the SPP is dependent on take up by eligible securityholders and is subject to scale-back at Lynas' discretion.

The SPP offer opens on 5 September 2025 and closes on 19 September 2025. Securities allocated under the SPP are expected to be issued on 26 September 2025.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

LYC : ORDINARY FULLY PAID

**Issue date**

3/9/2025

Issue details

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**Number of +securities to be quoted**

56,603,774

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 13.25000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LYC : ORDINARY FULLY PAID	992,050,646

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LYCAU : PERFORMANCE RIGHTS EXPIRING VARIOUS DATES	4,568,508