

02 September 2025

## Corporate Presentation

Livium Ltd (ASX: LIT) ("**Livium**" or the "**Company**") is pleased to provide an updated Corporate Presentation. No new material information is disclosed in this presentation.

A copy of the Corporate Presentation is attached and can be viewed on the Company's website.

Further, a copy of the full replay of the FY25 Results webinar from 1 September 2025 is available to view at the following link: <https://investorhub.liviumcorp.com/webinars/qy1EGy-livium-fy25-results-webinar>

Authorised for release by the Managing Director and CEO.

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### **Forward-looking statements**

This announcement contains forward-looking statements. Forward-looking statements are subject to a variety of risks and uncertainties that it is beyond the Company's ability to control or predict and which could cause actual events or results to differ materially from those anticipated in such forward-looking statements. Investors should be aware that past performance should not be relied upon as being indicative of future performance.

### **About Livium**

Livium (previously Lithium Australia) is aiming to lead and enable the global transition to sustainable lithium production. The Company operates Australia's market leading battery recycler, produces critical battery material lithium ferro phosphate (LFP), and has developed a patented lithium extraction technology (LieNA®). Livium's revenue-generating recycling business and technologies are well-placed to capitalise on growing global lithium-ion battery demand and provides diversification benefits to global supply chains.





ASX : LIT

# Energising a better world

FY25 Results Presentation  
September 2025



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Such forward-looking statements are necessarily based on a number of estimates and assumptions that, while considered reasonable by the Company, are inherently subject to significant technical, business, economic, competitive, political and social uncertainties and contingencies, involve known and unknown risks and uncertainties that could cause actual events or results to differ materially from estimated or anticipated events or results reflected in such forward-looking statements, and may include, among other things, statements regarding targets, estimates and assumptions in respect of commodity prices, operating costs and results and capital expenditures, or may be, based on assumptions and estimates related to future technical, economic, market, political, social and other conditions. The Company disclaims any intent or obligation to update publicly any forward-looking statements, whether as a result of new information, future events or results or otherwise. The words 'believe', 'expect', 'anticipate', 'indicate', 'contemplate', 'target', 'plan', 'intends', 'continue', 'budget', 'estimate', 'may', 'will', 'schedule' and other, similar expressions identify forward-looking statements.

All forward-looking statements in this presentation are qualified by the foregoing cautionary statements. Investors are cautioned that forward-looking statements are not guarantees of future performance and, accordingly, investors are cautioned not to put undue reliance on forward-looking statements due to the inherent uncertainty therein. Many known and unknown factors could cause actual events or results to differ materially from estimated or anticipated events or results reflected in such forward-looking statements. Such factors include but are not limited to: competition; ability to meet additional funding requirements; commercialisation risks; development and operating risks; uninsurable risks; risks associated with intellectual property; environmental regulation, permitting and liability; battery management, including fire risk; currency risks; effects of inflation on results of operations; factors relating to title to properties; dependence on key personnel, and share-price volatility. Refer to the Company's prospectus dated 17 April 2025 for additional details regarding key risks facing the Company. They also include unanticipated and unusual events, many of which it is beyond the Company's ability to control or predict.

Whilst care has been exercised in preparing and presenting this presentation, to the maximum extent permitted by law, the Company, and its representatives:

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- Accept no responsibility or liability as to the adequacy, accuracy, completeness or reasonableness of this presentation; and
- Accept no responsibility for any errors or omissions from this presentation.

# Summary Highlights

## Group Highlights

**\$(4.4)m**

FY25 total comprehensive loss (FY24: \$15.0m loss)

**~\$1.8m**

In annual cost savings due to removal of 26% of roles across organisation<sup>1</sup>.

## Battery Recycling Highlights

**\$6.9m**

FY25 Revenue (FY24: \$6.7m)  
**+3%**

**\$4.0m**

Reportable segment profit after income tax<sup>2</sup> (FY24: \$6.0m loss<sup>3</sup>)

**\$4.2m**

FY25 Gross Profit (FY24: \$2.2m)  
**+91%**

**667t**

FY25 Large Format LIBs collected (FY24: 514t) **+30%**

1: Based on roles filled at 30 November 2024

2: Includes deferred tax income of \$1.6m and a \$2.1m reversal of provision in relation to the fire in January 2019.

3: Includes a \$4.1m provision for remediation in relation to the fire in January 2019.

4. t = tonnes

# Battery Recycling

Record performance underpinned by operational optimisation and growth in collection volumes



## Record revenue

FY25 revenue increased to \$6.9m (+A\$0.2m), driven by large-format LIBs with increased customer diversification



## Enhanced profitability

Achieved FY25 gross profit of \$4.2m (+91%) driven by the transition to an upstream 'Fee for service' model



## Improved margins

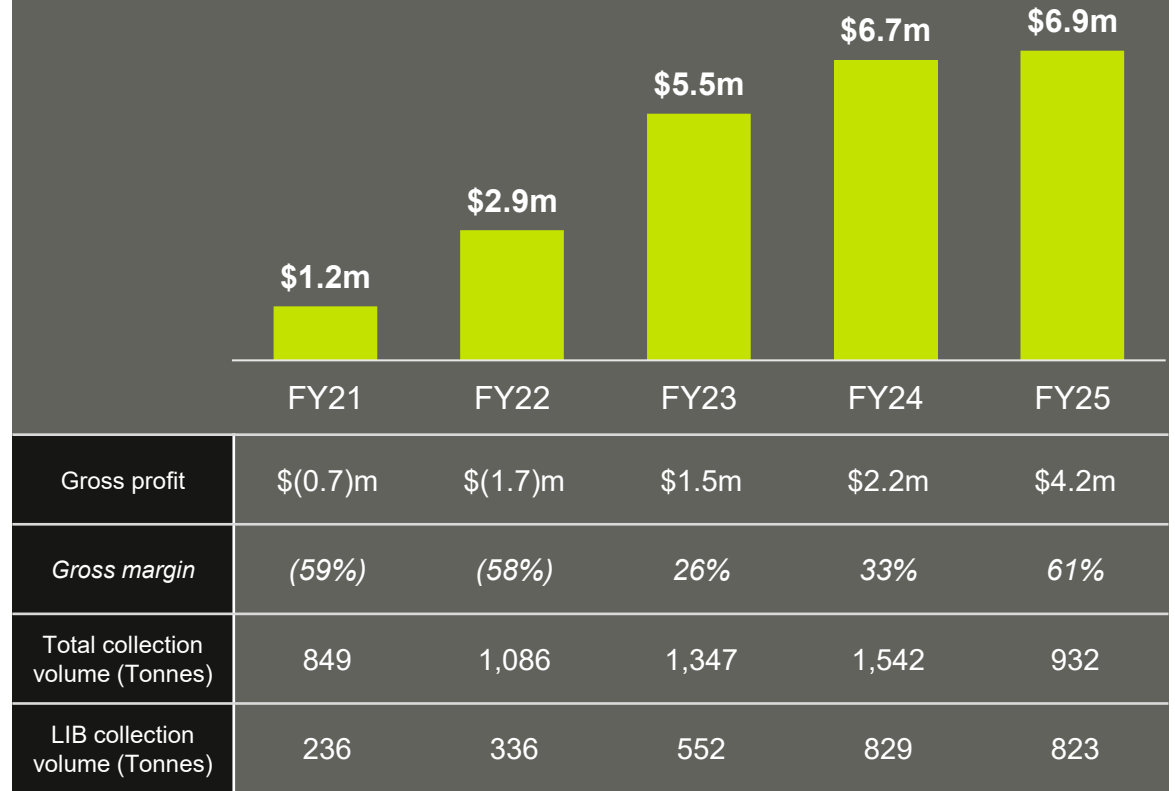
Due to expansion of key contracts with major OEM customers



## Strategic expansion into adjacent opportunities

Identified opportunities in high growth adjacent commercial opportunities such as rare earth (REE) and solar recycling

### Battery Recycling Revenue



# Med-long-term opportunities

## Lithium Chemicals: LieNA®



### JV formation & commercial scale

LieNA® technology held within 50:50 JV with MinRes.



### Monetising the technology

License to miners globally at a gross product royalty rate of 8%<sup>1</sup> (with potential revenue of US\$21m p.a. from a single licence<sup>2</sup>)

## Battery Materials: VSPC



### Funding Pathways

Ongoing exploration of potential funding partners to bolster \$30m ARENA funding for LFP demonstration plant



### Viable funding pathway

Progress forward with demonstration or leverage the technology to look for alternative strategies to realise value

1: Company cautions that although it considers this to be a reasonable expectation, there is no guarantee that this rate will be achieved;

2. Estimated revenue for the 50:50 JV based on: typical operation with 20,000tpa processing capacity (company assumption), achieving an average sale price of US\$13,000/t (Source: SMM, Lithium Carbonate (99.5% Battery Grade) , 26 June 2024 converted at prevailing CNY/USD rate) at an 8% royalty rate.



An aerial photograph of a rugged coastline with light-colored, cracked rocks meeting clear, turquoise water. On the right side, there is a large, stylized graphic composed of several thick, white and light-blue geometric lines forming a series of interconnected 'V' and 'Z' shapes.

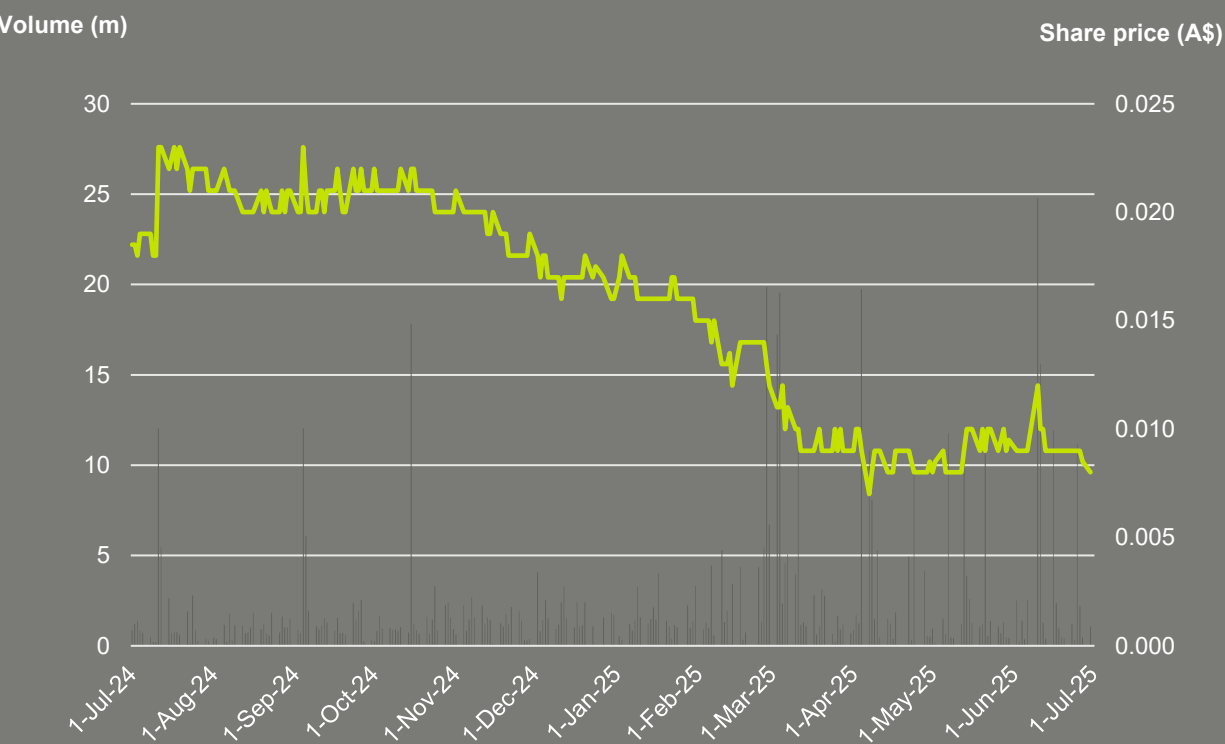
# Appendices



# Corporate: Snapshot

Strengthening balance sheet with positive outlook on Envirostream profitability

## Share price performance (FY25)



## Financial information

Share price (31-Aug-25)	A\$0.012
52-week trading range (low / high)	A\$0.007 / A\$0.026
Shares on issue	1,702m
<b>Market capitalisation (1-Sep-25)</b>	<b>\$20.4M</b>
Cash (30-Jun-25)	A\$3.8m
Listed investments <sup>1</sup> (30-Jun-25)	A\$0
<b>Cash and listed investments (30-Jun-25)</b>	<b>A\$3.8m</b>
Debt (Convertible Note) (30-Jun-25) <sup>2</sup>	(A\$5.1m)

Notes: 1 During FY25, Livium sold its remaining listed shares including Charger Metals NL (ASX: CHR) and Evion Group NL (ASX: EVG) realising cash. 2: In August 2025, Mineral Resources Ltd (ASX: MIN) converted their notes, removing the Debt above and forming a 50:50 JV for the LieNA® Technology.



# Corporate: Board and management

High profile and experienced leadership team

## Group Directors



**Simon Linge**

Managing Director and CEO

25+ years of senior management experience within global manufacturing, recycling and engineering services



**Phillip Campbell**

Non-Executive Chairman

35+ years' experience across a range of national manufacturing and engineering businesses and has significant experience in expanding and developing businesses



**Kristie Young**

Non-Executive Director

25+ years' experience focusing on the resources sector, with 15+ years' experience on boards and committees



**Phil Thick**

Non-Executive Director

25+ years' experience with mineral extraction, mineral exploration, finance and agribusiness



## Group Management



**Stuart Tarrant**

Chief Financial Officer

30+ years' experience as a senior executive across oil & gas, mining and chemical processing sectors



**Steven Marshall**

Chief Operating Officer

10+ years' experience in the recycling industry with proven commercialisation experience





# Thank You

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Livium