



2 September 2025

Cleansing Notice – Section 708A(5)(e) and 708A(6)

Forrestania Resources Limited (ASX: FRS) ("**FRS**" or "**the Company**") has issued 42,040,000 ordinary fully paid shares (**Shares**) (**the Securities**) as follows:

Transaction	Number of Shares
Issue of Placement Shares	42,000,000
Exercise of FRSOB Listed Options	40,000

The Company advises that it has issued 42,000,000 ordinary fully paid shares in relation to the Placement announced [27 August 2025](#). The shares were issued at a price of \$0.205 per Share with all proceeds received prior to allotment.

The Company also wishes to advise that it has issued 40,000 ordinary fully paid shares upon the conversion of FRSOB Listed Options at \$0.075 per share which was received prior to allotment.

Application for the quotation of the securities by way of an Appendix 2A has been lodged today with ASX in respect of these Securities.

In accordance with Section 708A(6) of the *Corporations Act 2001*:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is given pursuant to section 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii. section 674 of the Act; and
- (d) as at the date of this notice, there is no information:
 - i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - ii. that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the Shares.

This announcement has been authorised for release by the Company Secretary.

For further information please contact:

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About Forrestania Resources Limited

Forrestania Resources Limited is an Australian resources company with projects across Forrestania, Southern Cross and the Eastern Goldfields.

The Company's Forrestania Project area hosts gold prospects in close proximity to the historic Bounty gold mine. It is made up of several gold deposits, including the Company's recently announced agreements to acquire British Hill, North Ironcap, Lady Ada and Lady Magdalene (complementing the Company's existing Lady Lila gold deposit).

FRS' Bonnie Vale project holds its Ada Ann gold deposit and sits just 5km from the Mungari gold project. On top of announcing its maiden mineral resource estimate, tenure and gold rights have been acquired directly north and south of Ada Ann

The Company's tenure at Southern cross is strategically located around Golden Horse Minerals' Hopes hill and the Breakaway Dam project sits 17km east of Menzies, with a maiden Copper drill programme planned.

