Global exposure and leverage to booming commodities.



Investor Presentation

Executive Chairman Robert Kirtlan

September 2 2025

renegadeexploration.com

ASX:RNX



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Release of this document has been authorized by Mr Robert Kirtlan, Renegade's Chairman.



Going to the ends of the earth

ASX RNX

Corporate snapshot

Note: subject to recent capital raising and shareholder approval for certain share and option issues

Share price

A\$0.004

As at 1 September 2025 52-week range \$0.002 – 0.011 Market cap

A\$8m

As at 1 September 2025

Shares on issue

2.05b

As at 1 September 2025

Cash and Loan Facility

1.3m cash 0.5m facility Drawn to 0.25m **Options**

Management

Unlisted

Unlisted

Facilitation

70,000,000 @0.025 exp. 30/06/27

70,000,000 @0.025 exp. 30/06/27

350,,000,000 @0.005 exp. 30/10/26

40,000,000 @0.015 exp. 30/06/25 Top 20 ownership

43%

Top 50 ownership

65%







Going to the ends of the earth

ASX RNX

Global exposure to gold, copper, silver, zinc, and critical minerals.



Gold, Silver

- Acquired in June 2025 for US\$150,000 from G50 Corp (ASX:G50).
- 100% owned, 2% royalty.
- All four projects have significant goldsilver mineralisation at surface.
- Targeting epithermal gold-silver mineralisation and copper-gold porphyry style mineralisation.
- Caisson Project prospective for large Au system, Broken Hills epithermal.



Yukon Project Canada

Zinc, Gold, Germanium, Gallium, Antimony, Silver

- Zinc <u>resource</u> defined 2011. Limited work done since.
- Myschka, exciting new gold-silverantimony prospect identified
- 2025 database review:
 - High grade germanium in the zinc deposit plus gallium.
 - Gold soils and rock chips show high grade gold, silver plus antimony.
 - New gold prospect in Yukon has been lit up by nearby Snowline Valley discovery.



Cloncurry Project Australia

Copper, Gold

- Mongoose copper <u>resource</u> within the greater Mongoose Mineralised Zone on strike from neighbouring Great Australia Mine and Taipan Deposit.
- More excellent results from third drilling program Oct24.
- Opportunity for early development.

Why the USA? Why Nevada?

Trump administration is open for business and welcoming investment plus co-investing.

- Trump administration is already investing into critical minerals. (MP Materials - Mountain Pass, 1Bn deal)
- <u>Apple</u> follows Trump with \$500m into Mountain Pass.
- All minerals are critical.
- Nevada, excellent jurisdiction:
 - Fast permitting
 - > Infrastructure excellent
 - Experienced mining work force
 - Near to Reno, Nevada's Kalgoorlie
- Aussie's are heading to the USA, with some spectacular recent market successes there.
- Nevada is amazingly under explored.

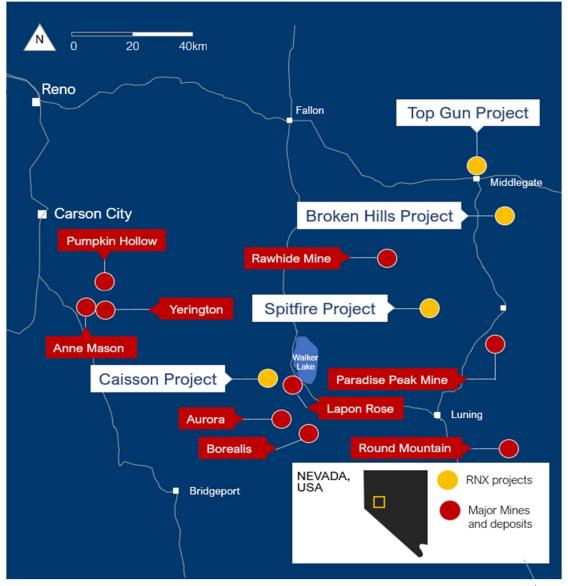


New Nevada Projects

RNX 100%

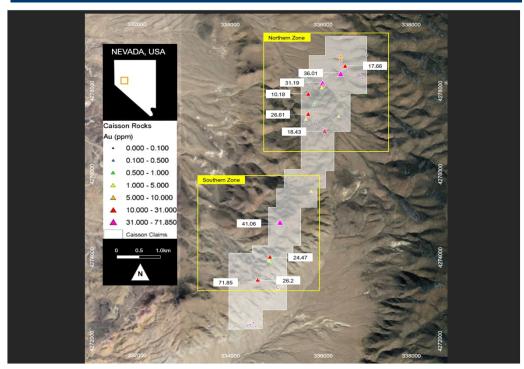
Four gold-silver projects within the prolific Walker Lane Trend – a relatively under-explored but high discovery potential area that stands out with exceptional high-grades and growing reserves.

- Surrounded by numerous +1M ounce gold deposits:
 - Round Mountain 20Moz
 - Comstock 8Moz
 - Goldfield 5Moz
 - Tonopah 2Moz
 - Bull Frog 3Moz
- Geologically similar to nearby past producing mines:
 - Rawhide (1.7Moz)
 - Paradise Peak (1.6Moz)





Caisson Project Rock Chip Sampling¹



48 samples collected

averaging 7.54g/t gold

over ~7km strike length. 41.06 g/t Au

36.01 g/t Au

• 31.19 g/t Au

• 26.61 g/t Au

Rock chips include:

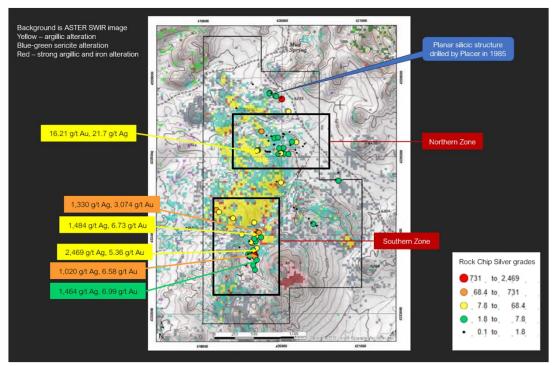
• 26.20 g/t Au • 71.85 g/t Au

• 24.47 g/t Au

• 18.43 g/t Au

• 7.66 g/t Au

Broken Hills Project Rock Chip Sampling²



~3m strike length, epithermal system

Rock chips include:

• 2,469 g/t Ag, 5.36 g/t Au

 1,484 g/t Ag, 6.67 g/t Au

• 1,464 g/t Ag, 6.99 g/t Au

 1,330 g/t Ag, 3.07 g/t Au

• 1,020 g/t Ag, 6.58 g/t Au

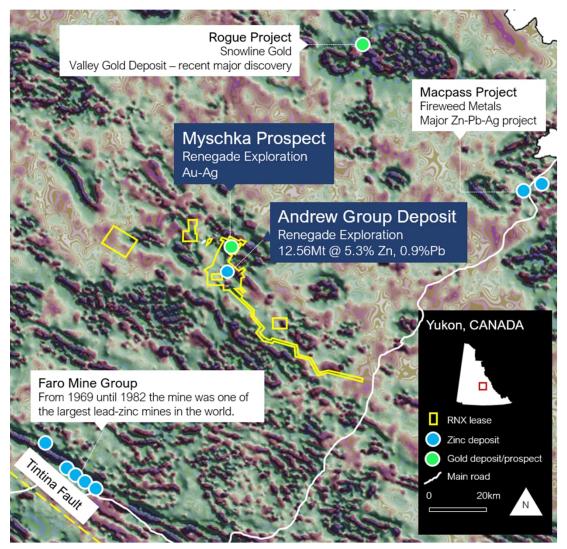
• 21.7 g/t Ag 6.21 g/t Au

Our New Year's resolution was to review the Yukon database...



Maybe it isn't a pig's ear! An opportunity for a silk purse?

- In late 2024, nearby Fireweed Metals announced substantial funding for their nearby critical minerals project from the US DoD and Canadian governments.
- Snowline Resources has made an outstanding multi million oz IRGS discovery at their nearby Valley Deposit and are now ~C\$1.5Bn.
- The recent review produced some real surprises!
 - High grade germanium and gallium in the zinc deposit.
 - Myschka gold-silver-antimony prospect is exciting.
 - Snowline founders are our partners and supportive of Renegade.
 - Boots on ground now.

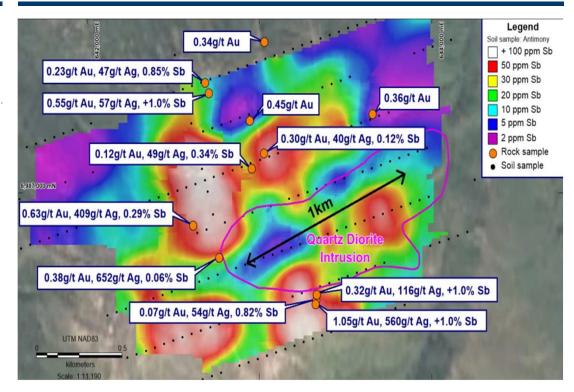


Renegade permits and surrounding mines and deposits

Major gold-silver prospect uncovered at Myschka prospect.

Myschka is a large 2km x 1.5km soil anomaly located just 10km north of the Andrew Deposit and has never been drilled.

- Prospect is just ~80km SW of the recent Snowline Gold Corp's (TSXV: SGD) multi-million-ounce gold discovery at the Valley Deposit and shares same age intrusions.
- Myschka Prospect is early-stage but a prior soil program generated high grade gold, silver and antimony rock chips:
 - 1.05g/t Au, 560g/t Ag and 1% Sb, (RCS M1043)¹
- Large Sb-Au-Ag soil anomaly returned spot high grades of:
 - 0.09% Sb in soil, 0.26g/t Au is soil, 65g/t Ag in soil¹
- Renegade is has just been on site, conducted a field program with assays due in next two weeks.



Plan view map of the Myschka Au-Ag-Sb prospect soils and rock sample grades.

Refer ASX Release dated 11 February 2025; Review of historic soils yields high grade gold, silver and antimony.

Cloncurry Copper Project RNX 35%

Great position in copper rich north-west Queensland

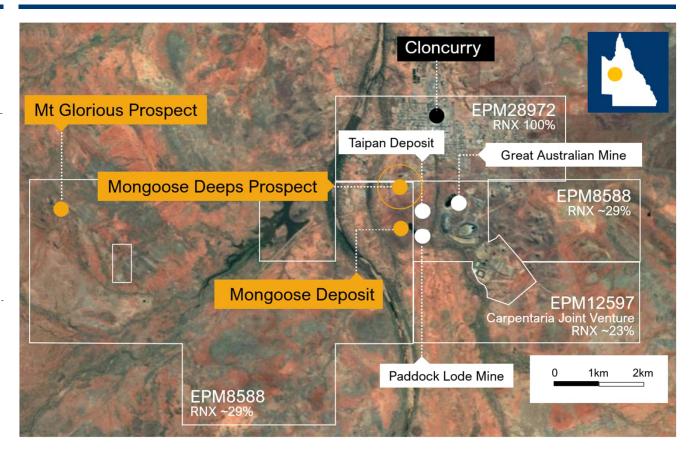
Excised from the Carpentaria Joint Venture and under Renegade control and operatorship¹.

Mongoose Deposit

- Inferred JORC resource 3.1Mt @ 0.55% Cu and 0.07g/t Au²
- True North Copper discussions in progress.

Mongoose Deeps Prospect

- Very-large magnetic anomaly drilled and part funded by \$300,000 Queensland govt grant.
- Discovery of Ernest Henry style IOCG structure.



¹Refer ASX Release dated 16 January 2023; Renegade assumes control of Mongoose Project ²Refer ASX Release dated 12 December 2023; Maiden Mongoose Cu-Au Mineral Resource



Three compelling projects, two deposits What's next?

Yukon Project

Gold, Zinc-Lead, Germanium, Gallium, Antimony, Silver

- On site now
- Field programs including soils, rock chipping, ground geophysics underway
- Rock chip assays due soon

Corporate

- OTC Listing in the USA
- Deal Mongoose
- Assessing new projects
- Potential for asset spin outs

Nevada Projects

Gold, Silver

- On site now
- Immediate leverage to highly prospective Walker Lane gold-silver projects
- Field programs in progress
- Rock chips from Broken Hills due soon

Cloncurry Project

Copper, Gold

- Deposit at Mongoose defined
- Negotiations to monetise
 Mongoose are in play
- Continue with targeting further shallow resources and the hunt for Ernest Henry 2.0



Going to the ends of the earth

Competent person and geological information

Information on Queensland and Yukon I Prospects and Projects, the subject of this presentation, is sourced from the Queensland Department of Resources, data supplied by Mt Isa Mining Limited and Company generated data. The iinformation was compiled by Mr Edward Fry, who is an consultant to the Company. Mr Fry is a Member of the Australian Institute of Mining and Metallurgy. Mr Fry has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and the activity he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results (JORC Code). Mr Fry consents to the inclusion in the report of the matters based on the information in the form and context in which it appears.

The references in this announcement to Exploration Results were reported in accordance with Listing Rule 5.7 in the announcements: Mr Fry consents to the inclusion in the report of the matters based on the information in the form and context in which it appears.

The information in this announcement that relates to geological information for the Nevada Projects is based on information compiled by Mr Peter Rolley, who is a consultant to the Company. Mr Rolley is a Member of the Australian Institute of Geoscientists. Mr Rolley has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and the activity he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results (JORC Code). Mr Rolley consents to the inclusion in the report of the matters based on the information in the form and context in which it appears.

The references in this announcement to Exploration Results were reported in accordance with Listing Rule 5.7 in the following announcements:

| Date | ASX Release |
|----------------|--|
| 16 January 23 | Renegade assumes control of Mongoose project |
| 31 March 23 | Drilling intercepts near surface copper at Mongoose |
| 1 May 23 | Drilling continues to intercept near surface copper at Mongoose |
| 12 December23 | Maiden Mongoose Cu-Au mineral resource estimate |
| 2 July 24 | Ernest Henry style IOCG discovered at Mongoose Deeps Prospect |
| 7 November 24 | Mongoose drilling delivers best intervals to date |
| 4 December 24 | Assays confirm gold mineralisation complementing reported broad copper intervals |
| 5 February 25 | High grade critical defence metals identified at Yukon Andrew deposit |
| 11 February 25 | Review of historic soils yields high grade gold, silver and antimony |
| 10 June 2025 | Significant gold rock chip results at new Nevada Project |
| 1 July 2025 | Multiple 1,000g/t Silver in Rock Chip Samples at Nevada Project. |

Mongoose Resource Date

Maiden Mongoose Cu-Au mineral resource estimate at Cloncurry Project 12 December 2023

The references to Mineral Resource estimates were reported in accordance with Listing Rule 5.8 in the announcement above. In accordance with ASX Listing Rule 5.23, the Company confirms that it is not aware of any new information or data that materially affects the information included in the previous market announcement noted above and that all material assumptions and technical parameters underpinning the Mineral Resource estimates in the previous market announcement continue to apply.

Yukon Resource Date

Quarterly activities report 21 March 2014
Yukon Base Metal Project – Resource Estimation 2 March 2018

The references to Mineral Resource estimates were reported in accordance with Listing Rule 5.8 in the announcements above.

In accordance with ASX Listing Rule 5.23, the Company confirms that it is not aware of any new information or data that materially affects the information included in the previous market announcement noted above and that all material assumptions and technical parameters underpinning the Mineral Resource estimates in the previous market announcement continue to apply.

The information in this report that relates to Mineral Resources at the Yukon Base Metal Project is based on information compiled by Mr Peter Ball who is a Member of the Australasian Institute of Mining and Metallurgy. Mr Ball is the Manager of Data Geo. Mr Ball has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Ball consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the previous market announcements noted above.

Going to the ends of the earth



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Get in touch!

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