



Announcement Summary

Entity name

[PATHKEY.AI](#) LTD

Announcement Type

New announcement

Date of this announcement

Tuesday September 02, 2025

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

please see Appendix 3G dated 29 August 2025 - 6,666,667 out of 10,000,000 vested performance rights that have been exercised and converted into ordinary shares

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PKY	ORDINARY FULLY PAID	6,666,667	02/09/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

[PATHKEY.AI](#) LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

063144865

1.3 ASX issuer code

PKY

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/9/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

please see Appendix 3G dated 29 August 2025 - 6,666,667 out of 10,000,000 vested performance rights that have been exercised and converted into ordinary shares

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

PKY : ORDINARY FULLY PAID

Issue date

2/9/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

6,666,667

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

See Resolution 11 of the notice of meeting released to the ASX on 23 June 2025

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.015000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

To pay for services rendered

Please provide additional details

See Resolution 11 of the notice of meeting released to the ASX on 23 June 2025



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PKY : ORDINARY FULLY PAID	302,749,044

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PKYAF : OPTION EXPIRING 20-AUG-2028 EX \$0.015	24,164,190
PKYAG : OPTION EXPIRING 20-AUG-2029 EX \$0.03	40,142,850
PKYAH : OPTION EXPIRING 20-AUG-2030 EX \$0.025	2,000,000
PKYAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	11,703,396
PKYAB : OPTION EXPIRING 30-DEC-2026 EX \$0.06	666,663
PKYAV : PERFORMANCE RIGHTS	10,000,000
PKYAU : OPTION EXPIRING 04-JUN-2027 EX \$0.0525	5,000,000
PKYAT : OPTION EXPIRING 04-JUN-2027 EX \$0.045	5,000,000
PKYAD : OPTION EXPIRING 17-DEC-2027 EX \$0.03	12,850,000
PKYAE : OPTION EXPIRING 17-DEC-2027 EX \$0.05	4,664,343
PKYAC : OPTION EXPIRING 01-DEC-2026 EX \$0.03	12,250,000
PKYAO : OPTION EXPIRING 10-SEP-2027 EX \$0.30	500,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

25/7/2025