

## Completion of Sale of the Tabakorole Project in Mali

**Marvel Gold Limited** (ASX: MVL) (**Marvel** or the **Company**) refers to its announcement dated 26 August 2025 in relation to the sale of its interests in the Tabakorole Gold Project in Mali to PMCE International Limited (**PMCE**) via a binding share purchase agreement (**Transaction**).

Marvel is pleased to advise that Completion has occurred with both parties having fulfilled their obligations under the share purchase agreement.

### **Executive Director Tim Strong said:**

“We are delighted to conclude the successful divestment of the Tabakorole Gold Project in Mali to PMCE. We wish them well in advancing their exploration efforts in Mali. This Transaction represents a key step in our strategy to streamline our project portfolio by divesting our Mali assets and focussing on the recently acquired, highly prospective Hanang Gold Project in Tanzania.

Proceeds of \$250,000 paid to Marvel through the Subscription Agreement will directly support our upcoming exploration programs in Tanzania. We are excited to commence on-ground exploration work at Hanang and look forward to keeping our shareholders informed as we deliver on this next phase of growth.”

### **Issue of Shares Pursuant to a Subscription Agreement with Anchises Capital LLC**

The Company provides this notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

The Company advises that pursuant to its announcement dated 26 August 2025 regarding Transaction (**Announcement**), it has issued 14,445,022 fully paid ordinary shares pursuant to the Subscription Agreement detailed in the Announcement (**Subscription Shares**).

Please refer to the Appendix 2A announced today for more details.

For the purposes of section 708A(6) of the Act, the Company gives notice that:

- 1) the Subscription Shares were issued without disclosure to the investors under Part 6D.2 of the Corporations Act;
- 2) this notice is being given under section 708A(5)(e) of the Act;
- 3) as at the date of this notice, the Company has complied with:
  - i. the provision of Chapter 2M of the Act as they apply to the Company; and
  - ii. sections 674 and 674A of the Act; and
- 4) as at the date of this notice, other than as set out below, there is no excluded information under sections 708A(7) and 708A(8) of the Act, which is required to be disclosed by Marvel.

-ENDS-

This announcement has been approved for release by the Board of Directors of Marvel Gold Limited.

**For further information, please contact:**

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**Company Secretary**  
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Visit [www.marvelgold.com.au](http://www.marvelgold.com.au)

#### **ABOUT MARVEL GOLD**

Marvel Gold Limited is an Australian resources company listed on the Australian Securities Exchange under stock code MVL. Marvel has recently completed the acquisition of the Hanang Gold Project in Tanzania, located on the highly prospective Iramba-Sekenke Greenstone Belt of Tanzania. Marvel also holds exploration projects in Mali and has recently divested some of those assets.

Marvel also holds 37.9 million shares in ASX listed graphite company, Evolution Energy Minerals Limited (ASX Code: EV1).

Marvel has an experienced board and management team with specific skills and extensive experience in exploration, project development and mining.