

3 September 2025

Cleansing Notice – Placement

Godolphin Resources Limited (ASX: GRL) (**Godolphin**) has today announced the issue of 108,051,661 fully paid ordinary shares in Godolphin (**Shares**) under the Placement announced to the ASX on 28 August 2025.

Godolphin gives this notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Godolphin advises that:

- (a) Godolphin issued the Shares without disclosure to investors under Ch 6D.2 of the Corporations Act;
- (b) this notice is being given pursuant to section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, Godolphin has complied with:
 - (1) the provisions of Chapter 2M of the Corporations Act as they apply to Godolphin; and
 - (2) sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no “excluded information” of the type referred to in section 708A(7) of the Corporations Act that is required to be disclosed in accordance with section 708A(8) of the Corporations Act.

This market announcement has been authorised for release to the market by the Board of Godolphin Resources Limited.

For further information regarding Godolphin, please visit www.godolphinresources.com.au or contact:

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