



Update Summary

Entity name

MANTLE MINERALS LIMITED

Applicable security for the return of capital

MTL - ORDINARY FULLY PAID

Announcement Type

Update to previous announcement

Date of this announcement

3/9/2025

Reason for the Update

effective date updated

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

MANTLE MINERALS LIMITED

1.2 Registered Number Type

ABN

Registration Number

42082593235

1.3 ASX issuer code

MTL

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

effective date updated

1.4b Date of previous announcement(s) to this update

2/9/2025

1.5 Date of this announcement

3/9/2025

1.6 ASX +Security Code

MTL

ASX +Security Description

ORDINARY FULLY PAID

Part 2 - Cash return of capital approval requirements and dates

2.1 Are any of the below approvals required for the cash return of capital before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the cash return of capital.

Yes

2.1a Approvals**Approval/Condition**

+Security holder approval

Date for determination

21/10/2025

Is the date estimated or actual?

Estimated

****Approval received/condition met?**

No



Comments

Company seeking shareholder approval at upcoming AGM.

2.2 Is the cash return of capital a selective reduction of capital

No

Part 3 - Cash return of capital timetable and details

3.1 +Record date

27/10/2025

3.1a Effective date of the cash return of capital

22/10/2025

3.2 Does the +entity have quoted options on issue?

No

3.2a Last day for trading in "cum return of capital" +securities. If the entity has quoted options, last day for trading in pre-return of capital quoted options

3.3 Trading in the re-organised +securities on an "ex return of capital" basis commences. If the entity has quoted options and ASX agrees, trading in the quoted options commences on a +deferred settlement basis.

24/10/2025

3.4 +Record Date

27/10/2025

3.4a If the entity has quoted options, first day for the +entity to send holding statements to +security holders notifying them of the change in exercise price for the quoted options they hold.

3.5 Payment date for cash return of capital. If applicable and the +entity has quoted options, +deferred settlement market in options ends. Last day for entity to send holding statements to +security holders notifying them of the change in exercise price for the quoted options they hold and to notify ASX that this has occurred.

3/11/2025

3.5a If the +entity has quoted options, trading in the options starts on a normal T+2 basis

3.5b If the +entity has quoted options, first settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

3.6 Currency in which the cash return of capital is made ("primary currency")

AUD - Australian Dollar

3.7 Cash return of capital amount per +security

AUD 0.00100000



Part 4 - Changes to option pricing as a result of the cash return of capital

4.1 Will the cash return of capital affect the exercise price of any +entity-issued options?

No

Part 5 - Further information

5.1 Has the +entity applied for an ATO class ruling relating to this cash return of capital?

No

5.2 Source of funds for cash return of capital

Sale of subsidiary Mt Roe Mining Pty Ltd

5.3 Further information relating to this cash return of capital

The Company is engaging with the Australian Taxation Office and will apply for a class ruling to confirm the Australian tax implications of the Capital Return for shareholders who hold their shares on capital account for tax purposes.

5.4 Additional information for inclusion in the Announcement Summary