



INVESTOR WEBINAR RECORDING – FY2025 RESULTS PRESENTATION

Stealth Group Holdings Ltd (ASX:SGI) (the “Company” or “Stealth”), is pleased to advise that a recording of its Investor Webinar Presentation held today, Wednesday, 03 September 2025, is now available.

Group Managing Director and CEO, Mike Arnold presented the Company’s record breaking FY2025 results, and the outlook for FY2026 and beyond.

To view the recording please visit the following link:

<https://vimeo.com/1115369717>

Further enquiries:

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BOARD OF DIRECTORS

Chris Wharton AM
Chairman

Michael Arnold
Group Managing Director & CEO

John Groppoli
Non-Executive Director

Simon Poidevin
Non-Executive Director

Anthony Benino
Company Secretary

ISSUED CAPITAL

129.5 million Ordinary Shares

PRINCIPAL OFFICE

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GROUP OPERATING BRANDS

- > Heatleys Safety, Industrial & Automotive
- > Force Technology International
- > United Supply Company
- > Trade Member Direct
- > The Tool Hire Company

WEBSITES

- > heatleys.com.au
- > forcetechnology.com.au
- > citoolcentre.com.au
- > isgaus.com.au
- > unitedtools.com.au
- > toolspareparts.com.au

About Stealth Group Holdings Ltd (ASX: SGI)

Stealth Group Holdings Ltd is a diversified Australian distribution company delivering products and solutions to **business, trade professionals, and retail consumers** across multiple sectors.

The Group operates through two distinct divisions – **Industrial Distribution** and **Consumer Products** – supported by an **omnichannel model** that spans wholesale, company-owned branches and stores, reseller and member networks, retail and trade partnerships, design and manufacturing, hire services, onsite solutions, store-in-store formats, e-commerce, and online marketplaces. These channels are underpinned by a large national sales force, customer contact centres, and integrated logistics and operations infrastructure.

END OF RELEASE