



**ISSUE OF CLEANSING NOTICE UNDER SECTION 708A CORPORATIONS ACT  
GREEN CRITICAL MINERALS LIMITED**

**GREEN CRITICAL MINERALS LIMITED (ASX Code: GCM)** ('GCM' or the '**Company**') has issued a total of 23,041,669 fully paid ordinary shares in GCM ('**Shares**') upon conversion of:

- 2,000,000 unlisted options exercisable at \$0.01 expiring on 15 July 2027; and
- 21,041,669 unlisted options exercisable at \$0.022 expiring on 6 August 2027.

Green Critical Minerals Limited issued the Shares without disclosure to investors under section 708A(5) *Corporations Act 2001* (Cth) (**Corporations Act**).

**Details of the Shares**

<b>Class of Shares</b>	Fully paid ordinary shares
<b>ASX code of the Shares</b>	GCM
<b>Date of the issue</b>	3 September 2025
<b>Total number of Shares issued</b>	23,041,669 fully paid ordinary shares

As required by section 708A(6) *Corporations Act*, GCM advises:

- (a) the Shares were issued without disclosure to investors under part 6D.2 *Corporations Act*;
- (b) this notice is being given under section 708A(5)(e) *Corporations Act*;
- (c) as at the date of this notice, GCM has complied with:
  - (i) the provisions of chapter 2M *Corporations Act* as they apply to GCM; and
  - (ii) section 674 and section 674A of the *Corporations Act*; and
- (d) as at the date of this notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the *Corporations Act*) to be disclosed under section 708A(6)(e) *Corporations Act*.

Authorised for release by the Board of Green Critical Minerals Limited.

Clarissa Chua and David Palumbo  
Joint Company Secretaries  
Green Critical Minerals Limited