

Market Announcement

4 September 2025

Coda Minerals Limited (ASX: COD) – Trading Halt

Trading in the securities of Coda Minerals Limited ('COD') will be halted at the request of COD, pending the release of an announcement by COD.

Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of:

- the commencement of normal trading on Monday, 8 September 2025; or
- the release of the announcement to the market.

COD's request for a trading halt is attached below for the information of the market.

Issued by

ASX Compliance

4 September 2025

ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

By email: tradinghaltsperth@asx.com.au

Dear sirs

CODA MINERALS LTD (ASX: COD) – REQUEST FOR TRADING HALT

In accordance with listing rule 17.1, Coda Minerals Ltd (ASX code: COD) (**Company**) requests a trading halt be placed on its securities, effective prior to the market opening on Thursday, 04 September 2025.

The trading halt is requested pending the release of an announcement by the Company concerning a capital raising by way of entitlement offer to eligible shareholders.

The Company is not aware of any reason why a trading halt should not be granted nor of any further information necessary to inform the market about the trading halt.

The Company's securities are to remain in trading halt until the earlier of the commencement of normal trading on Monday, 8 September 2025 or when the announcement is released to the market regarding the above capital raising.

Thank you in anticipation of your assistance and please contact us if you have any queries.

By order of the Board



Susan Park
Company Secretary