



FBR Enters Share Subscription Agreement

Thursday, 4 September 2025 – Robotic technology company **FBR Limited (ASX: FBR; OTCID: FBRKF)** (“FBR” or “the Company”) announces that it has entered into a share subscription agreement with Olderfleet Capital Corp Pty Ltd (‘Olderfleet’).

As announced by the Company on 6 August 2025, the Company, Gem Global Yield LLC SCS (‘GEM’) and GEM Yield Bahamas entered into a Share Subscription Facility (‘SSF’), which contemplates a share lending deed being in place in connection with each drawdown process under the SSF.

To give effect to these share lending deeds and to implement the SSF with GEM, the Company has entered into the share subscription agreement with Olderfleet.

During the term of the SSF, the Company may give notice to Olderfleet requiring it to subscribe for shares in the Company. The Company will make further disclosure of the details of an issue of shares under the agreement with Olderfleet when a subscription notice is given, including releasing an Appendix 3B at the relevant time.

This announcement has been authorised for release to the ASX by the FBR Board of Directors.

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For more information please contact:

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About FBR Limited

FBR Limited (ASX: FBR; OTCID: FBRKF) designs, develops and builds dynamically stabilised robots to address global needs in a safer, more efficient and more sustainable way. These robots are designed to work outdoors or at large sizes using the company’s core Dynamic Stabilisation Technology® (DST®).

Applications of DST® include the Hadrian X® and Mantis™. Hadrian X® is a bricklaying robot that builds structural walls faster, safer, more accurately and with less wastage than traditional manual methods. The Hadrian X® provides Wall as a Service®, FBR’s unique commercial offering, to builders on demand. Hadrian robots are available for purchase by order. Mantis™ is a high deposition welding robot for the large-scale metal fabrication industries such as mining, shipbuilding and defence manufacture.

To learn more please visit www.fbr.com.au

