

## ASX ANNOUNCEMENT

5 SEPTEMBER 2025

### TOP 20 QUOTED OPTION HOLDERS AND DISTRIBUTION SCHEDULE

**Magnetite Mines Limited (ASX: MGT)** refers to the Appendix 2A Application for Quotation of Securities released today.

Attached is further information containing the top 20 option holders and distribution schedule for the new class of quoted securities, MGTOF.

The terms and conditions of the options were outlined in the Prospectus dated 15 August 2025 and the Supplementary Prospectuses dated 20 August 2025 and 5 September 2025, available at the following link: <https://www.magnetitemines.com/asx-announcements>

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**This announcement has been authorised for release to the market by the Board.**

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### ABOUT MAGNETITE MINES

Magnetite Mines Ltd is an ASX-listed iron ore company focused on the development of magnetite iron ore resources in the highly prospective Braemar iron region of South Australia. The Company has a 100%-owned Mineral Resource of 6.6 billion tonnes of iron ore and is developing the Razorback Iron Ore Project, located 240km from Adelaide, to meet accelerating market demand for premium iron ore products created by iron & steel sector decarbonisation, with the potential to produce high-value Direct Reduction (DR) grade concentrates. Razorback is set to become a long-life iron ore project with expansion optionality in a Tier 1 jurisdiction that will produce a superior iron ore product sought by steelmakers globally. For more information visit [magnetitemines.com](https://magnetitemines.com).

CRP/COMPUTERSHARE INVESTOR SERVICES PTY LTD \*\*\*  
MAGNETITE MINES LIMITED/MGT

T O P 2 0  
RUN NUMBER 5014

H O L D E R S  
05/09/2025

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(RSP520:10.09:050925)  
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CLASS: OP4/LST OPTS EXP 05/03/28 @ \$0.12

HOLDER NO	NAME AND ADDRESS	UNITS	% I/C	RANK
	CITICORP NOMINEES PTY LIMITED	3,837,868	9.39	1
	BNP PARIBAS NOMINEES PTY LTD <IB AU NOMS RETAILCLIENT>	2,881,491	7.05	2
	MR MICHAEL DAMIAN	900,000	2.20	3
	MGL CORP PTY LTD	807,692	1.98	4
	SCINTILLA STRATEGIC INVESTMENTS LIMITED	769,230	1.88	5
	MRS ZI JUAN QI <CHEN FAMILY A/C>	692,308	1.69	6
	ROOKHARP CAPITAL PTY LIMITED	692,308	1.69	7
	MAHE INVESTMENTS PTY LTD	657,643	1.61	8
	ABN AMRO CLEARING SYDNEY NOMINEES PTY LTD <CUSTODIAN A/C>	601,666	1.47	9
	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	587,764	1.44	10
	MR MARK RICHARD EAMES	585,837	1.43	11
	FINCLEAR SERVICES PTY LTD <SUPERHERO SECURITIES A/C>	549,966	1.35	12
	MR JING WANG	542,586	1.33	13
	MR PAUL ANTHONY SHARP	500,165	1.22	14
	DR LEON EUGENE PRETORIUS	500,000	1.22	15
	RIYA INVESTMENTS PTY LTD	500,000	1.22	16
	WIP FUNDS MANAGEMENT PTY LTD <PORTER FAMILY S/F A/C>	500,000	1.22	17
	MR CHRISTOPHER LINDSAY BOLLAM	492,779	1.21	18
	RESPITE PTY LTD <TWENTY TWO SUPER FUND A/C>	461,538	1.13	19

THE FENCE CONSULTANT PTY LTD

400,000

0.98

20

CLASS: OP4/LST OPTS EXP 05/03/28 @ \$0.12

HOLDER NO      NAME AND ADDRESS

UNITS

% I/C

RANK

\*\*\* REPORT TOTAL \*\*\*

17,460,841

42.74

\*\*\* REMAINDER \*\*\*

23,391,737

57.26

\*\*\* GRAND TOTAL \*\*\*

40,852,578

100.00

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TOTAL CURRENT HOLDERS MEETING CRITERIA FOR THIS REPORT:      630  
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CRP/COMPUTERSHARE INVESTOR SERVICES PTY LTD \*\*\*  
MAGNETITE MINES LIMITED/MGT

Range Of Units Summary  
RUN NUMBER 5014 05/09/2025

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	1	1001	5001	10001	100001	* TOTAL *
	to	to	to	to	to	
	1000	5000	10000	100000	(MAX)	
OP4	/LST OPTS EXP 05/03/28 @ \$0.12					

Holder's						
Issuer	3	1	2	8	2	16
Chess	83	140	82	231	78	614
Total	86	141	84	239	80	630

Units						
Issuer	1335	1070	15398	209514	785837	1013154
Chess	47582	362367	615813	9881363	28932299	39839424
Total	48917	363437	631211	10090877	29718136	40852578

TOTAL HOLDERS FOR CLASSES SELECTED 630

TOTAL UNITS " " " 40852578