



Announcement Summary

Entity name
LITHIUM UNIVERSE LIMITED

Announcement Type
New announcement

Date of this announcement
Friday September 05, 2025

The +securities to be quoted are:
Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

Securities previously issued as unlisted options to placement participants and brokers on 8 August 2025 will be converted to listed

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	LISTED OPTIONS - EXPIRY 7 AUGUST 2028	227,500,000	08/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LITHIUM UNIVERSE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

148878782

1.3 ASX issuer code

LU7

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/9/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

New +securities in a class that is not yet quoted on ASX ("new class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

2.3c.1 Date of +disclosure document or +PDS?

20/6/2025

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Securities previously issued as unlisted options to placement participants and brokers on 8 August 2025 will be converted to listed



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

LISTED OPTIONS - EXPIRY 7 AUGUST 2028

+Security type

Options

ISIN code**Issue date**

8/8/2025

Will all the +securities issued in this class rank equally in all respects from the issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000	0	0.00 %
1,001 - 5,000	0	0.00 %
5,001 - 10,000	0	0.00 %
10,001 - 100,000	0	0.00 %
100,001 and over	72	100.00 %

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00800000

Expiry date

7/8/2028



Details of the type of +security that will be issued if an option is exercised

LU7 : ORDINARY FULLY PAID

Number of +securities that will be issued if an option is exercised

227,500,000 fully paid ordinary shares

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

<https://investorhub.lithiumuniverse.com/>

Issue details

Number of +securities to be quoted

227,500,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The options are free attaching to investors who participated in the Company's:

- Tranche 1 Placement;
- Tranche 2 Placement; and
- Broker options related to the Placements.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Further information concerning the options can be found within the Company's prospectus lodged to the ASX platform on 20 June 2025.

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

The options are free attaching to those investors who participated in the Company's Tranche 1 Placement, Tranche 2 Placement, and Brokers of the Placements.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LU7O : OPTION EXPIRING 12-JAN-2026	290,936,892
LU7 : ORDINARY FULLY PAID	1,438,979,622
New class - code to be confirmed : LISTED OPTIONS - EXPIRY 7 AUGUST 2028	227,500,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LU7AK : PERFORMANCE RIGHTS RESTRICTED	60,738,623
LU7AJ : OPTION EXPIRING 08-AUG-2026 RESTRICTED	108,500,000
LU7AB : OPTION EXPIRING 11-MAR-2027 EX \$0.03	2,000,000
LU7AM : PERFORMANCE RIGHTS EXPIRING 07-AUG-2030	99,000,000
LU7AN : OPTION EXPIRING 07-AUG-2028 EX \$0.008	227,500,000
LU7AC : PERFORMANCE RIGHTS EXPIRING 12-JUL-2029	65,000,000
LU7AA : OPTION EXPIRING 22-AUG-2026 EX \$0.03	9,000,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

4/8/2025