



## Announcement Summary

---

**Entity name**

CORAZON MINING LIMITED

**Applicable security for the reorganisation**

CZN	ORDINARY FULLY PAID
CZNAA	OPTION EXPIRING 18-AUG-2026 EX \$0.014
CZNAB	OPTION EXPIRING 30-JUN-2027 EX \$0.01
CZNOA	OPTION EXPIRING 31-DEC-2027

**Announcement Type**

New Announcement

**Date of this announcement**

5/9/2025

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

8/10/2025

**Record Date**

9/10/2025

**Issue Date**

16/10/2025

**Refer to below for full details of the announcement**



## Announcement Details

### Part 1 - Entity and announcement details

**1.1 Name of +Entity**

CORAZON MINING LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

87112898825

**1.3 ASX issuer code**

CZN

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

5/9/2025

**1.6 Securities affected by the consolidation or split****ASX +Security Code****ASX +Security Description**

CZN

ORDINARY FULLY PAID

CZNAA

OPTION EXPIRING 18-AUG-2026 EX \$0.014

CZNAB

OPTION EXPIRING 30-JUN-2027 EX \$0.01

CZNOA

OPTION EXPIRING 31-DEC-2027

### Part 2 - Approvals

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals****Approval/Condition****Date for determination****Is the date estimated or actual?****Approval received/condition met?**

+Security holder approval

6/10/2025

Actual

No



**Comments**

Part 3 - Consolidation or split timetable and details

---

**3.1 +Record date**

9/10/2025

**3.2 Date of +security holder meeting**

6/10/2025

**3.2a Effective date of consolidation or split**

6/10/2025

**3.3 Last day for trading in the pre consolidation or split +securities**

7/10/2025

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

8/10/2025

**3.5 Record date**

9/10/2025

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

10/10/2025

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

16/10/2025

**3.8 Trading starts on a normal T+2 basis**

17/10/2025

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

21/10/2025

Part 4 - Event type and details

---

**4.1 The event is**

+Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

50

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number



## Part 5 - +Securities on issue before and after consolidation or split

## 5.1 +Securities on issue before and after the consolidation or split

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
CZN	ORDINARY FULLY PAID		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Quoted	1,234,572,256	24,691,445	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
CZNAA	OPTION EXPIRING 18-AUG-2026 EX \$0.014		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	5,267,338	105,347	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
CZNAB	OPTION EXPIRING 30-JUN-2027 EX \$0.01		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	56,387,694	1,127,754	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
CZNOA	OPTION EXPIRING 31-DEC-2027		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Quoted	655,160,662	13,103,213	Estimated

## 5.2 Exercise price of options

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
CZNAA	OPTION EXPIRING 18-AUG-2026 EX \$0.014	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.01400000	0.70000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
CZNAB	OPTION EXPIRING 30-JUN-2027 EX \$0.01	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.01000000	0.50000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
CZNOA	OPTION EXPIRING 31-DEC-2027	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>



Quoted

**split**

0.00600000

**split**

0.30000000

## Part 6 - Further information

---

### 6.1 Further information relating to the consolidation or split

<https://corazon.com.au/investors/asx-announcements/>

### 6.2 Additional information for inclusion in the Announcement Summary