



Announcement Summary

Entity name
AUMEGA METALS LTD

Announcement Type
New announcement

Date of this announcement
Friday September 05, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| AAM | ORDINARY FULLY PAID | 200,000 | 05/09/2025 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUMEGA METALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

45612912393

1.3 ASX issuer code

AAM

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/9/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

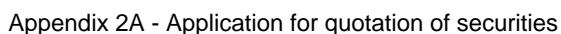
Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|----------------------------|--|--|
| 28-Aug-2023 10:54 | New - Proposed issue of securities - MZZ | A placement or other type of issue |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

As per ASX release on 28 August 2023, the commercial terms of the agreement are for shares to be issued on the one-year anniversary (100,000 shares), two-year anniversary (200,000 shares) and three-year anniversary (300,000 shares). This current issue of shares is the two-year anniversary.



Placement Details

AAM : ORDINARY FULLY PAID

5/9/2025

Distribution Schedule

| Number of +securities held | Number of holders | Total percentage of +securities held For example, to enter a value of 50% please input as 50.00 |
|----------------------------|-------------------|---|
| 1 - 1,000 | | % |
| 1,001 - 5,000 | | % |
| 5,001 - 10,000 | | % |
| 10,001 - 100,000 | | % |
| 100,001 and over | | % |



Issue details

Number of +securities to be quoted

200,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.031000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to the ASX release dated 28 August 2023 - Matador Acquires Option Agreements for Hermitage.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| AAM : ORDINARY FULLY PAID | 606,250,697 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| AAMAT : SHARES - TSX-V | 182,899,666 |
| AAMAP : OPTION EXPIRING 26-APR-2031 EX \$0.044 | 1,507,113 |
| AAMAJ : OPTION EXPIRING 01-MAY-2029 EX \$0.26 | 2,750,000 |
| AAMAL : OPTION EXPIRING 01-SEP-2029 EX NIL | 412,088 |
| AAMAK : OPTION EXPIRING 01-AUG-2029 EX NIL | 824,175 |
| AAMAO : OPTION EXPIRING 22-DEC-2030 EX \$0.045 | 1,792,810 |
| AAMAN : OPTION EXPIRING 01-MAR-2029 EX NIL | 569,620 |
| AAMAM : OPTION EXPIRING 01-OCT-2027 EX NIL | 60,000 |
| AAMAA : OPTION EXPIRING 01-JAN-2027 EX NIL | 167,259 |
| AAMAB : PERFORMANCE RIGHTS | 8,530,499 |
| AAMAC : OPTION EXPIRING 01-JAN 2030 EX \$0.136 | 6,019,982 |
| AAMAF : OPTION EXPIRING 01-JAN-2031 EX \$0.05 | 8,017,262 |
| AAMAQ : OPTION EXPIRING 05-JUN-2031 EX \$0.05 | 13,359,138 |

