

## NOTICE UNDER SECTION 708A(5)(E) CORPORATIONS ACT

On 5 September 2025, Basin Energy Limited (the **Company**) issued a total of 18,250,000 fully paid ordinary shares (**Shares**) as tranche 1 of the placement announced on 27 August 2025.

In accordance with section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**), the Company gives notice that:

1. The Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. As at the date of this notice, the Company has complied with:
  - a) the provisions of Chapter 2M of the Act, as they apply to the Company; and
  - b) section 674 and section 674A of the Act; and
3. As at the date of this notice, there is no information that is 'excluded information' within the meaning of section 708A(7) and which is required to be disclosed by the Company in accordance with 708A(8) of the Act, being information:
  - a). that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules;
  - b). that investors and their professional advisers would reasonably require for the purposes of making an informed assessment of:
    - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - ii. the rights and liabilities attaching to the Shares.

**This announcement has been approved for release by the Company Secretary of Basin Energy.**

## Enquiries

Pete Moorhouse  
Managing Director  
[pete.m@basinenergy.com.au](mailto:pete.m@basinenergy.com.au)  
+61 7 3667 7449

Chloe Hayes  
Investor & Media Relations  
[chloe@janemorganmanagement.com.au](mailto:chloe@janemorganmanagement.com.au)  
+61 458 619 317



## Company Overview

### About Basin Energy

Basin Energy (ASX: **BSN**) is a green energy metals exploration and development company with an interest in three highly prospective projects positioned in the southeast corner and margins of the world-renowned Athabasca Basin in Canada. The Company also holds a portfolio of green energy metals exploration assets in Sweden & Finland and has recently agreed, subject to shareholder approval, to acquire an extensive uranium and rare earth elements project in Queensland, Australia.

### Directors & Management

<b>Pete Moorhouse</b>	<b>Managing Director</b>
<b>Blake Steele</b>	<b>Non-executive Chairman</b>
<b>Cory Belyk</b>	<b>Non-executive Director</b>
<b>Matthew O’Kane</b>	<b>Non-executive Director</b>
<b>Ben Donovan</b>	<b>Company Secretary</b>
<b>Odile Maufrais</b>	<b>Exploration Manager</b>

### Basin Energy

ACN 655 515 110

### Shares on Issue

141,079,314

### ASX Code

BSN

## Investment Highlights

#### QUEENSLAND (39\*)

District scale exploration for REE and Uranium

#### SWEDEN (6\*)

#### FINLAND (1\*)

Green Energy Metals Projects within historical uranium & base metal districts

#### CANADA (7\*)

#### ATHABASCA BASIN

3 Uranium Projects in the worlds premier uranium district



\*2024 Fraser Institute Investment Attractiveness Index ranking