



T3D

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8 September 2025

Return to Trading and Treasury Management Strategy Update

333D Limited (ASX:T3D) (**Company**) advises that the Company's securities will exit voluntary suspension, with effect from commencement of trading on Monday 8 September 2025.

The Company's return to trading follows its recent consultation with ASX about its Bitcoin Treasury Management Policy (**Bitcoin Policy**). As part of the consultation process, the Company sought and received confirmation that its recent acquisitions of Bitcoin do not involve a significant change in the nature or scale of its activities for the purposes of Listing Rule 11.1.

The Company also provides the following information in respect of its treasury management strategy, some of which was detailed in its response to ASX's queries and released to the market on 2 September 2025.

Objectives of the Company's Bitcoin Policy

The purpose of the Company's Bitcoin treasury management strategy is to support the Company's overall business strategy by ensuring enough cash is available for day-to-day operations, whilst identifying opportunities for effective returns on surplus cash. The Company's Bitcoin treasury management strategy is governed by its Bitcoin Policy (which is available through the Company's investor portal at 333d.co/investors), which establishes the governance, control and reporting framework for the acquisition, holding and use of Bitcoin, including to ensure that the Company's engagement with Bitcoin aligns with its strategic objectives and complies with legislative and regulatory requirements.

As set out in the Bitcoin Policy, its objective is to:

- Manage treasury holdings while prudently managing risk.
- Safeguard Company assets against operational and cybersecurity risks.
- Ensure transparent valuation, accounting and reporting of Bitcoin positions.
- Maintain compliance with ASX and regulatory requirements.

The Bitcoin Policy is not inconsistent with the Company's existing business, being the creation and sale of products derived from a portfolio of digital assets (noting that Bitcoin itself is considered to be a digital asset). Whilst Bitcoin is complementary to the Company's service offering and expertise, the Bitcoin treasury management strategy supports, but does not influence, the business strategy.

Company's intentions regarding use of funds

As noted above, the Bitcoin Policy's objective is to support the Company's digital asset management business, including ensuring enough cash is available for operational, working capital and strategic growth purposes.

By investing in its digital management platform and business strategy over the course of FY2025, the Company successfully expanded the capacity and capability of its systems, which enabled it to achieve reliable and growing monthly cashflow over the course of the financial year. This culminated in a turnaround in FY2025, where the Company delivered a profit for the first time in over 5 years, and a cash flow positive result for the financial year.

In FY2026, the Company intends to capitalise on this traction, and has budgeted expenditure of \$1 million on investing in further software development on its digital asset management platform during FY2026 (FY2025: ~\$600,000). Given its expanding capabilities, the Company also intends to apply funds to explore opportunities for growing its business and revenue streams, whether organically or by acquisition.



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The above statements are statements of current intentions as at the date of this announcement. Intervening events may alter the Company's actual application of funds. The Company will continue to keep the market apprised of any material developments in this respect.

Cryptocurrency experience of the Company's board, senior management and auditor

The Company's three directors (who are also the Company's senior management) are each CPA qualified accountants with more than 25 years' experience in finance and accounting. They are professional company directors who have served on multiple listed company boards both in Australia and overseas. Details of their experience relating to cryptocurrency is detailed below:

Dr Richard Petty – Dr Petty has experience in cryptocurrency exchanges, Bitcoin and other cryptocurrencies, blockchain technology, and Web 3.0. dating back to 2019. Dr Petty was a director of EQONEX Limited, a NASDAQ listed cryptocurrency and digital asset financial services company. He has published work on cryptocurrency, Bitcoin, decentralised finance, Central Bank Digital Currencies, and the digital economy. Dr Petty has been an invited conference speaker, a podcast guest, and an interviewee on digital asset management and is a personal investor in public and private companies in the digital asset industry.

Dr Nigel Finch – Dr Finch was formerly an Associate Professor in Accounting at the University of Sydney with a PhD in valuation of intangible assets and deep experience in risk management in alternative investments, banking and insurance. Dr Finch has various publications, which are set out at www.sakipartners.com.au/publications/.

Dr Finch was previously a director of Animoca Brands (ASX:AB1) which is a global leader in Web3, tokenisation and blockchain.

John Conidi – Mr Condi is a sophisticated personal investor of cryptocurrency, and has been trading in cryptocurrency since 2021.

Auditor (GCC Business and Assurance Pty Ltd) – Investments in cryptocurrencies have become a common investment in self-managed superannuation funds audited by the Company's auditor, GCC Business and Assurance Pty Ltd (**GCC**). The auditor's verification work includes confirmation of ownership, valuation of the assets, measurement of movement in fair values through profit and loss, review of the fund's investment strategy, controls over asset acquisition policies and compliance with IAS 38. The Company's auditor's extensive experience auditing intangible assets under IAS 38 Intangible Assets is directly relevant because the accounting treatment of cryptocurrency holdings is governed by IAS 38, which establishes recognition, measurement, and disclosure requirements for intangible assets.

In accordance with the IAS 38, the Company applies the revaluation model, as there is an active market that allows reliable fair value measurement. Gains and losses arising from remeasurement are recognised in Other Comprehensive Income, consistent with IAS 38 requirements.

The auditor has an established audit methodology for intangible assets that would be applied to the Company's cryptocurrency holdings.

Accordingly, while cryptocurrency is a relatively new investment class, the auditor's relevant experience with intangible asset auditing, combined with the application of established IFRS guidance, provides an appropriate audit framework for the Company's cryptocurrency holdings.

Risk assessment of the treasury management strategy (ASX query 19)

As part of the Board's risk management strategy, the Board assessed various risks, including those relating to:

- the risk of loss with holding Bitcoin or other cryptocurrencies; and
- the risk of material decline in value of in the price of cryptocurrency or loss through fraud or theft.



The Board agreed that its risk management strategy in this respect would be to work with reliable and secure trading platform that offers cold wallet custody and insurance to cover theft, in addition to monitoring prices and reviewing analyst forecasts on valuations and develop a longer term investment strategy.

The Board continuously assesses these and other risks as conditions change, and captures them within the Company's risk register.

Measures to manage risks

As set out in the Bitcoin Policy, the Company recognises that Bitcoin presents unique risks, including volatility, regulatory changes and cybersecurity threats. To manage these risks, the Bitcoin Policy sets out the following controls:

- Position limits – Bitcoin allocation is capped at 50% of total treasury assets, unless otherwise approved by the Board.
- Liquidity risk – only counterparties with sufficient trading liquidity may be used.
- Regulatory risk – ongoing monitoring of ASIC, ATO and AUSTRAC guidance.
- Cybersecurity – use of multifactor authentication, encryption, and restricted access protocols.
- Prohibition on speculation – Bitcoin will not be used for speculative trading.

Relevant holding periods and other time limits

The Company has implemented the Bitcoin Policy for the purposes of long-term strategic treasury allocation and operational settlement. As such, the permitted uses of held Bitcoin are limited to the following:

- Holding bitcoin as a treasury reserve asset.
- Converting bitcoin into fiat currency to meet operating needs.
- Settling transactions with counterparties.

The limited scope in which Bitcoin can be used aligns with the Company's long-term strategy, and it is intended that, aside from where required for operational purposes (or where settling transactions via Bitcoin may be more commercially beneficial than via cash), Bitcoin be held until such time as the Company determines it would be in the best interests of its shareholders to convert that Bitcoin, including where the conversion would extract significant value to the Company and/or its shareholders.

The purpose of the Bitcoin Policy is to support the Company's overall business strategy by ensuring enough cash is available for day-to-day operations, whilst identifying opportunities for effective returns on surplus cash.

Other limits on cryptocurrency acquisition

Under the Bitcoin Policy, Bitcoin may only be acquired for the purposes of long-term strategic treasury allocation and operational settlement. The Bitcoin Policy requires that all Bitcoin investments be conducted via regulated, reputable exchanges or institutional grade brokers with AML/CTF compliance. The Bitcoin Policy also requires Board approval for:

- Any acquisition exceeding AUD\$1,000,000.
- Any increase in Bitcoin allocation above 20% of total treasury assets.
- Any Bitcoin allocation above 50% of total treasury assets.

Arrangements and safeguards for holding cryptocurrency

In respect of the Company's custody and security arrangements, pursuant to the Bitcoin Policy, those arrangements are as follows:

- Cold storage custody – Bitcoin will primarily be held in secure, offline wallets.
- Hot wallets – limited to 15% of holdings for operational liquidity, and subject to strict access controls.



- Access controls – transactions require authorisation by at least two designated officers (which will be delegated by the Board).

Further, as noted above, Bitcoin Policy requires that all bitcoin investments be conducted via regulated, reputable exchanges or institutional grade brokers with AML/CTF compliance. Additionally, the Bitcoin Policy sets out cybersecurity controls requiring the use of multifactor authentication, encryption, and restricted access protocols.

Composition of total assets

The Company will continue to closely monitor its cash holdings (including Bitcoin and any other cryptocurrency, which ASX regards to be an asset in a form readily convertible to cash) and endeavour to manage them within the threshold level of <50% of the Company's consolidated total assets, for the purposes of Listing Rule 12.3 (the "cash box" rule). In doing so, the Company will have regard to the objectives of its treasury management policy, the interests of shareholders, and compliance with the Listing Rules.

- END -

The release of this announcement was **authorised by the Board of Directors** of the Company.

About 333D Limited

333D Limited is a company that seeks to capitalise upon opportunities in the digital line of business as new technologies are developed from both digital capture and digital creation perspectives, that will lend themselves for use in a myriad of interfaces, both physical (3D printed) and/or across other or additional digital platforms. 333D specialises in the digital capture of a subject matter; digital creation of data files incorporating diagnostic or medical imaging in DICOM format, 2D, 3D and animated digital content including still photography, digital design and motion video; and encoding data files using artificial intelligence such that a digitally created file is generated that is viewable in a 3D format and capable of being printed by a 3D printer. 333D Limited also provides bespoke design and management of digital assets (including 3D print files) and bespoke 3D printing bureau services.

To find out more about 333D visit 333D.co

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