

Form 605

Corporations Act 2001  
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme	Lightning Minerals Limited
ACN/ARSN	656 005 122

1. Details of substantial holder(1)

Name	S3 Consortium Pty Ltd and each of the entities listed in Annexure A (S3 Consortium Group Entities)
ACN/ARSN (if applicable)	

The holder ceased to be a substantial holder on	05 / 09 / 2025
The previous notice was given to the company on	05 / 07 / 2024
The previous notice was dated	05 / 07 / 2024

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
08/10/2024	Global Consortium Holdings Pty Ltd as trustee for <FTW Holdings A/C>;  Okawari Consortium Pty Ltd as trustee for the <The Oka Trust A/C>	Off market purchases	\$70,000	1,264,984	1,264,984
07/07/2025	S3 Consortium Holdings Pty Ltd as trustee for <NextInvestors Dot Com A/C>	Investment in placement	\$30,000	750,000	750,000
07/07/2025	S3 Consortium Pty Ltd Group Entities	Dilution due to issue of new shares	N/A	8,375,696	8,375,696
01/09/2025	S3 Consortium Pty Ltd Group Entities	Dilution due to issue of new shares	N/A	8,375,696	8,375,696
05/09/2025	S3 Consortium Pty Ltd Group Entities	Dilution due to issue of new shares	N/A	8,375,696	8,375,696

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
S3 Consortium Pty Ltd and each group entity	c/o Nexia Melbourne Pty Ltd, Level 35, 600 Bourke St, Melbourne, VIC, 3000

Signature

print name	Jason Price	capacity	Director, S3 Consortium Pty Ltd
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sign here	date	05 / 09 / 2025
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**Annexure “A”**

This is Annexure “A” of 1 page referred to in the Form 605 (Notice of ceasing to be a substantial holder)



Jason Price

Director

S3 Consortium Pty Ltd (ACN 135 239 968)

Date: 5<sup>th</sup> September, 2025

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**Details of S3 Consortium Group Entities**

ENTITY	ACN
S3 Consortium Pty Ltd	ACN 135 239 968
S3 Consortium Holdings Pty Ltd as trustee for <NextInvestors Dot Com A/C>	ACN 622 246 002
Global Consortium Holdings Pty Ltd as trustee for <FTW Holdings A/C>	ACN 147 250 379
Okawari Consortium Pty Ltd as trustee for the <The Oka Trust A/C>	ACN 606 434 333