

Market Announcement

8 September 2025

Ariana Resources plc (ASX: AA2) – Admission and Quotation

Description

Ariana Resources plc ('AA2') was admitted to the Official List of ASX on Monday, 8 September 2025.

The securities of AA2 will commence quotation at 12.00 PM AEST on Wednesday, 10 September 2025.

The shares of AA2 will be settled in the form of CHESS Depositary Interests ('CDIs') at a ratio of 1 CDI to 10 fully paid common shares.

AA2 raised \$11,000,000 pursuant to the offer under its replacement prospectus dated 5 August 2025 ('Replacement Prospectus') by the issue of 39,285,715 CDIs at an issue price of \$0.28 per CDI.

Quotation information

Quoted securities	39,285,715 CDIs
CDI ratio	1 CDI to 10 shares
ASX code	AA2
Time	12.00 PM AEST
Date	Wednesday, 10 September 2025
ASX trade abbreviation	ARIANARES
ISIN	AU0000410128
Registered office	<p>Ariana Resources plc – United Kingdom Address: 2nd Floor, Regis House 45 King William Street, London EC4R 9AN Phone: +44 (0) 203 476 2080 Email: info@arianaresources.com</p> <p>Consilium Corporate Pty Ltd – Australia Address: Level 2, 22 Mount Street, Perth WA 6000 Phone: (08) 6188 8181 Email: info@arianaresources.com</p>
Company secretary	<p>Michael John de Villiers Consilium Corporate Pty Ltd will act as the Company's local agent in Australia and ASX contact.</p>
Share registry	<p>Computershare Investor Services PLC (Shares) ('Computershare UK') Address: The Pavilions, Bridgwater Rd, Bristol BS13 8AE Phone: +44 (0) 370 703 0300 Email: www-uk.computershare.com/Investor/#Contact/Enquiry</p> <p>Computershare Investor Services Pty Limited (CDIs) ('Computershare AU') Address: Level 17, 221 St Georges Terrace, Perth WA 6000</p>

	Phone: +61 03 9415 4000 (outside Australia) or 1300 850 505 (within Australia) Email: www-au.computershare.com/Investor/#Contact/Enquiry
Balance date	31 December
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	United Kingdom
Dividend policy	See section 5.17 of the Replacement Prospectus
Activities	Mineral exploration and development
Lead manager	Shaw and Partners Limited and Leeuwin Wealth Pty Ltd
Underwriter	N/A
ASX restricted securities	400,875 CDIs classified by ASX as restricted securities and to be held in escrow until 10 September 2027 being for 24 months from the date of commencement of Quotation. 4,444,444 options exercisable at A\$0.392 on or before 26 August 2029, classified by ASX as restricted securities and to be held in escrow until 10 September 2027 being 24 months from the date of Quotation. 25,000,000 options exercisable at A\$0.028 at any time after 12 November 2025 or before 31 March 2029, classified by ASX as restricted securities and to be held in escrow until 12 November 2025, being 12 months from the date of issue. 393,806,472 fully paid common shares classified by ASX as restricted securities and to be held in escrow until 10 September 2027 being for 24 months from the date of commencement of Quotation.
Other securities not quoted	Nil.

What do I need to do and by when?

Please refer to AA2's Replacement Prospectus.

Need more information?

For further information, please call AA2's registered office on +44 (0) 203 476 2080 or Computershare Investor Services PLC ('Computershare UK') on +44 (0) 370 703 0300 or Computershare Investor Services Pty Limited ('Computershare AU') on +61 03 9415 4000 (outside Australia) or 1300 850 505 (within Australia).

Disclaimer

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