



## ASX ANNOUNCEMENT

9 September 2025

### NOTICE UNDER SECTION 708AA(2)(f) OF THE CORPORATIONS ACT 2001

This notice is given by Rumble Resources Limited (ACN 148 214 260) (**Company**) under section 708AA(2)(f) of the *Corporations Act 2001* (Cth) (**Corporations Act**) as notionally modified by *ASIC Corporations (Non-Traditional Rights Issues) Instrument 2016/84* (**CI 2016/84**). References in this notice of the Corporations Act are references to the Corporations Act as modified or amended by CI 2016/84.

On Tuesday, 9 September 2025, the Company announced a capital raising via:

- a) a two-tranche placement to sophisticated and professional investors to raise \$7.0 million (**Placement**), comprising:
  - i. Tranche One to raise \$5.0 million, within the Company's existing placement capacity under ASX Listing Rules 7.1 and 7.1A; and
  - ii. Tranche Two to raise \$2.0 million, including from certain directors of the Company, subject to shareholder approval at an Extraordinary General Meeting (EGM) of the Company expected to be held in October 2025; and
- b) a non-renounceable pro-rata entitlement offer of fully paid ordinary shares (Shares), on the basis of 1 new Share for every 12 Shares held as at 7:00pm (AEST) on Friday, 12 September 2025 (**Record Date**) to eligible shareholders, at an issue price of \$0.025 per Share, to raise approximately \$2 million before costs (**Entitlement Offer**).

The Placement is managed by Wilsons Corporate Finance Limited (Wilsons Advisory) (ACN 057 547 323) and MST Financial Services Pty Ltd (ACN 617 475 180).

Based on the current capital structure (and assuming no convertible securities are exercised or converted prior to the Record Date), a total of an additional 79,241,681 Shares will be issued if the Entitlement Offer is fully subscribed.

Any shortfall under the Entitlement Offer will be dealt with by the Company at its discretion, in accordance with the allocation policy to be set out in the Entitlement Offer Booklet which is expected to be lodged with the ASX and dispatched on Tuesday, 16 September 2025.

The Company hereby confirms that in respect of the Entitlement Offer (as per the requirements of paragraph 708AA(2)(f) of the Corporations Act):

- a) the Company will offer the Shares for issue without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) the Company is providing this notice under paragraph 2(f) of section 708AA of the Corporations Act;

- c) as at the date of this notice the Company has complied with:
- i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - ii. sections 674 and 674A of the Corporations Act;
- d) as at the date of this notice, there is no excluded information of the type referred to in sections 708AA(8) and 708AA(9) of the Corporations Act; and
- e) the potential effect that the issue of the new Shares pursuant to the Entitlement Offer will have on the control of the Company, and the consequences of that effect, will depend on a number of factors, including investor demand. If all shareholders subscribe for their entitlements, then all shareholders will retain their percentage ownership in the Company, and the issue of Shares under the Entitlement Offer is not expected to have any material effect on the control of the Company.

Given:

- i. the size and pricing of the Entitlement Offer;
- ii. the structure of the Entitlement Offer as a pro-rata issue; and
- iii. the fact that as at the date of this notice, there is only one shareholder of the Company who has a relevant interest in more than 5% of the issue share capital of the Company,

the issue of Shares under the Entitlement Offer is not expected to have any material effect or consequence on the control of the Company and it is not expected that any person will acquire voting power of 20% or more in the Company as a result of participating in the Entitlement Offer.

Further details of the Entitlement Offer are set out in the Investor Presentation released to ASX on Tuesday, 9 September 2025 and Entitlement Offer Booklet which is expected to be lodged with the ASX and dispatched on Tuesday, 16 September 2025.

Yours sincerely

Trevor Hart  
Joint Company Secretary

**This announcement has been authorised by the Board.**