



8 September 2025

Dear Shareholder

Notice to Eligible Shareholders of Loyalty Options Offer

We write to you as the registered holder of fully paid ordinary shares (**Shares**) in Emyria Limited (ACN 625 085 734) (ASX:EMD) (**Company**) as at 5.00pm (AWST) 15 September 2025 (**Record Date**).

As announced on 18 June 2025 (and updated on 25 July 2025), the Company is undertaking a pro-rata bonus offer of one (1) unquoted option (**Loyalty Option**) for every four (4) Shares held by Eligible Shareholders on the Record Date (**Offer**). Each Loyalty Option will have an exercise price of \$0.05 and expire on the date that is eighteen (18) months from the date of issue. The Loyalty Options will be issued for nil consideration to incentivise Eligible Shareholders for their ongoing support and engagement and provide them with a greater opportunity to participate in the potential future success of the Company.

You have been deemed to be an Eligible Shareholder for the purposes of the Offer to receive 1 Loyalty Option for every 4 Shares you hold (**Entitlement**). Fractional entitlements will be rounded up to the nearest whole number.

A prospectus in relation to the Offer was lodged with ASIC on 8 September 2025 and ASX on 9 September 2025 (**Prospectus**).

Capitalised terms used, but not defined, in this letter have the meaning ascribed to them in the Prospectus.

Details of the Offer

Shareholders who are eligible to participate in the Entitlement Offer (**Eligible Shareholders**) are shareholders who as at the Record Date:

- are registered as a holder of Shares; and
- have a registered address in Australia, or subject to the offer restrictions in Section 2.18 of the Prospectus, New Zealand.

The Loyalty Options are being issued for nil consideration. Accordingly, no funds will be raised pursuant to the Offer.

It is important that you read the Prospectus carefully and in its entirety. You should seek advice from your suitably qualified professional adviser if you have any queries.

If you are an Eligible Shareholder, **no action** is required from you to take up your Entitlement under the Offer.

How to access the Offer and Prospectus

1. **ONLINE** – the Offer and Prospectus can be accessed via the Company's website: <https://emyria.com/announcements>.
2. **PAPER** – request a paper copy of the Prospectus (free of charge) from the Company's registered office by contacting the Company.

Purpose of Offer

The purpose of the Offer is to reward the loyalty of Eligible Shareholders who hold Shares as at the Record Date.

The Prospectus has also been issued to facilitate secondary trading of the Shares to be issued upon exercise of the Loyalty Options to be issued under the Offer.

Issuing the Loyalty Options under the Prospectus will enable persons who are issued the Loyalty Options to on-sell the Shares issued on exercise of the Loyalty Options pursuant to *ASIC Corporations (Sale Offers That Do Not Need Disclosure) Instrument 2016/80*.

Indicative Timetable

Event	Date (2025)*
Announcement of Offer	Wednesday, 18 June 2025
Lodgement of Prospectus with ASIC	Monday, 8 September 2025
Lodgement of Prospectus with ASX	Tuesday, 9 September 2025
Ex date	Friday, 12 September 2025
Record Date for the Offer	5:00pm (AWST) on Monday, 15 September 2025
Dispatch of Letters to Eligible and Ineligible Shareholders	Monday, 22 September 2025
Issue of Loyalty Options Lodgement of Appendix 3G with ASX	Monday, 22 September 2025
Dispatch of holding statements	Tuesday, 23 September 2025

** All dates (other than those which have occurred as at the date of this letter) are indicative only. The Company retains the discretion, subject to the ASX Listing Rules and the Corporations Act, to alter key dates at its discretion (generally or in particular cases), without prior notice.*

Further information

For all enquiries concerning the Offer, please contact the Company Secretary by email at investors@emyria.com. For all general shareholder enquiries, please contact the Company's Share Registry, Automic Group, on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia) or by email at corporate.actions@automicgroup.com.au. For other questions, you should consult your stockbroker, solicitor, accountant or other suitably qualified professional adviser.

Yours faithfully



Greg Hutchinson
Executive Chairman
Emyria Limited