

Commencement of Trading on ASX

Ariana Resources plc (ASX:AA2, AIM:AAU, “**Ariana**” or the “**Company**”), the mineral exploration, development and production company with gold project interests in Africa and Europe, is pleased to announce that commencement of trading of Chess Depositary Interests (“**CDIs**”) over the Company’s ordinary shares on the Official List of the Australian Securities Exchange (“**ASX**”) under the ticker “AA2” will commence on 12:00pm (AEST) on 10 September 2025.

The Board considers that the ASX dual-listing will, amongst other things:

- enable the Company to raise the profile of the Company's Dokwe Gold Project (following a recent update to the Pre-Feasibility Study for the Project) in a market in which gold exploration and development companies have attracted significant investor interest;
- extend Ariana’s shareholder base, enabling wider trading and providing greater liquidity for Ariana shares;
- provide existing Australian investors with the opportunity to reposition securities held in the UK to Australia, should they so desire; and
- enable close communication with Australian investors, through its Australian headquarters.

Completion of the Public Offer

The Company completed a raising of approximately A\$11 million in gross proceeds under the public offer conducted in connection with the dual listing (“**Public Offer**”) through the issue of 39,285,714 CDIs at a price of A\$0.28 per CDI.¹ Each CDI represents 10 ordinary shares of 0.1 pence each in the capital of the Company (“**Shares**”).

The Company’s capital structure as at the date of admission to the Official List (“**Admission**”) is as follows:

SECURITY	NUMBER
Shares	2,338,378,041
CDIs quoted on ASX	39,686,589 (the underlying Shares are also included in the row above)
Share Options currently on issue	25,000,000
CDI Options currently on issue	4,444,444

¹ The Company notes that the number of CDIs issued under the Public Offer was incorrectly stated as 39,285,715 CDIs in the Pre-Quotation Disclosure Announcement and the ASX Market Announcement released on 8 September 2025. All other figures included within the Pre-Quotation Disclosure Announcement remain accurate.

ASX ANNOUNCEMENT

9 September 2025

Further information in relation to the Company's capital structure at Admission is set out under the heading 'Capital Structure' in the Pre-Quotation Disclosure Announcement released on 8 September 2025.

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This announcement has been approved and authorised for release by the Managing Director of Ariana. For further information on the Company, please visit the website or please contact the following:

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About Ariana Resources plc:

Ariana is a mineral exploration, development and production company dual listed on AIM (AIM: AAU) and ASX (ASX: AA2), with an exceptional track record of creating value for its shareholders through its interests in active mining projects and investments in exploration companies. Its current interests include a major gold development project in Zimbabwe, gold-silver production in Türkiye and copper-gold-silver exploration and development projects in Kosovo and Cyprus.

For further information on the vested interests Ariana has, please visit the Company's website at www.arianaresources.com.