



Announcement Summary

Entity name
SIPA RESOURCES LIMITED

Announcement Type
New announcement

Date of this announcement
Tuesday September 09, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SRI	ORDINARY FULLY PAID	10,714,286	09/09/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SIPA RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

26009448980

1.3 ASX issuer code

SRI

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/9/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
18-Jul-2025 10:06	New - Proposed issue of securities - SRI	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

8,000,000 unlisted options with a 2.6 cents exercise price and 4 September 2027 expiry date are to be issued to Baker Young as part of their fee for services rendered as Lead Manager of the capital raising announced on 18 July 2025.



Placement Details

ASX +security code and description

SRI : ORDINARY FULLY PAID

Issue date

9/9/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

10,714,286

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.01400000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SRI : ORDINARY FULLY PAID	531,212,188

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SRIAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	9,600,000
SRIAAC : OPTION EXPIRING 17-JAN-2027 EX \$0.04	1,000,000
SRIAAD : OPTION EXPIRING 17-JAN-2027 EX \$0.06	1,000,000
SRIAF : OPTION EXPIRING 13-FEB-2027 EX \$0.026	84,307,693
SRIAX : OPTION EXPIRING 12-OCT-2026 EX \$0.03	500,000
SRIAY : OPTION EXPIRING 12-OCT-2026 EX \$0.04	2,000,000
SRIAZ : OPTION EXPIRING 12-OCT-2026 EX \$0.05	2,000,000
SRIAAA : OPTION EXPIRING 12-OCT-2026 EX \$0.075	2,500,000
SRIAAB : OPTION EXPIRING 12-OCT-2026 EX \$0.10	3,000,000
SRIAT : OPTION EXPIRING 18-NOV-2026 EX \$0.118	200,000
SRIAU : OPTION EXPIRING 18-NOV-2026 EX \$0.153	200,000
SRIAV : OPTION EXPIRING 18-NOV-2026 EX \$0.188	200,000
SRIAW : OPTION EXPIRING 18-NOV-2026 EX \$0.082	200,000

