

INFOCUS

GROUP HOLDINGS

INFOCUS GROUP HOLDINGS LIMITED (ASX:IFG)

CORPORATE PRESENTATION
SEPTEMBER 2025

UNLOCKING THE *potential of*
FRONTIER TECHNOLOGIES

UNLOCKING THE *potential of* FRONTIER TECHNOLOGIES

Delivering technology solutions to transform the way enterprises and consumers connect with AI, blockchain and data.

A *foundation* BUILT ON INNOVATION

Since its inception, InFocus has operated at the forefront of innovation. Our cornerstones are enterprise-scale software, AI, data analytics, cybersecurity, and blockchain. Capabilities that keep us at the forefront of digital transformation.

Through the Frugl app, InFocus Analytics, Onify and Prodigy9, we've delivered enterprise-level solutions to both corporates and consumers. This track record of proven performance positions us to drive innovation to exploit frontier technologies.

PROVEN *capabilities* IN FRONTIER TECHNOLOGIES

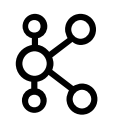
Our strength lies in frontier technologies that redefine industries. From AI to blockchain, InFocus delivers the building blocks of tomorrow's digital infrastructure.



Software



Blockchain



Data Intelligence



AI

ACROSS A *portfolio* OF BUSINESS UNITS

The group spans a portfolio of businesses, each with proven domain expertise. Together they give InFocus enterprise deliverability and consumer reach.

 **ONIFY**

INFOCUS
ANALYTICS

PRODIGY9



TRUSTED TO SOLVE *enterprise* CHALLENGES

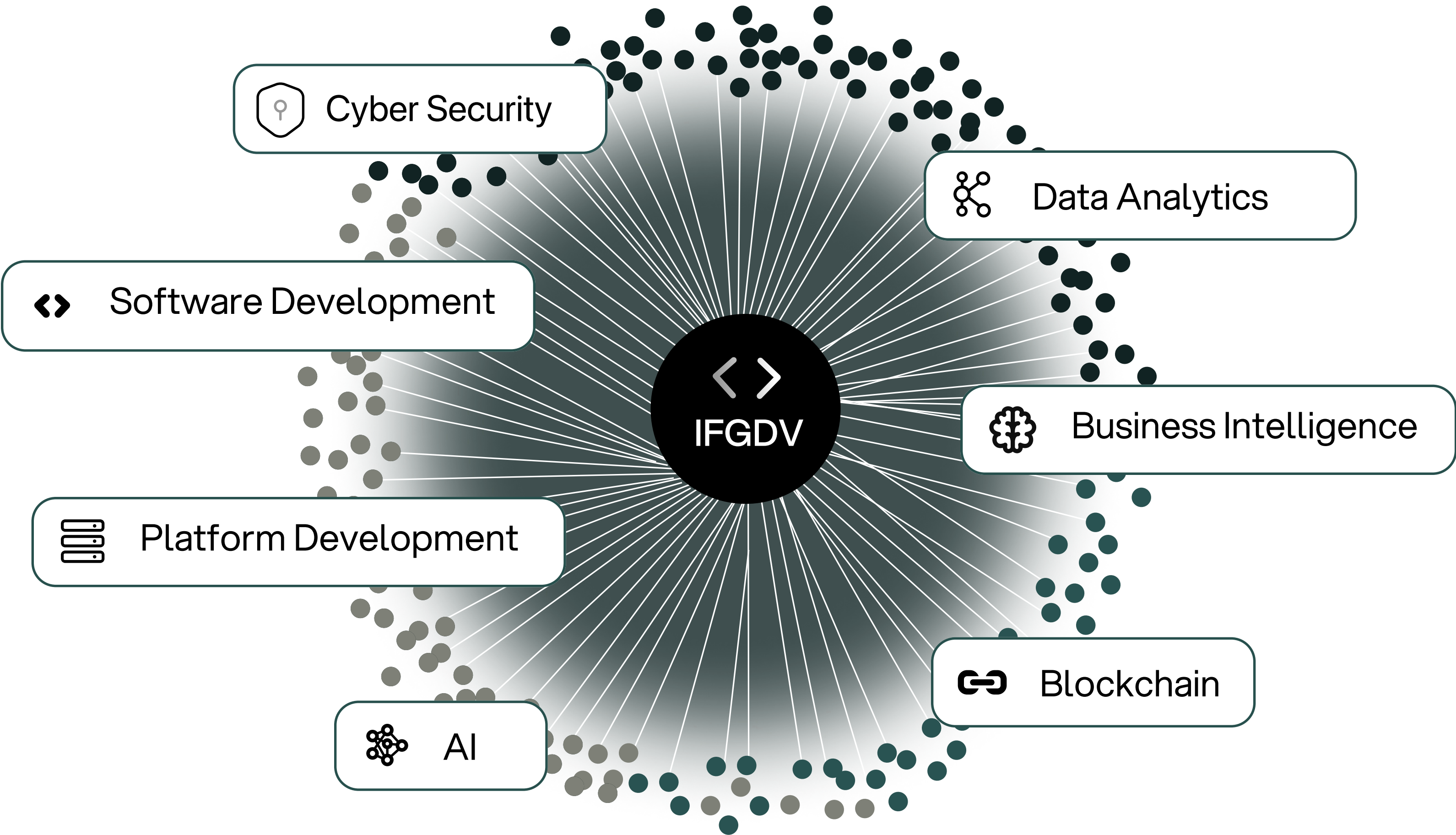
Enterprise clients trust InFocus to solve their toughest digital challenges. We apply our strengths in software, AI, blockchain and data intelligence to transform how industries operate.

USD 7.5M

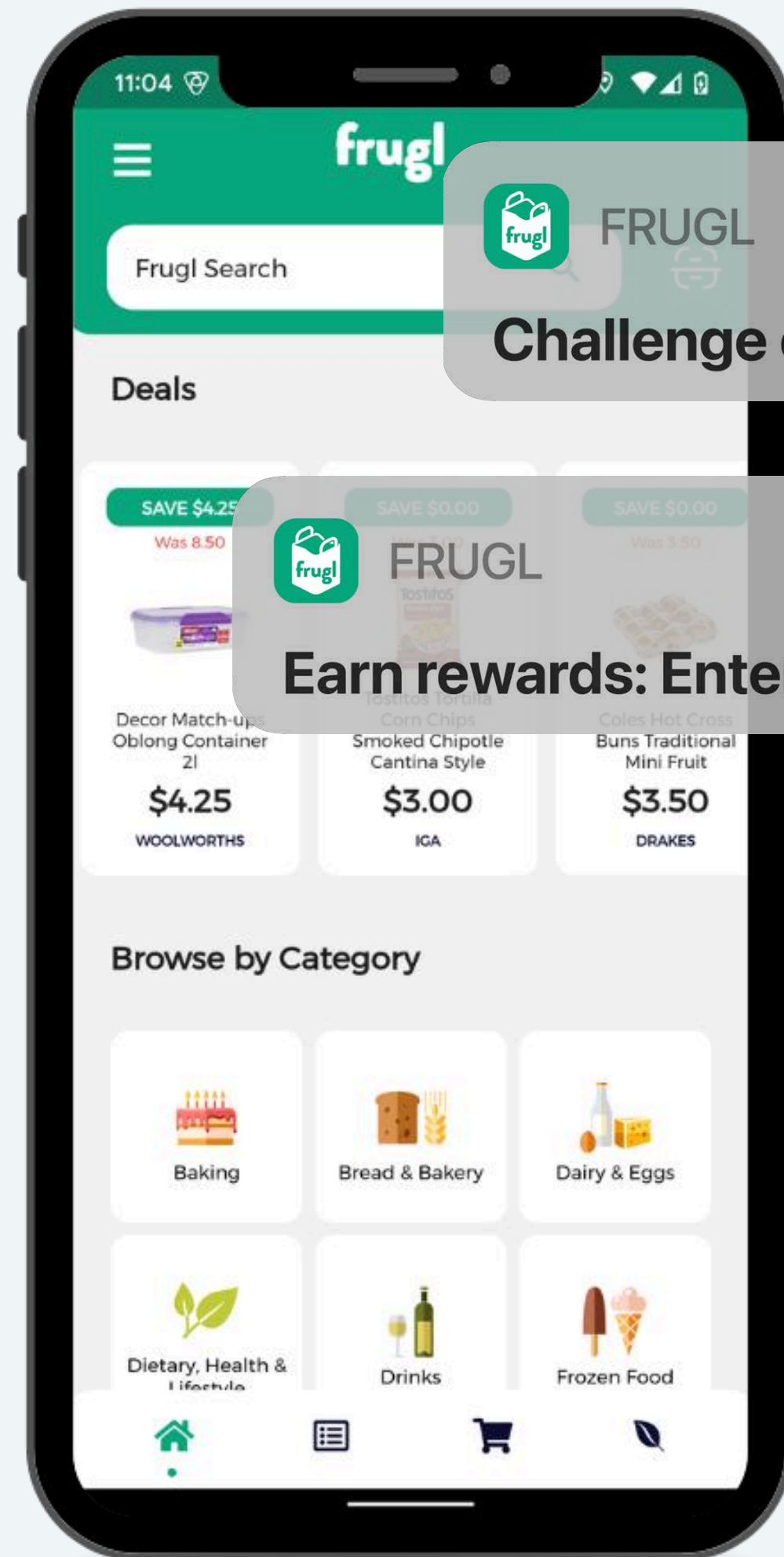
Recently secured new enterprise contracts

CREATING A *launchpad* TO SCALE OUR EXPERTISE

InFocus Digital Ventures is our next growth engine and the vehicle to create next-generation products and services that will define how enterprises and consumers experience blockchain, data and AI. With an AUD 10M financing line, we can now apply our enterprise expertise in AI, blockchain and data to build products we own and scale.



TARGET SECTORS	
Retail	Insurance
Consumer	Fintech
iGaming	DeFi



DRIVING GROWTH WITH OWNED *innovation*

InFocus Digital Ventures marks an exciting shift from delivering services to building products with growth potential and recurring revenue. Through IFGDV, we now have the platform to boldly experiment with the intersection of AI, data analytics and blockchain, by using the Frugl app as a launchpad and extending into new products that we can own, refine and scale.

Frugl gamification trial

Our first planned experiment is adding gamification to the Frugl app. By introducing rewards and incentives, we aim to increase app usage and deepen engagement.

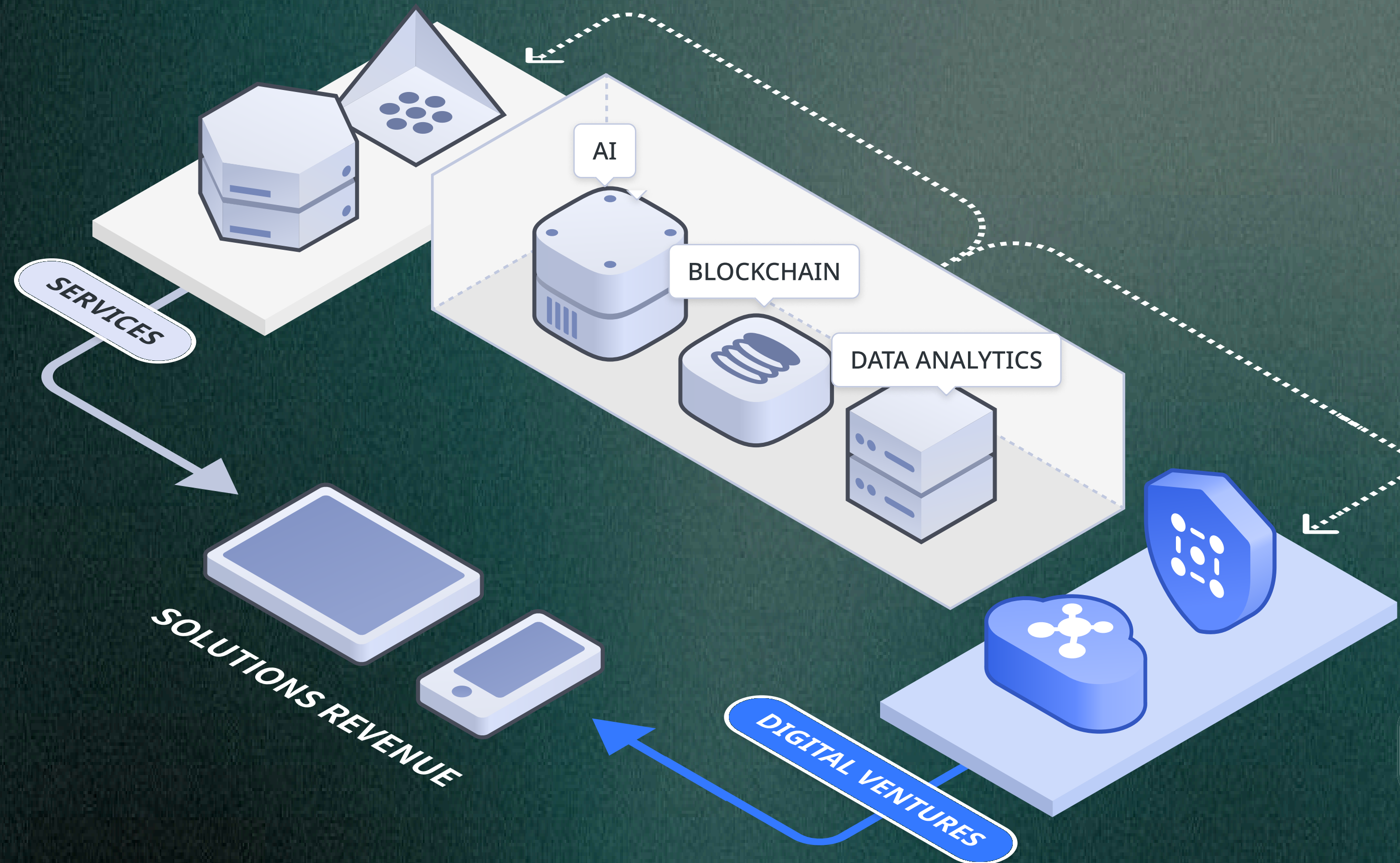
Digital asset thesis

Digital assets sit at the core of our frontier technologies strategy including tokenised rewards, stablecoin platforms and other similar offerings. Domains where enterprise adoption is accelerating.

Diversifying revenue

IFGDV creates the opportunity for us to shift from project-based service revenue into products that generate recurring and scalable revenue.

CREATING THE *infrastructure* OF FRONTIER TECHNOLOGY



We are building the infrastructure layer of frontier technologies by combining enterprise services with innovations created within IFGDV.

Each side fuels the other, IFGDV showcases innovation and offers growth potential, while enterprise services provide stability and credibility.

Together, this model positions InFocus as a trusted partner and a pioneer in AI, blockchain and data analytics.

 Enterprise Services

 Digital Ventures

By linking enterprise services and digital ventures, we're creating an innovation engine where products and delivery converge and support each other.

FINANCING TO *build*

AUD 10M

Financing line via a convertible note and subject to up to 12 month lockups on conversion.

AUD 2.5M

Planned investment into the Monochrome Bitcoin ETF (CBOE: IBTC)

DIGITAL ASSET EXPERTS TO *advise*



Global leaders in digital assets, Mythos Group, have partnered with us providing capital, knowledge, networks and regulatory expertise.

PROVEN CAPABILITIES TO *deliver*

Software

Blockchain

Data Intelligence

AI

InFocus group has proven expertise in building consumer and frontier technology solutions. With fintech, retail, cybersecurity and consumer applications.

THE *ingredients* FOR FRONTIER GROWTH

We now have the three essential ingredients to scale the opportunity ahead. AUD 10M in committed financing, strategic advisory from leaders in digital assets and proven execution capabilities in AI, data and blockchain.

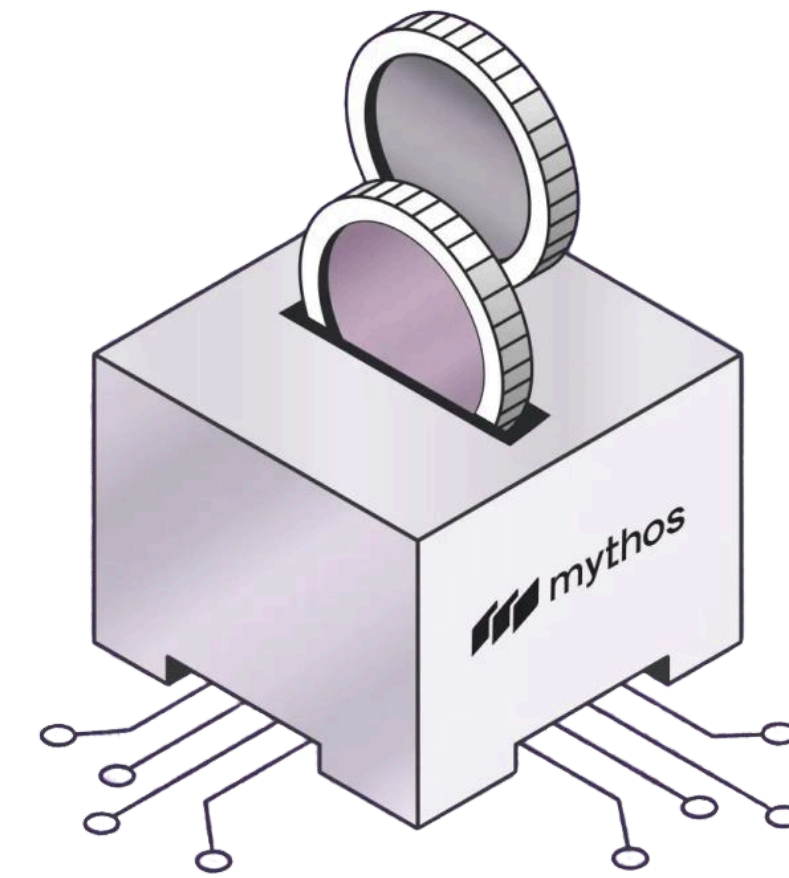
BACKED BY A DIGITAL ASSET *powerhouse*

Mythos Group have partnered with InFocus Group on our next phase of growth.

Mythos Group is APAC's leading digital asset investment group, advising corporates and funds on Bitcoin treasury and Web3 strategy.

Mythos also have a track record of structuring landmark Digital Asset Treasury transactions across multiple jurisdictions. Mythos are backed by a global network of strategic partners, including exchanges, custodians, and institutional investors.

Their commitment goes beyond capital, bringing regulatory expertise, global network and strategic insight that validates and strengthens our growth story.



NAKAMOTO 本

NASDAQ: NAKA

treasury 本

Treasury B.V.



BKK:DV8



StablecoinX



Oranje, subsidiary of NYSE: ITUB

 **satsuma**

LSE:SATS.L

INVESTEE COMPANIES

A fully funded **INNOVATOR** **BUILDING IN** *high-growth* **SECTORS**

We're scaling on all fronts, enterprise service capabilities and now frontier innovation through the IFGDV launchpad. With the capital and capability to capture the opportunity ahead.

01 / **A GROWING SERVICES BUSINESS**

USD 7.5 million recent enterprise contract wins with an ongoing shift towards enterprise scale clientele with Prodigy9 and Onify business units.

02 / **FUNDED GROWTH VEHICLE**

AUD 10M facility secured from top digital asset investor and advisor Mythos Group to launch and scale IFGDV and support service business.

03 / **WEB 3 & WEB 4 EXPOSURE**

Provides investors exposure to fast-growing sectors including Bitcoin, AI, blockchain and token-based economics.

04 / **CREDIBLE BACKING**

Strategic support from global digital-asset leaders Mythos Group validating InFocus Group's frontier technologies capabilities and strategy.

THE TEAM BUILDING INFRASTRUCTURE OF *tomorrow*

Combining decades of traditional finance, capital markets, software development, data analytics, and frontier technologies capabilities.



Ken Tovich

CEO & Exec Director

Ken began his financial services career in Canada before building a global track record across equity research, asset management, debt capital markets, and equity finance. He has held senior roles in New York, London, and Singapore, servicing clients in Hong Kong, Sydney, and Tokyo. With over three decades' experience in broking, structured products, and capital markets, Ken brings deep international networks and a proven ability to deliver innovative financing solutions and cross-border growth.



Chakrit Wichian

CEO Prodigy9 and Onify

Chakrit has over 30 years of software development experience, including senior engineering and CTO roles. Founder of Prodigy9, he has delivered large-scale fintech, AI automation, and logistics projects for major Thai corporates such as BTS, CP Group, Omise, and Honda/ABeam. He has a proven record of building high-performing engineering teams, shaping technical strategy, and leading digital transformation, most notably as CTO of Muang Thai Broker where he oversaw a full technology rebuild and team expansion.



Alistair McCall

CEO InFocus Analytics

Alistair boasts more than 15 years experience in the retail data space. Previously, he was the Data Strategy Director at MercerBell Customer Experience Agency, where he consulted with clients across a broad range of industries including Retail and FMCG, to lead the development of data strategy, aligned to business issues and objectives. He led the Analytics & Insights function at Woolworths Liquor Group, developing analytical capability, and providing strategies to grow and commercialize the customer data of multiple businesses across the organisation.



Clovis Warlop

Head of Technology

Clovis began his career in Cambodia, one of the many countries where he spent his childhood. His professional journey expanded throughout Asia, where he worked for companies such as True and Central, as well as various government entities. Clovis has previously served as Head of Architecture at VeVe - an online collectibles platform.

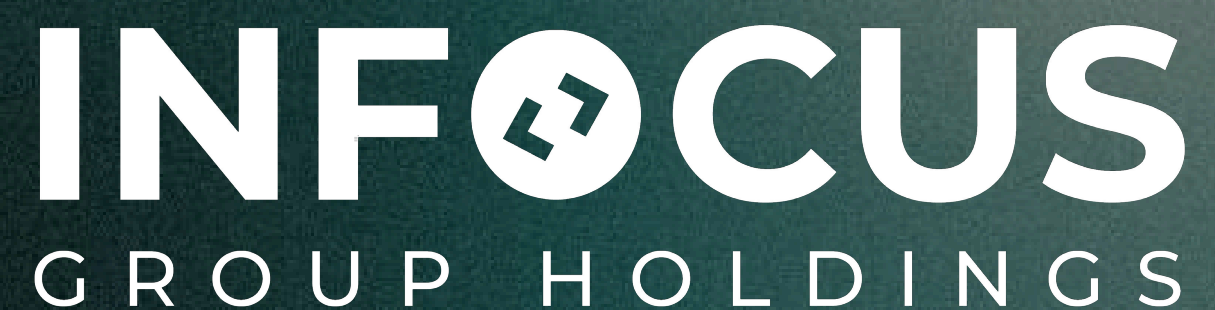
Clovis is also the founder of Ingenium Technologies, a specialist advisor in the digital assets sector.

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ASX release authorised by Executive Director, Ken Tovich.

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