



**ASX Announcement** 11 September 2025

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## **Notice of Second Court Hearing**

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Peak Rare Earths Limited (ASX: **PEK**) ("**Peak**" or the "**Company**") provides the following update in relation to the proposed acquisition by Shenghe Resources (Singapore) Pte. Ltd. of all the shares in Peak that Shenghe does not hold, by way of a scheme of arrangement ("**Scheme**").

Peak refers to the explanatory statement, which includes information about the Scheme and the notice of Scheme meeting, released to the ASX on 11 August 2025 ("**Scheme Booklet**").

Subject to Peak shareholders approving the Scheme by the requisite majority at the Scheme meeting to be held at 10.30am (Sydney time) Tuesday, 16 September 2025 at Henry Lawson Room, Sydney Harbour Marriott Hotel, 30 Pitt Street Sydney, New South Wales, Australia, notice is hereby given that the court hearing to approve the Scheme ("**Second Court Hearing**") will take place at 3.00pm (Sydney time) on Thursday, 18 September 2025 at the Supreme Court of New South Wales ("**Court**") at the Law Courts Building, 184 Philip Street, Sydney, New South Wales.<sup>1</sup>

Peak shareholders have the right to appear and be heard at the Second Court Hearing and may oppose the approval of the Scheme at the Second Court Hearing. If you wish to oppose approval of the Scheme by the Court at the Second Court Hearing, you must file with the Court, and serve on Peak, a notice of appearance in the prescribed form, together with any affidavit on which you wish to rely at the hearing. The notice of appearance and affidavit must be served on Peak at its address for service at least 1 day before the Second Court Hearing. The address for service of Peak is Corrs Chambers Westgarth, Level 37, Quay Quarter Tower, 50 Bridge Street, Sydney, New South Wales (Attention: Katrina Sleiman).

This announcement is authorised for release by the Company's Chief Executive Officer and Company Secretary.

**Bardin Davis**

Chief Executive Officer

**Media inquiries:**

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<sup>1</sup> The Second Court Hearing may not take place at this time and date if all of the conditions precedent to the Scheme (other than approval of the Scheme at the Second Court Hearing) have not been satisfied or waived (as applicable) before 8.00am (Sydney time) on Thursday, 18 September 2025. Details of the conditions precedent to the Scheme are included in the Scheme Booklet.