



Announcement Summary

Entity name
JAMES BAY MINERALS LIMITED

Announcement Type
New announcement

Date of this announcement
Thursday September 11, 2025

The +securities to be quoted are:
+Restricted securities where the escrow period has expired or is about to expire
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
JBY	ORDINARY FULLY PAID	27,267,500	12/09/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

JAMES BAY MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

90659846901

1.3 ASX issuer code

JBV

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/9/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

JBYAB : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

JBY : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

27,267,500

And the date the escrow restrictions have ceased or will cease

11/9/2025

Issue date

12/9/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

27,267,500

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

N/A

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Application for quotation of ordinary fully paid shares previously subject to ASX restriction as detailed in the Company's Pre-Quotation Disclosure dated 11 September 2023.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
JBY : ORDINARY FULLY PAID	99,128,270

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
JBYAB : ORDINARY FULLY PAID RESTRICTED	0
JBYAC : PERFORMANCE RIGHTS RESTRICTED	5,000,000
JBYAD : PERFORMANCE RIGHTS	11,880,000