



## Announcement Summary

**Entity name**

OLYMPIO METALS LIMITED

**Date of this announcement**

Thursday September 11, 2025

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

| ASX +security code               | Security description  | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|---|--|------------|
| New class - code to be confirmed | Performance Rights with a 12 month service period, expiring 8 March 2027.                       | 500,000  | 09/09/2025 |
| New class - code to be confirmed | Performance Rights with a 24 month service period, expiring 8 March 2028;                       | 500,000  | 09/09/2025 |
| New class - code to be confirmed | Performance Rights with a vesting hurdle of 250,000oz @ 1.0g/t Au, expiring 8 September 2029.   | 2,000,000  | 09/09/2025 |
| New class - code to be confirmed | Performance Rights with a vesting hurdle of 500,000oz @ 1.0g/t Au, expiring 8 September 2029;   | 2,000,000  | 09/09/2025 |
| New class - code to be confirmed | Performance Rights with a vesting hurdle of 750,000oz @ 1.0g/t Au, expiring 8 September 2029;   | 2,500,000  | 09/09/2025 |
| New class - code to be confirmed | Performance Rights with a vesting hurdle of 1,000,000oz @ 1.0g/t Au, expiring 8 September 2029. | 4,500,000  | 09/09/2025 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

OLYMPIO METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

619330648

**1.3 ASX issuer code**

OLY

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

11/9/2025



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



## Part 3C - number and type of +securities the subject of this notification (new class)

**ASX +security code**

New class - code to be confirmed

**+Security description**

Performance Rights with a 12 month service period, expiring 8 March 2027.

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

9/9/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

| Name of KMP  | Name of registered holder        | Number of +securities |
|--------------|----------------------------------|-----------------------|
| Sean Delaney | Alpha Global Investments Pty Ltd | 500,000               |

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02971552-6A1275063&v=c2533a54e2514fb77a8f93f84db686e1125273e9>

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02971552-6A1275063&v=c2533a54e2514fb77a8f93f84db686e1125273e9>

**Any other information the entity wishes to provide about the +securities the subject of this notification**


## Issue details

**Number of +securities**

500,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

Performance Rights with a 24 month service period, expiring 8 March 2028;

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

9/9/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.****Name of KMP****Name of registered holder****Number of +securities**

Sean Delaney

Alpha Global Investments Pty Ltd

500,000

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

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**Any other information the entity wishes to provide about the +securities the subject of this notification**


## Issue details

**Number of +securities**

500,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

Performance Rights with a vesting hurdle of 250,000oz @ 1.0g/t Au, expiring 8 September 2029.

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

9/9/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**



| Name of KMP  | Name of registered holder        | Number of +securities |
|--------------|----------------------------------|-----------------------|
| Sean Delaney | Alpha Global Investments Pty Ltd | 1,000,000             |
| Aidan Platel | Indulu Pty Ltd                   | 500,000               |
| Simon Andrew | Simon Andrew                     | 500,000               |

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02971552-6A1275063&v=c2533a54e2514fb77a8f93f84db686e1125273e9>

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Any other information the entity wishes to provide about the +securities the subject of this notification

#### Issue details

#### Number of +securities

2,000,000

#### ASX +security code

New class - code to be confirmed

#### +Security description

Performance Rights with a vesting hurdle of 500,000oz @ 1.0g/t Au, expiring 8 September 2029;

#### +Security type

Other

#### ISIN code

#### Date the +securities the subject of this notification were issued

9/9/2025

#### Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

#### Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

| Name of KMP  | Name of registered holder        | Number of +securities |
|--------------|----------------------------------|-----------------------|
| Sean Delaney | Alpha Global Investments Pty Ltd | 1,000,000             |
| Aidan Platel | Indulu Pty Ltd                   | 500,000               |



Simon Andrew

Simon Andrew

500,000

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Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

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Any other information the entity wishes to provide about the +securities the subject of this notification

## Issue details

## Number of +securities

2,000,000

## ASX +security code

New class - code to be confirmed

## +Security description

Performance Rights with a vesting hurdle of 750,000oz @ 1.0g/t Au, expiring 8 September 2029;

## +Security type

Other

## ISIN code

## Date the +securities the subject of this notification were issued

9/9/2025

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

## Provide details of the KMP or +associates being issued +securities.

| Name of KMP  | Name of registered holder        | Number of +securities |
|--------------|----------------------------------|-----------------------|
| Sean Delaney | Alpha Global Investments Pty Ltd | 1,500,000             |
| Aidan Platel | Indulu Pty Ltd                   | 500,000               |
| Simon Andrew | Simon Andrew                     | 500,000               |



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Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

**Number of +securities**

2,500,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

Performance Rights with a vesting hurdle of 1,000,000oz @ 1.0g/t Au, expiring 8 September 2029.

**+Security type**

Other

**ISIN code**

**Date the +securities the subject of this notification were issued**

9/9/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

| Name of KMP  | Name of registered holder        | Number of +securities |
|--------------|----------------------------------|-----------------------|
| Sean Delaney | Alpha Global Investments Pty Ltd | 2,500,000             |
| Aidan Platel | Indulu Pty Ltd                   | 1,000,000             |
| Simon Andrew | Simon Andrew                     | 1,000,000             |

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

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Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme





**or a summary of the terms**

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02971552-6A1275063&v=c2533a54e2514fb77a8f93f84db686e1125273e9>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

4,500,000

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| OLY : ORDINARY FULLY PAID                 | 103,562,668                                 |

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>  | <b>Total number of +securities on issue</b> |
|--|---|
| OLYAA : OPTION EXPIRING 13-OCT-2026 EX \$0.27  | 2,000,000                                   |
| OLYAX : OPTION EXPIRING 03-JUL-2028 EX \$0.15  | 3,500,000                                   |
| OLYAT : OPTION EXPIRING 28-SEP-2025 EX \$0.25  | 1,500,000                                   |
| OLYAU : OPTION EXPIRING 28-SEP-2025 EX \$0.35  | 1,500,000                                   |
| OLYAV : PERFORMANCE RIGHTS   | 6,500,000                                   |
| OLYAW : OPTION EXPIRING 11-MAR-2027 EX \$0.1275  | 1,500,000                                   |
| OLYAS : OPTION EXPIRING 24-MAY-2026 RESTRICTED   | 3,000,000                                   |
| New class - code to be confirmed : Performance Rights with a 12 month service period, expiring 8 March 2027.                       | 500,000                                     |
| New class - code to be confirmed : Performance Rights with a 24 month service period, expiring 8 March 2028;                       | 500,000                                     |
| New class - code to be confirmed : Performance Rights with a vesting hurdle of 250,000oz @ 1.0g/t Au, expiring 8 September 2029.   | 2,000,000                                   |
| New class - code to be confirmed : Performance Rights with a vesting hurdle of 500,000oz @ 1.0g/t Au, expiring 8 September 2029;   | 2,000,000                                   |
| New class - code to be confirmed : Performance Rights with a vesting hurdle of 750,000oz @ 1.0g/t Au, expiring 8 September 2029;   | 2,500,000                                   |
| New class - code to be confirmed : Performance Rights with a vesting hurdle of 1,000,000oz @ 1.0g/t Au, expiring 8 September 2029. | 4,500,000                                   |





Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

29/8/2025