

# Market Announcement

12 September 2025

## Xstate Resources Limited – (ASX: XST) Anticipated Reinstatement to Quotation

### Description

It is anticipated that the securities of Xstate Resources Limited ('XST') will be reinstated to quotation at 9:59:00 (+/- 15 seconds) AEST on Tuesday, 16 September 2025, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules.

XST raised A\$2,144,000 pursuant to the offer under its prospectus dated 26 June 2025 by the issue of 107,200,000 shares at an issue price of A\$0.02 per share

### Quotation information

Quoted securities	Fully paid ordinary shares: 251,380,863
ASX code	Fully paid ordinary shares: XST
Time	9:59:00 ( +/- 15 seconds) AEST
Date	Tuesday, 16 September 2025
ASX trade abbreviation	Fully paid ordinary shares: XSTATE
ISIN	Fully paid ordinary shares: AU000000XST7
Registered office	<b>Xstate Resources Limited</b> <u>Address:</u> Level 1, 31 Cliff Street Fremantle, Western Australia 6160 <u>Phone:</u> 08 9435 3200 <u>Email:</u> <a href="mailto:companysecretary@xstateresources.com.au">companysecretary@xstateresources.com.au</a>
Company secretary	Mr Jordan McArthur
Share registry	Automic Pty Ltd <u>Address:</u> Level 5, 191 St Georges Terrace Perth, Western Australia 6000 <u>Phone:</u> 1300 288 644 (within Australia) +61 2 9698 5414 (outside Australia) <u>Email:</u> <a href="mailto:hello@automic.com.au">hello@automic.com.au</a>
Balance date	31 December
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 5.3 of XST's Prospectus
Activities	Oil and gas exploration
Joint-Lead managers	PAC Partners Securities Pty Ltd and BW Equities Pty Ltd

<b>Underwriter</b>	N/A
<b>ASX restricted securities</b>	16,440,000 unquoted options exercisable at A\$0.04 and expiring on or before 5 March 2027 and to be held in escrow until 16 September 2027, being 24 months from the date of reinstatement of trading in XST's securities.
<b>Other securities not quoted</b>	6,614,351 unquoted options exercisable at A\$0.067 and expiring on or before 30 June 2026.

### **What do I need to do and by when?**

Please refer to XST's Prospectus.

### **Need more information?**

For further information, please call the 08 9435 3200.

### **Disclaimer**

Please refer to the following [disclaimer](#).

### **Issued by**

ASX Compliance