



## Notification of Upcoming Expiry of Listed Options (ASX: GCMO) and Unlisted Options

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Green Critical Minerals Limited (ASX: GCM) ('GCM' or the 'Company') wishes to advise the holders of the following Options that these securities are scheduled to expire on 12 October 2025:

- **Listed Options:** trading under the ASX code – GCMO, exercisable at \$0.022 on or before 12 October 2025 ('Expiry Date'); and
- **Unlisted Options:** exercisable at \$0.028 on or before 12 October 2025 ('Expiry Date').

The Company will send a personalised letter and notice to each optionholder as required under ASX Listing Rule 6.24, outlining the steps required to exercise their options before the Expiry Date.

Holders who intend to exercise their Options must follow the instructions provided in the letter and ensure that cleared payment is received by the Company prior to 5.00pm (AEST) on 12 October 2025 (being the Expiry Date).

Official quotation of the Listed Options on ASX will cease at close of trading on 6 October 2025, being four business days before the Expiry Date.

### Authorisation

The provision of this announcement to the ASX has been authorised by the Board of Directors of Green Critical Minerals Limited.

### For further information please contact:

Clinton Booth  
Managing Director  
[enquiry@gcminerals.com.au](mailto:enquiry@gcminerals.com.au)  
(08) 9388 0051

Stephanie Richardson / Cameron Gilenko  
Sodali & Co  
[stephanie.richardson@sodali.com](mailto:stephanie.richardson@sodali.com) / [cameron.gilenko@sodali.com](mailto:cameron.gilenko@sodali.com)  
(08) 6160 4903



12 September 2025

Dear Shareholder,

### Upcoming Expiry of Listed Options (ASX: GCMO)

We are writing to you as a registered holder of listed options (ASX: GCMO) ('**Listed Options**') in Green Critical Minerals Limited ('**GCM**' or the '**Company**') to remind you that the Listed Options you hold will expire at 5.00pm (AEST) on 12 October 2025 ('**Expiry Date**'). Details of how to exercise your Listed Options (at the exercise price of \$0.022 (2.2 cents) per Listed Option) into fully paid ordinary shares in the Company ('**Shares**') prior to the Expiry Date are set out below.

There is no obligation upon Option holders to exercise some or all of their Listed Options, or any at all. The courses of actions available to you as a holder of these soon to expire Listed Options are to:

- a) **Exercise your Listed Options:** Should you wish to exercise some or all of your Listed Options, you must complete your personalised 'Notice of Exercise of Options' form ('**Notice of Exercise**') accompanying this letter and provide the completed Notice of Exercise together with payment in cleared funds of \$0.022 per Listed Option being exercised in accordance with the instruction set out in the Notice of Exercise. Your completed Notice of Exercise and payment (in cleared funds) must be received by no later than 5.00pm (AEST) on the Expiry Date, failing which Listed Options shall lapse. Instructions regarding methods of payment are included in the Notice of Exercise.
- b) **Sell your Options:** Please note that official quotation of the Listed Options on ASX will cease at close of trading on 6 October 2025, being four business day before the Expiry Date. Listed Options will not be able to be traded on ASX after this time.
- c) **Do nothing and allow your Options to expire:** If you do not exercise or sell your Listed Options in the manner described above, those Listed Options will expire at 5.00pm (AEST) on the Expiry Date and your right to exercise Listed Options and be issued Shares at \$0.022 per Share in respect of those Listed Options will lapse.

In accordance with clause 5.2 of Appendix 6A of the ASX Listing Rules, the Company provides the following information:

- a) The name of the holder of the Listed Options, the number of Listed Options held and the number of Shares to be issued on exercise of the Listed Options is set out in the personalised Notice of Exercise accompanying this letter;
- b) The exercise price of the Listed Options is \$0.022 per Listed Option;
- c) The Listed Options must be exercised and payment (in cleared funds) received by no later than 5.00pm (AEST) on 12 October 2025 (being the Expiry Date);
- d) If you do not exercise your Listed Options in the manner described above, they will expire at 5.00pm (AEST) on the Expiry Date and your right to exercise your Listed Options and be issued Shares at \$0.022 per Share in respect of those Listed Options will lapse;
- e) Official quotation of the Listed Options on ASX will cease at close of trading on 6 October 2025, being four business days before the Expiry Date;
- f) The market price of Shares on ASX on 11 September 2025 was \$0.024, being the closing price of Shares on ASX prior to the date of this letter;
- g) During the 3 months preceding the date of this letter:
  - (i) The highest market price of Shares on ASX was \$0.039 on 13 August 2025; and
  - (ii) The lowest market price of Shares on ASX was \$0.017 on 12 June 2025.
- h) As at the date of this letter, there are no underwriting agreements in relation to the Options.

**Notice of Exercise – Instructions:**

Your Notice of Exercise can also be accessed online through the Automic Portal. Please refer below for further instructions:

- (i) Log in to the Automic portal via: <https://investor.automic.com.au/#/loginsah>
- (ii) Click on 'Documents & Statements'
- (iii) Click on the 'Download' icon to download a copy of your personalised Notice of Exercise

If you do not have a log in, please follow the below steps to register:

- (i) Visit <https://singleholding.automic.com.au/signup>
- (ii) Enter 'GCM' or 'Green Critical Minerals Limited' in the Issuer Name Field and select the Company name from the drop-down list
- (iii) Enter your Securityholder Reference Number (Holding Number) as shown in your holding statement
- (iv) Enter your postcode OR country of residence (only if outside Australia)
- (v) Tick the box 'I'm not a robot' and then select 'Next'
- (vi) Complete the prompts to set up your username and password

If you have any questions regarding the exercise of your Listed Options or need assistance with accessing your Securityholder Reference Number, please contact Automic at 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia) or at [hello@automicgroup.com.au](mailto:hello@automicgroup.com.au).

The Company thanks you for your continued support.

Yours faithfully

Clinton Booth  
Managing Director



12 September 2025

Dear Shareholder,

### Upcoming Expiry of Unlisted Options

Green Critical Minerals Limited ('GCM' or the 'Company') wishes to inform you that your Unlisted Options ('Options') will expire at 5.00pm (AEST) on 12 October 2025 ('Expiry Date'). Details of how to exercise your Options (at the exercise price of \$0.028 (2.8 cents) per Option) into fully paid ordinary shares in the Company ('Shares') prior to the Expiry Date are set out below.

There is no obligation upon Option holders to exercise some or all of their Options, or any at all. The courses of actions available to you as a holder of these soon to expire Options are to:

- d) Exercise your Options:** Should you wish to exercise some or all of your Options, you must complete your personalised 'Notice of Exercise of Options' form ('**Notice of Exercise**') accompanying this letter and provide the completed Notice of Exercise together with payment in cleared funds of \$0.028 per Option being exercised. Your completed Notice of Exercise and payment (in cleared funds) must be received by no later than 5.00pm (AEST) on the Expiry Date, failing which Options shall automatically lapse. Instructions regarding methods of payment are included in the Notice of Exercise.
- e) Do nothing and allow your Options to expire:** If you do not exercise in the manner described above, those Options will expire at 5.00pm (AEST) on the Expiry Date and your right to exercise Options and be issued Shares at \$0.028 per Share in respect of those Options will lapse.

### Notice of Exercise – Instructions:

Your Notice of Exercise can also be accessed online through the Automic Portal. Please refer below for further instructions:

- (i) Log in to the Automic portal via: <https://investor.automic.com.au/#/loginsah>
- (ii) Click on 'Documents & Statements'
- (iii) Click on the 'Download' icon to download a copy of your personalised Notice of Exercise

If you do not have a log in, please follow the below steps to register:

- (i) Visit <https://investor.automic.com.au/#/signup>
- (ii) Enter 'GCM' or 'Green Critical Minerals Limited' in the Issuer Name Field and select the Company name from the drop down list
- (iii) Enter your Securityholder Reference Number (Holding Number) as shown in your holding statement
- (iv) Enter your postcode OR country of residence (only if outside Australia)
- (v) Tick the box 'I'm not a robot' and then select 'Next'
- (vi) Complete the prompts to set up your username and password

# ASX Announcement

12 September 2025



If you have any questions regarding the exercise of your Options or need assistance with accessing your Securityholder Reference Number, please contact Automic at 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia) or email [hello@automicgroup.com.au](mailto:hello@automicgroup.com.au).

The Company thanks you for your continued support.

Yours faithfully

Clinton Booth  
Managing Director



Green Critical Minerals Limited | ABN 12 118 788 846

All Registry Communication to:



PO Box 5193, Sydney NSW 2001  
1300 288 664 (within Australia)  
+61 2 9698 5414 (international)  
hello@automic.com.au  
www.automicgroup.com.au

SRN/HIN:

Security Code: GCMO

Number of Options Held:

Option Expiry Date: 12 October 2025

Exercise Price: \$0.022

## NOTICE OF EXERCISE OF OPTIONS

I/we hereby exercise the following number of options and make payment in Australian currency for the amount payable. Please allot me/us Ordinary Shares calculated on the basis of one Ordinary Share for every one Option which I/we exercise. I/We agree to accept such Shares subject to the Constitution of Green Critical Minerals Limited

### 1. Number of Options to be Exercised

,    ,

Total payment required @ \$0.022 per Option exercised

A\$    ,    ,    .

If the dollar amount paid results in a fraction of a share then the shares allotted will be rounded down.

### 2. Payment: You can pay either by EFT or cheque

#### Option A – EFT

Funds to be deposited directly to the following bank account:

Account name: Green Critical Minerals Limited  
Account BSB: 084-004  
Account number: 26-902-3934  
SWIFT code: NATAAU3303M

**IMPORTANT:** When making your EFT payment please ensure that you use your registered holding name as your “payment description”. Failure to do so may result in your funds not being allocated to your application and shares subsequently not issued.

#### Option B – Cheque

- Make your cheque payable to “Green Critical Minerals Limited” and crossed “Not Negotiable”.

### 3. Contact details & signature

Telephone Number

(  )

Contact Name (PLEASE PRINT)

Email Address

**SUPPORT YOUR COMPANY:** By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible).

#### Sign here:

Securityholder 1

Sole Director/Company Secretary

Securityholder 2

Director

Securityholder 3

Director / Company Secretary

**NOTE:** When signed under Power of Attorney, the attorney states that they have not received a notice of revocation. A certified copy of the Power of Attorney must be lodged with this exercise form.

### 4. Submitting your “Notice of Exercise of Options” form

Please return the completed and signed form together with your cheque payment or copy of your funds transfer receipt:



#### BY MAIL

GPO Box 2517  
PERTH WA 6831



#### BY EMAIL

enquiry@gcminerals.com.au



Green Critical Minerals Limited | ABN 12 118 788 846

All Registry Communication to:



PO Box 5193, Sydney NSW 2001  
1300 288 664 (within Australia)  
+61 2 9698 5414 (international)  
hello@automic.com.au  
www.automicgroup.com.au

SRN/HIN:

Security Code: GCMOPT05

Number of Options Held:

Option Expiry Date: 12 Oct 2025

Exercise Price: \$0.028

## NOTICE OF EXERCISE OF OPTIONS

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### 1. Number of Options to be Exercised

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### 2. Payment: You can pay either by EFT or cheque

#### Option A – EFT

Funds to be deposited directly to the following bank account:

Account name: **Green Critical Minerals Limited**  
Account BSB: **084-004**  
Account number: **26-902-3934**  
SWIFT code: **NATAU3303M**

**IMPORTANT:** When making your EFT payment please ensure that you use your registered holding name as your "payment description". Failure to do so may result in your funds not being allocated to your application and shares subsequently not issued.

#### Option B – Cheque

- Make your cheque payable to "Green Critical Minerals Limited" and crossed "Not Negotiable".

### 3. Contact details & signature

Telephone Number

()

Contact Name (PLEASE PRINT)

Email Address

**SUPPORT YOUR COMPANY:** By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible).

#### Sign here:

Securityholder 1

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Director

Director / Company Secretary

**NOTE:** When signed under Power of Attorney, the attorney states that they have not received a notice of revocation. A certified copy of the Power of Attorney must be lodged with this exercise form.

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