



Announcement Summary

Entity name

LINIUS TECHNOLOGIES LIMITED

Date of this announcement

Friday September 12, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
LNUAZ	CONVERTIBLE NOTES	1,185,000	12/09/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LINIUS TECHNOLOGIES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

84149796332

1.3 ASX issuer code

LNU

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/9/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
16-Jun-2025 10:31	New - Proposed issue of securities - LNU	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

1,465,000 Convertible Notes are yet to be issued.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

LNUAZ : CONVERTIBLE NOTES

Date the +securities the subject of this notification were issued

12/9/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,185,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 1.00000000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LNU : ORDINARY FULLY PAID	6,501,215,714

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LNUAZ : CONVERTIBLE NOTES	3,310,000
LNUAAA : OPTION EXPIRING 30-JUN-2027 EX \$0.002	43,700,000
LNUAR : OPTION EXPIRING 04-OCT-2025 EX \$0.0293	2,200,000
LNUAY : OPTION EXPIRING 30-JUN-2027 EX \$0.004	26,000,000
LNUAW : OPTION EXPIRING 30-JUN-2026 EX \$0.004	6,000,000
LNUAU : OPTION EXPIRING 30-JUN-2026 EX \$0.007	17,000,000
LNUAX : OPTION EXPIRING 31-JUL-2026 EX \$0.004	166,599,992