

12 September 2025

ASX ANNOUNCEMENT

Cleansing Notice

Olympio Metals Limited (ASX:OLY) advises that it has completed the following issues or securities:

1. 1,000,000 fully paid ordinary shares as part of the consideration of acquire an interest in the Dufay Project.
2. 950,000 fully paid ordinary shares to Directors following their participation in a Placement.
3. The following performance rights:
 - a. 500,000 Performance Rights vesting when the holder completes 12 months continuous service to the Company from the date of grant, expiring 18 months from issue.
 - b. 500,000 Performance Rights vesting when the holder completes 24 months continuous service to the Company from the date of grant, expiring 30 months from issue.
 - c. 2,000,000 Performance Rights vesting on an announcement of an inferred or greater Mineral Resource estimate in accordance with the JORC Code in respect of a gold or gold-equivalent deposit, comprising at least 250,000 ounces with an average grade of not less than 1.0 gram per tonne (g/t), reported using a cut-off grade of no less than 0.3 g/t, expiring four years from the date of issue.
 - d. 2,000,000 Performance Rights vesting on an announcement of an inferred or greater Mineral Resource estimate in accordance with the JORC Code in respect of a gold or gold-equivalent deposit, comprising at least 500,000 ounces with an average grade of not less than 1.0 gram per tonne (g/t), reported using a cut-off grade of no less than 0.3 g/t, expiring four years from the date of issue.
 - e. 2,500,000 Performance Rights vesting on an announcement of an inferred or greater Mineral Resource estimate in accordance with the JORC Code in respect of a gold or gold-equivalent deposit, comprising at least 750,000 ounces with an average grade of not less than 1.0 gram per tonne (g/t), reported using a cut-off grade of no less than 0.3 g/t, expiring four years from the date of issue.
 - f. 4,500,000 Performance Rights vesting on an announcement of an inferred or greater Mineral Resource estimate in accordance with the JORC Code in respect of a gold or gold-equivalent deposit, comprising at least 1,000,000 ounces with an average grade of not less than 1.0 gram per tonne (g/t), reported using a cut-off grade of no less than 0.3 g/t, expiring four years from the date of issue.

Please refer to the Appendix 2A's and Appendix 3G dated 11 September 2025, which contains further details on the issue of the shares.

The Company hereby gives notice under section 708A(5)(e) of the Corporations Act that:

- a. The Company issued the shares without disclosure to investors under Part 6D.2 of the Corporations Act.
- b. As at the date of this notice, the Company has complied with:
 - i. The provision of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. Sections 674 and 674A of the Corporations Act.
- c. As at the date of this notice, there is no 'excluded information' as defined in sections 708(7) and (8) of the Corporations Act.

For further information:

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