



Announcement Summary

Entity name

MONT ROYAL RESOURCES LIMITED

Applicable security for the reorganisation

MRZ	ORDINARY FULLY PAID
MRZAI	OPTION EXPIRING 10-NOV-2026 EX \$0.35
MRZAH	OPTION EXPIRING 25-MAR-2026 EX \$0.30

Announcement Type

New Announcement

Date of this announcement

12/9/2025

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

20/10/2025

Record Date

21/10/2025

Issue Date

28/10/2025

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

MONT ROYAL RESOURCES LIMITED

1.2 Registered Number Type

ACN

Registration Number

625237658

1.3 ASX issuer code

MRZ

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/9/2025

1.6 Securities affected by the consolidation or split**ASX +Security Code****ASX +Security Description**

MRZ

ORDINARY FULLY PAID

MRZAI

OPTION EXPIRING 10-NOV-2026 EX \$0.35

MRZAH

OPTION EXPIRING 25-MAR-2026 EX \$0.30

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals**Approval/Condition****Date for determination****Is the date estimated or actual?****Approval received/condition met?**

+Security holder approval

10/10/2025

Actual

Comments



Part 3 - Consolidation or split timetable and details

3.1 +Record date

21/10/2025

3.2 Date of +security holder meeting

10/10/2025

3.2a Effective date of consolidation or split

16/10/2025

3.3 Last day for trading in the pre consolidation or split +securities

17/10/2025

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

20/10/2025

3.5 Record date

21/10/2025

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

22/10/2025

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

28/10/2025

3.8 Trading starts on a normal T+2 basis

29/10/2025

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

31/10/2025

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

10,000

(pre-consolidation) +securities will be consolidated into

2,195

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number



Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
MRZ	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	85,029,793	18,664,040	Estimated
ASX +Security Code	ASX +Security Description		
MRZAI	OPTION EXPIRING 10-NOV-2026 EX \$0.35		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	3,000,000	658,500	Actual
ASX +Security Code	ASX +Security Description		
MRZAH	OPTION EXPIRING 25-MAR-2026 EX \$0.30		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	1,500,000	329,250	Actual

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
MRZAI	OPTION EXPIRING 10-NOV-2026 EX \$0.35	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.35000000	1.59000000
ASX +Security Code	ASX +Security Description	
MRZAH	OPTION EXPIRING 25-MAR-2026 EX \$0.30	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.30000000	1.37000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

For further details please refer to the Notice of Meeting lodged on ASX on 11 September 2025.

6.2 Additional information for inclusion in the Announcement Summary

