

17 SEPTEMBER 2025

TREK METALS TO PRESENT AT RESOURCES RISING STARS INVESTOR CONFERENCE

Trek Metals Limited (ASX:TKM) is pleased to advise shareholders and investors that its Chief Executive Officer, Derek Marshall will be presenting at the Resources Rising Stars Gold Coast Investor Conference, being held on Wednesday 17th and Thursday 18th September 2025..

Mr Marshall will provide an update on the Company's activities and outlook.

The Conference will be live-streamed and shareholders and investors can attend either in-person or virtually via the Conference Livestream. There is no charge to attend either the live-stream or in-person event for investors, however registration is essential.

Conference location: RACV Royal Pines Resort, Ross St, Benowa QLD 4217

To register:

[Registration in person](#)

[Registration online](#)

A recording of the presentation will be sent to all registered attendees shortly after the conclusion of the presentation via the Online Conference platform and it will be released on the Company's website and other platforms after the event. It is recommended that online investors pre-register prior to the commencement of the presentation.

A full Conference program can be downloaded from [here](#).

The presentation slides to be delivered by Mr Marshall are attached.

Authorised by the Board.



JOIN TKM'S INTERACTIVE INVESTOR HUB

<https://investorhub.trekmetals.com.au/welcome>

Interact with Trek Metal's announcements and updates by asking questions and comments which our team can respond to where possible

ENDS

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Christmas Creek, Western Australia

Hunting the Next Major Gold & Copper Discoveries



RRS GOLDCOAST - INVESTOR PRESENTATION

17th SEPT 2025

ASXTKM 

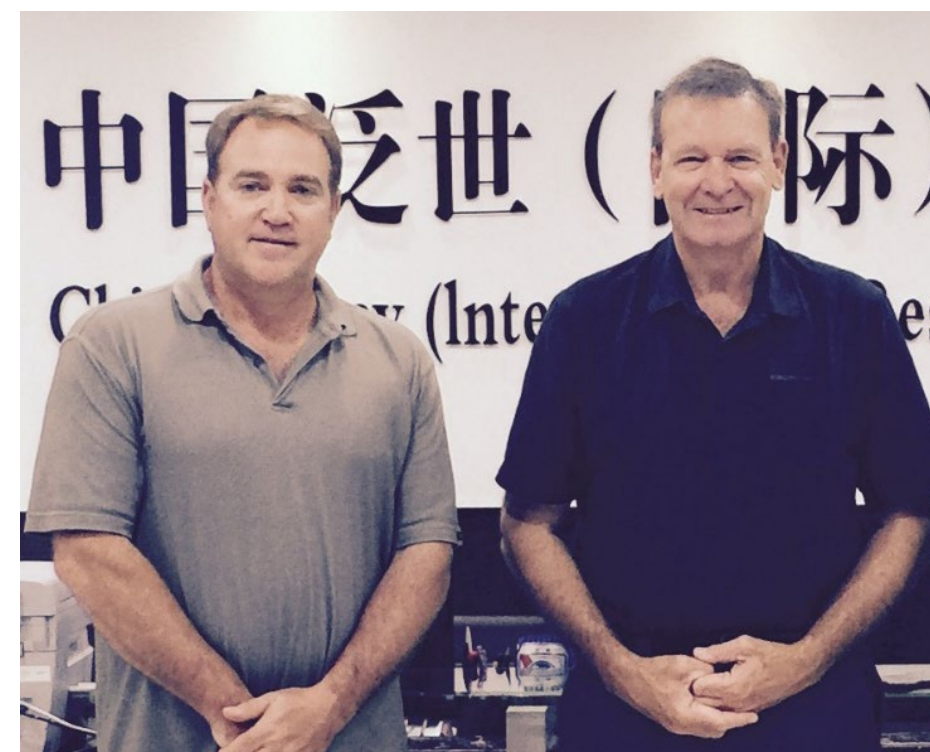
Why Trek

- **A committed ‘big picture’ explorer:** one of the increasingly rare ASX-listed explorers focused on genuine greenfields exploration targeting major new mineral deposits – not recycling old ones
- **Backed by a proven board:** A highly successful team with a track record of success at Pilbara Minerals, taking it from a 1c stock to a multi-billion-dollar company, and the ability to raise capital to support exploration
- **Strong platform for growth:** A clean capital structure, modest market capitalisation and directors with significant skin in the game – the perfect recipe for value-creation on the back of exploration success
- **Shared philosophy and strategy:** An Australian-focused explorer, with boots-on-the-ground mentality, a strong commitment to field work and “dollars in the ground” and a willingness to back new concepts and take a risk



Tony Leibowitz
TKM Chairman

Derek Marshall
TKM CEO



John Young
TKM NED

Neil Biddle
TKM NED

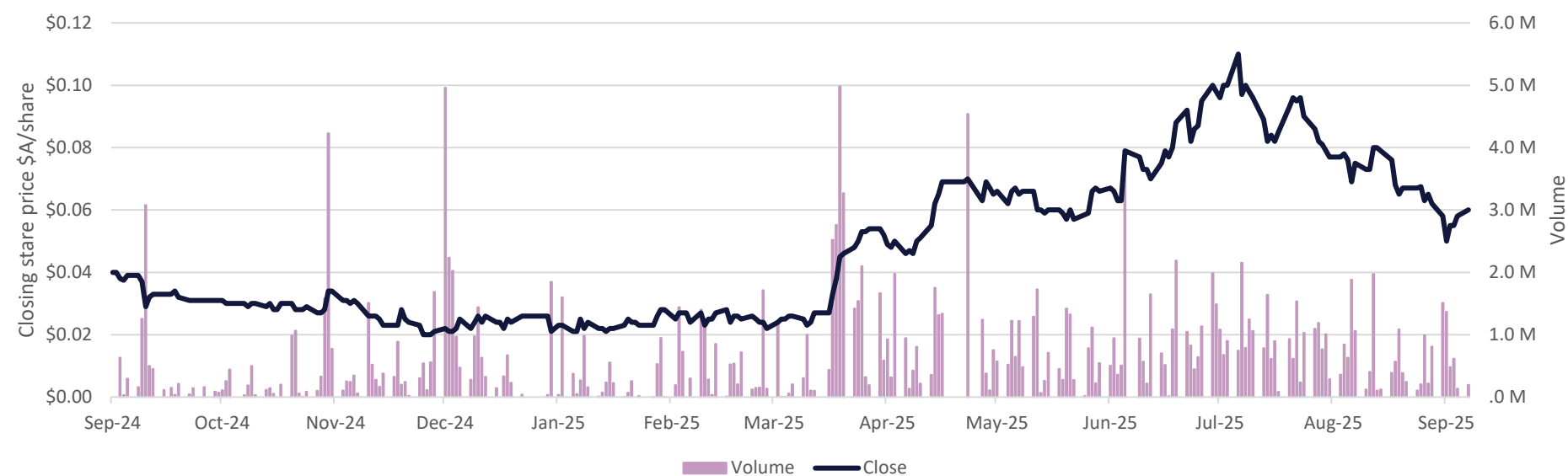
CORPORATE SUMMARY

Strong Balance Sheet, Leveraged to Success

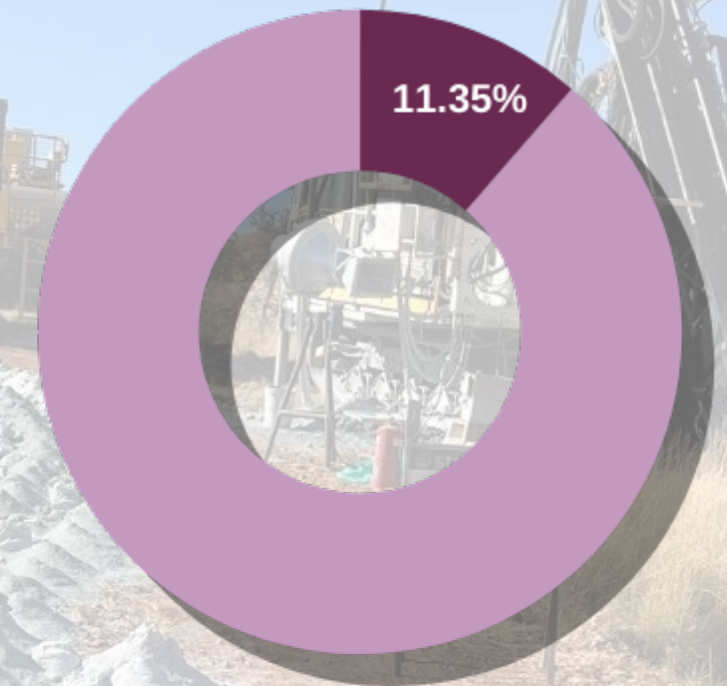
Capital Structure

ASX Code	TKM.ASX
Share Price (9 th Sept 2025)	\$0.065
Shares on issue	601.66m
Market Cap.	\$39.10m
Cash and cash equivalents (31 st August 2025 - unaudited)	\$2.48m
Debt	nil
Enterprise Value	\$36.62m

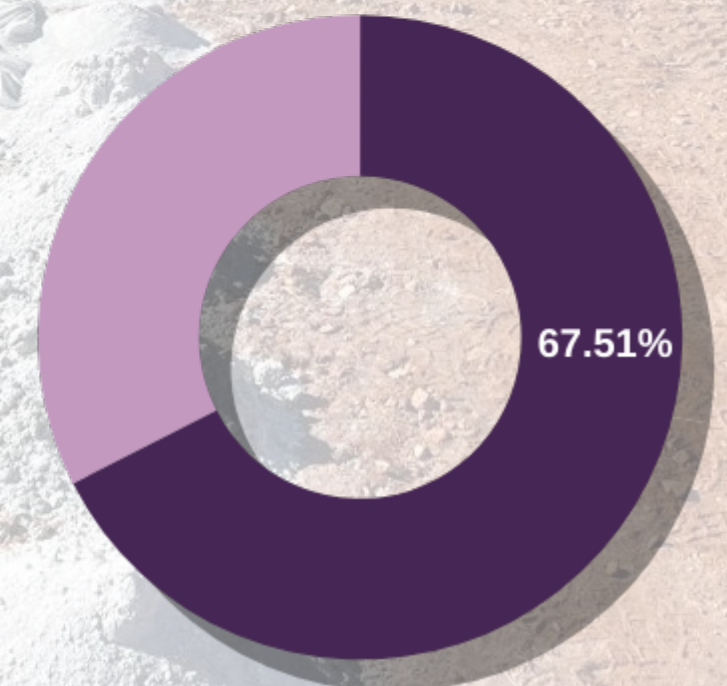
Share Price and Volume



Board & Management



Top 100 Holders



TKM.ASX – Journey to the Next Big Mineral Discovery

Strategy

- Exploring high-potential projects located in frontier provinces
- Targeting Tier-1 discoveries, capable of delivering outsized shareholder returns

Opportunity

- Focused on the district-scale Christmas Creek Project, Kimberley WA
- Under-explored due to shallow cover, at a major orogenic intersection
- Recent high-grade intersection at Martin prospect –
10m at 12.66g/t, & 10m at 7.34g/t
- Previously part of Newmont's global exploration portfolio

Leverage

- Highly leveraged to discovery success – market cap ~\$39m
- >10,000m of drilling recently completed – results imminent

Value Creation

- An economic discovery would result in a significant increase in market capitalisation and wealth-creation event for shareholders





Access

Diversified portfolio primed for exploration success

Christmas Creek

Exploring for Tier-1 gold and copper-gold deposits in a new search space

Tier-1 scale setting:

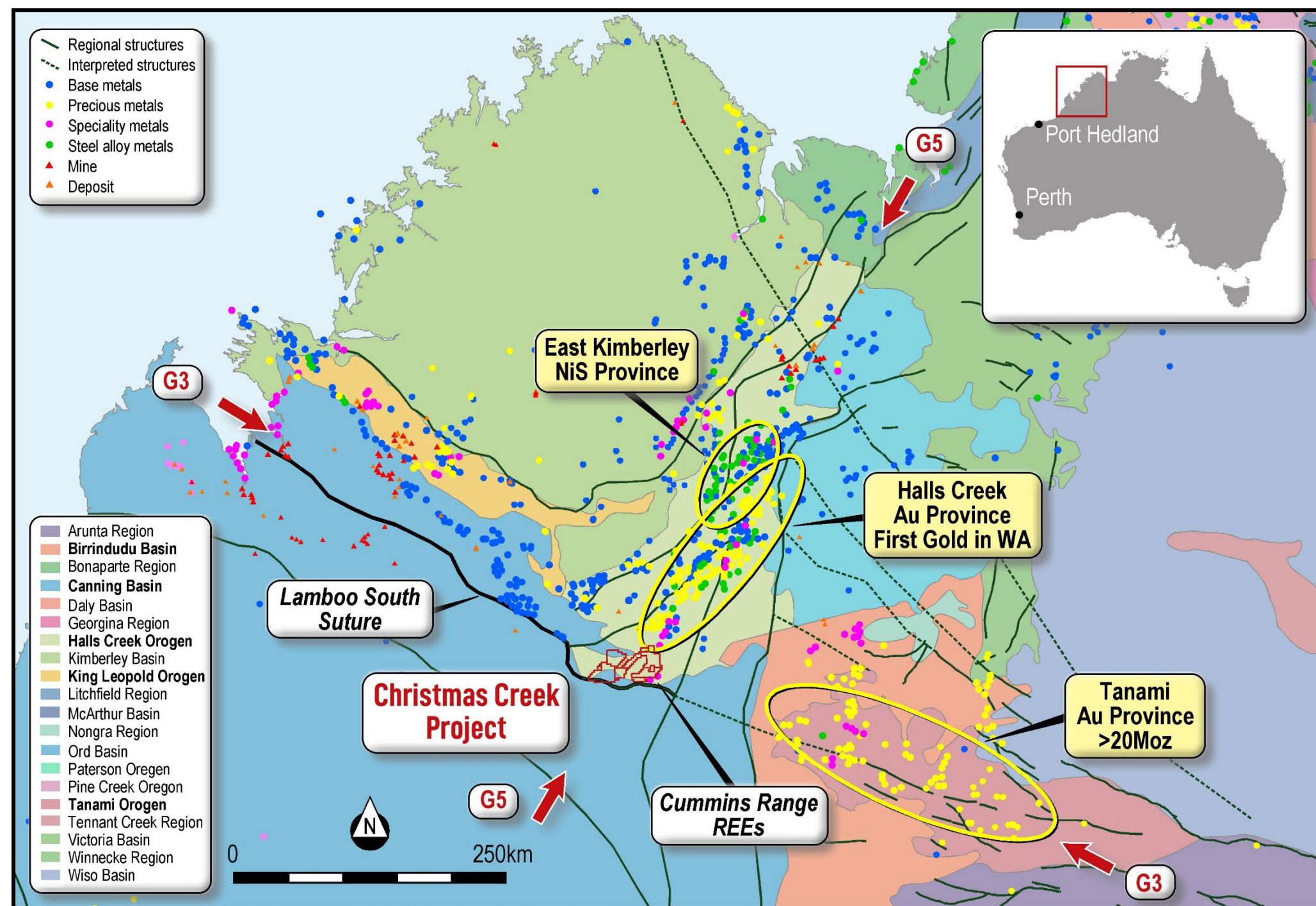
- Orogenic gold potential with analogous setting to the world class Tanami region.
- Intracratonic Cu-Au systems cluster in hangingwalls of cratonic sutures and deliver the world's largest endowments.

New search space:

- Large areas are sand and/or Permian-covered and untested by modern, mineral system-led exploration.

Gold & Copper-Gold focus:

- District permits both quartz-vein Cu-Au (Paterson-style) and copper-rich IOCG. (Gawler/Cloncurry-style).
- Orogenic gold, high-grade Au in stacked veins intersected.



Christmas Creek: Turner

*Previously undrilled target
with gold nuggets at surface*

Gold Nugget Field

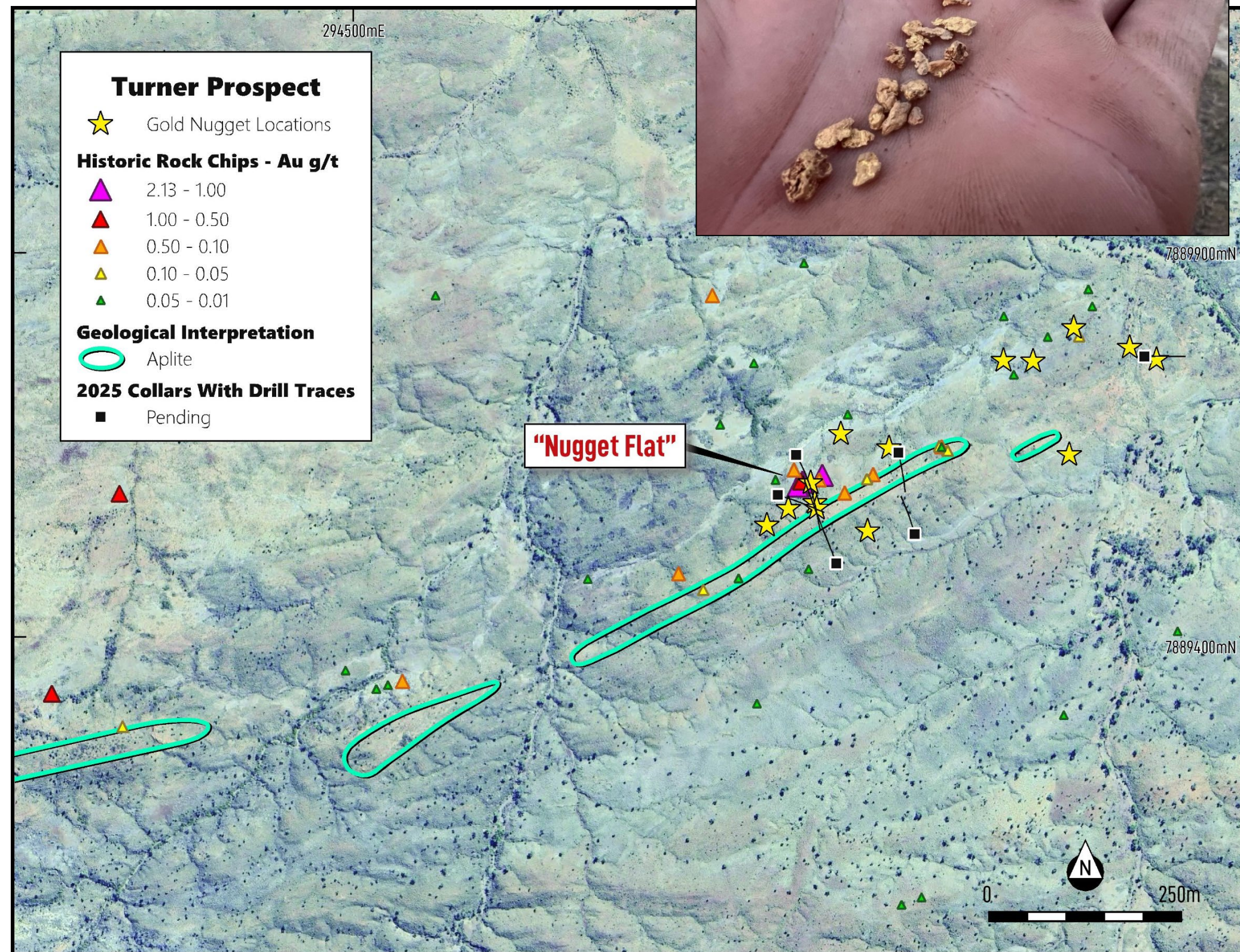
- Gold nuggets discovered at surface within 600m x 200m area
- Numerous nuggets located close to a hilltop, indicating a proximal source
- Large nuggets historically found in the area

Undrilled

- No historic drilling recorded or observed in the area

Drilling Completed

- Decision, heritage surveying and earthworks completed in record time
- 6 holes completed to test the interpreted gold bearing stockwork and contacts



Christmas Creek

Multiple targets generated by surface geochemistry across large tenement package

Shallow Cover

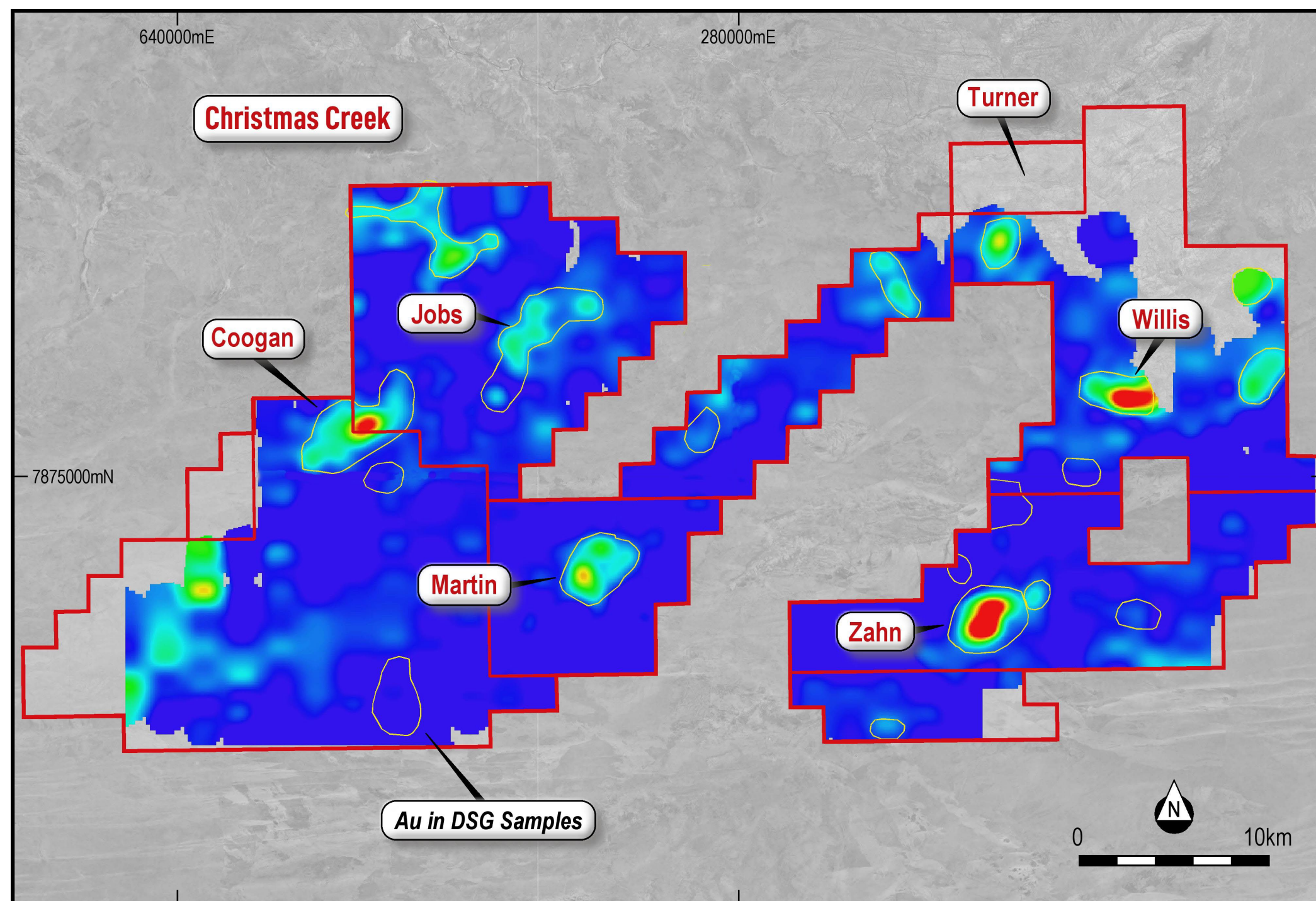
- Lack of outcrop = low historic exploration
- New search space
- Low-level geochemistry (DSG & UFF) allows detection through transported cover

Large Targets

- Large zones of anomalism (multi-km scale)
- Orogenic gold & ICG-IOCG copper-gold

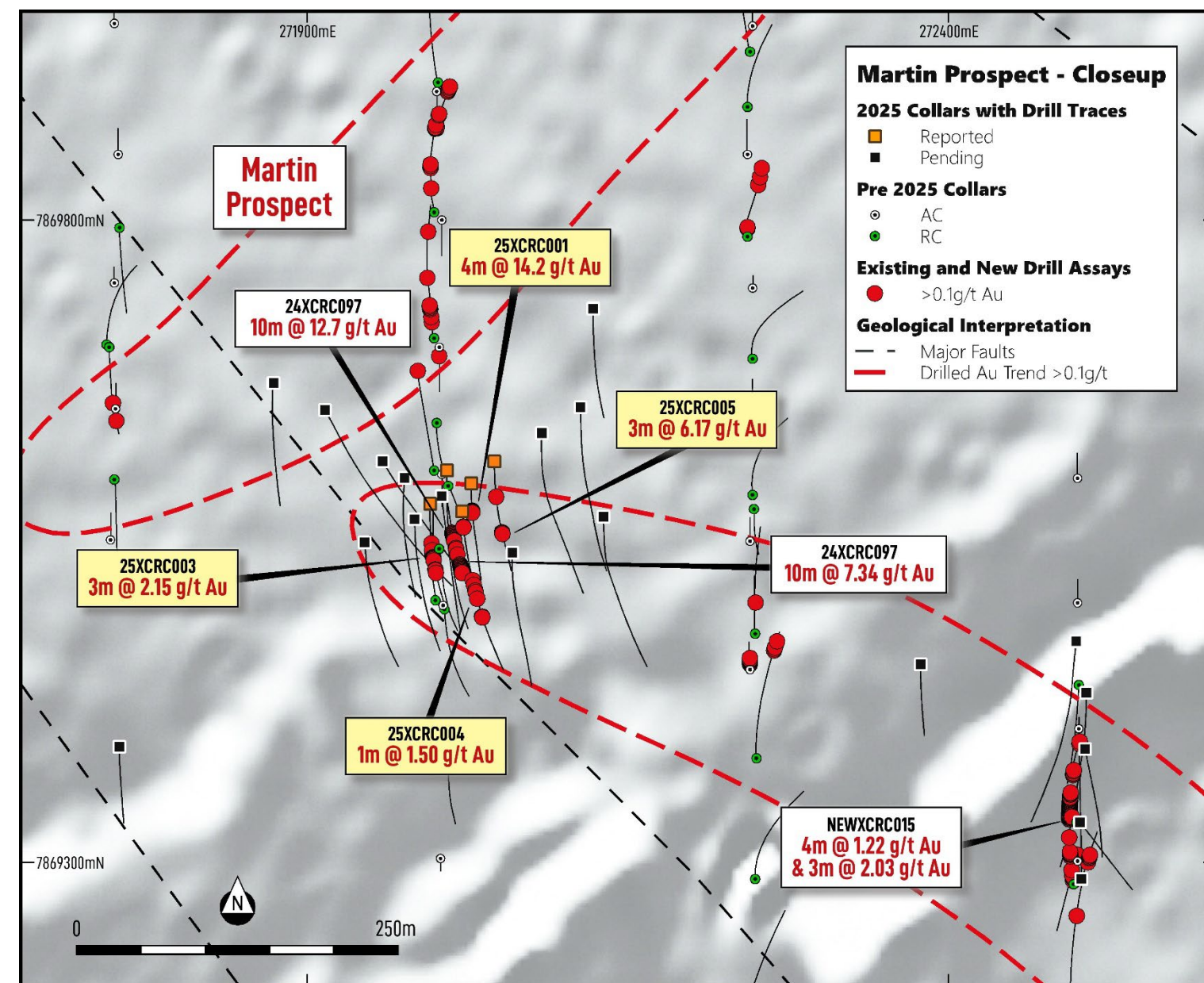
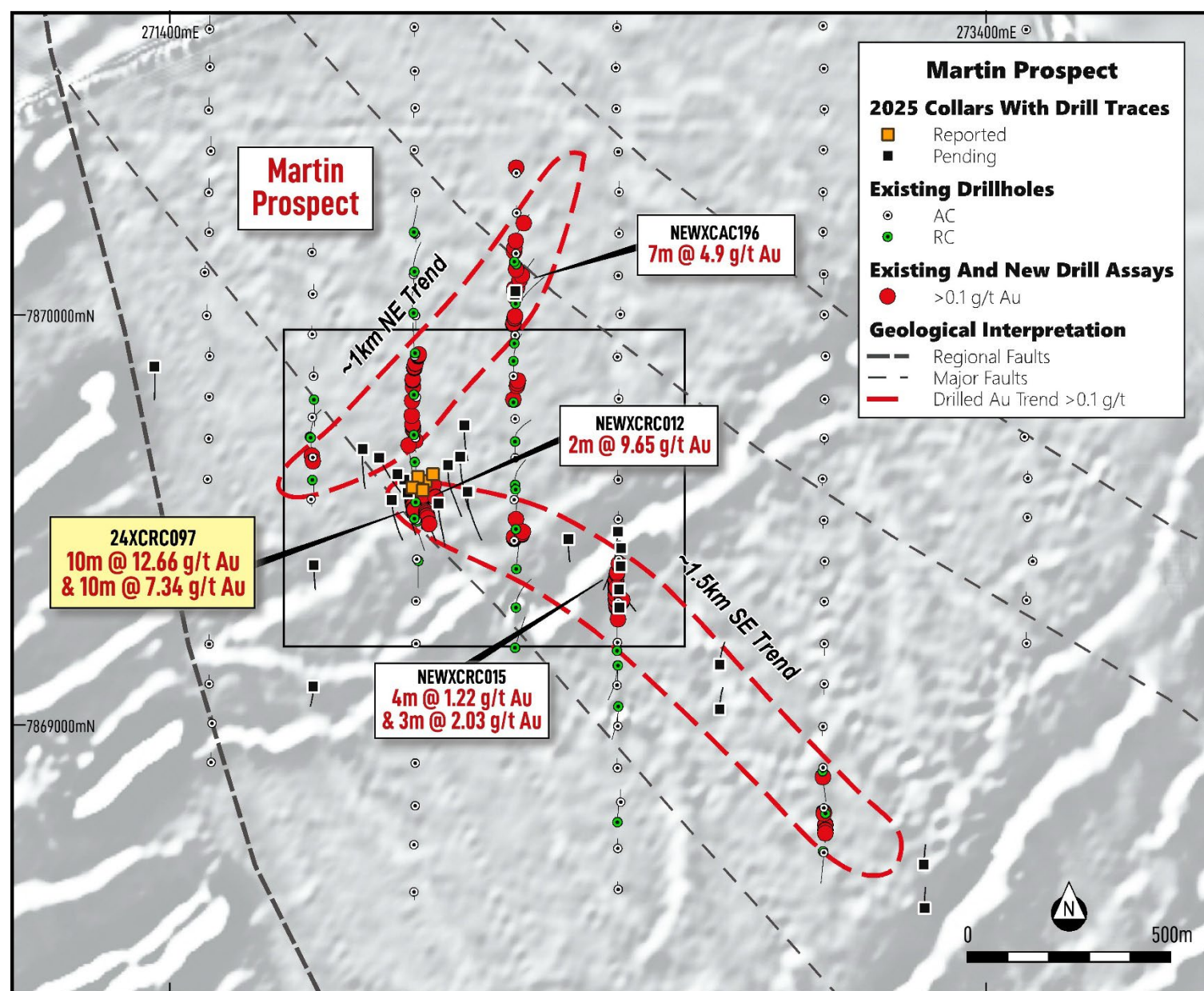
Proven Mineralisation

- Early-stage wide spaced drilling identified high-grade hits at Martin and low-grade gold at Zahn & copper-gold at Coogan
- Sparsely drilled targets remain unconstrained



Christmas Creek: Martin

Homing in on high-grade gold under shallow sands



<https://trekmetals.com.au/announcements/7054793>

<https://trekmetals.com.au/announcements/6799561>

Christmas Creek: Zahn

Classic setting with large-scale gold-bearing structures

Key Targets

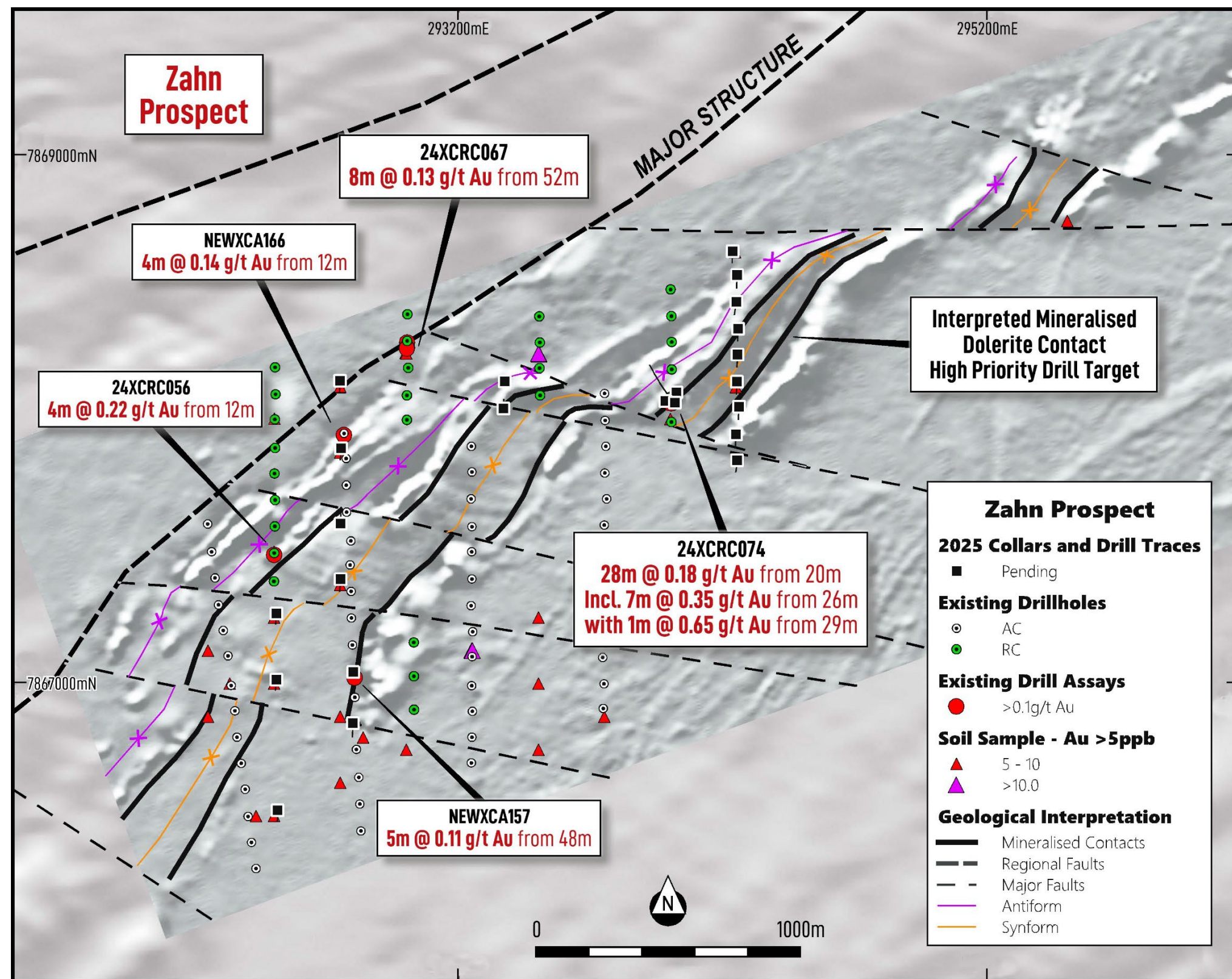
- Dolerite contacts
- Folded structures (trap sites)
- Adjacent to a major structure

Broad Intercepts

- 5 holes (so far) with >0.1g/t Au
- Most significant within folded setting:
 - **28m @ 0.18g/t Au from 20m inc**
 - 7m @ 0.35g/t Au from 26m with
 - 1m @ 0.65g/t Au from 29m

Unconstrained

- TKM RC drill lines 250-500m apart
- Key geological targets untested over significant strike extent



Christmas Creek: Coogan-Brockhurst-Jobs

Large-scale Cu-Au target

Large Footprint

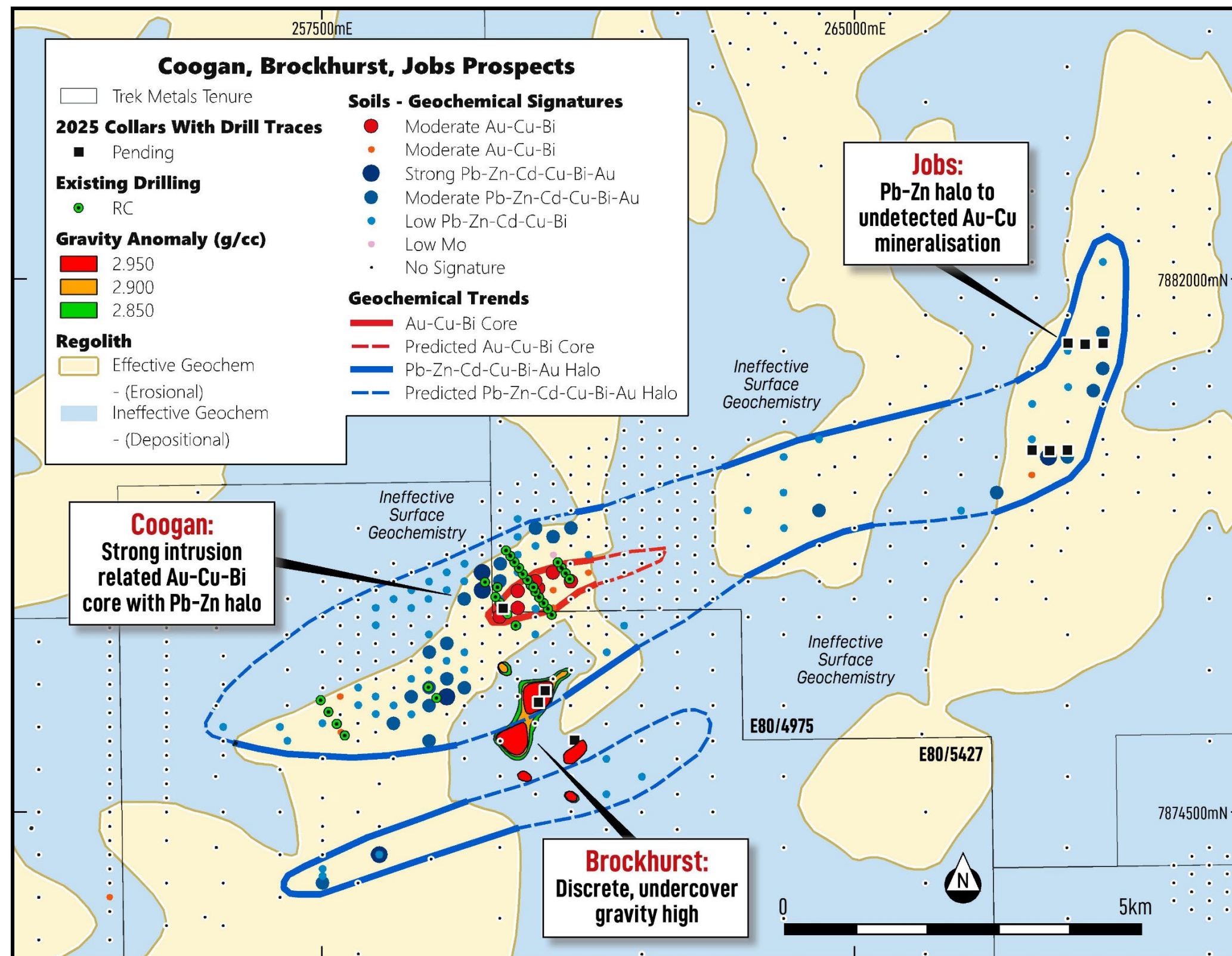
- Surface geochemistry outlines multi-km² mineral system with a;
 - Core of Au-Cu-Bi
 - Halo of Pb-Ag

Gravity Feature

- Discrete gravity high feature sitting adjacent to Coogan within an area of interpreted ineffective soils

Unconstrained

- With anomalism over multi-km², the Coogan target represents a large-scale mineral system with significant scope to discover



McEwen Hills

Future-focused strategic holding

Access

- West Arunta Critical Minerals Province
- Tenement application ELA 33191
- Northern Territory incentivising exploration activities in the area

Scale

- WA1 Luni Nb Discovery world class in terms of size and grade with 220 Mt at 1.0% Nb₂O₅
- ENR recently discovered high grade Nb
- Large tenement application

Opportunity

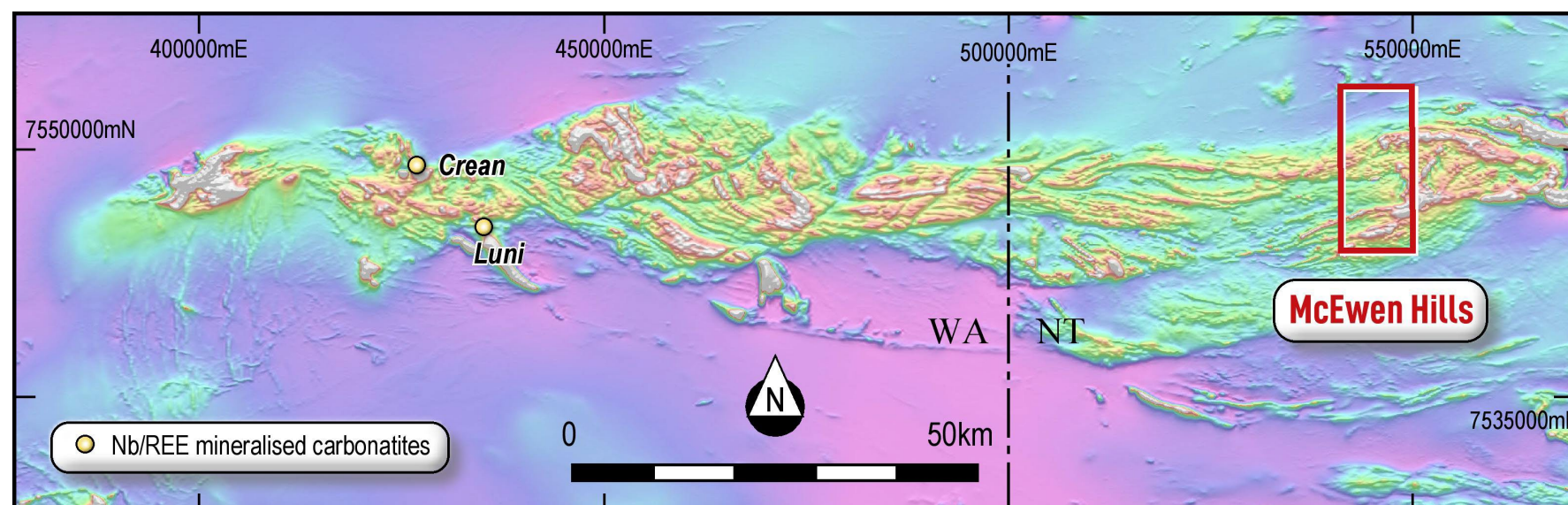
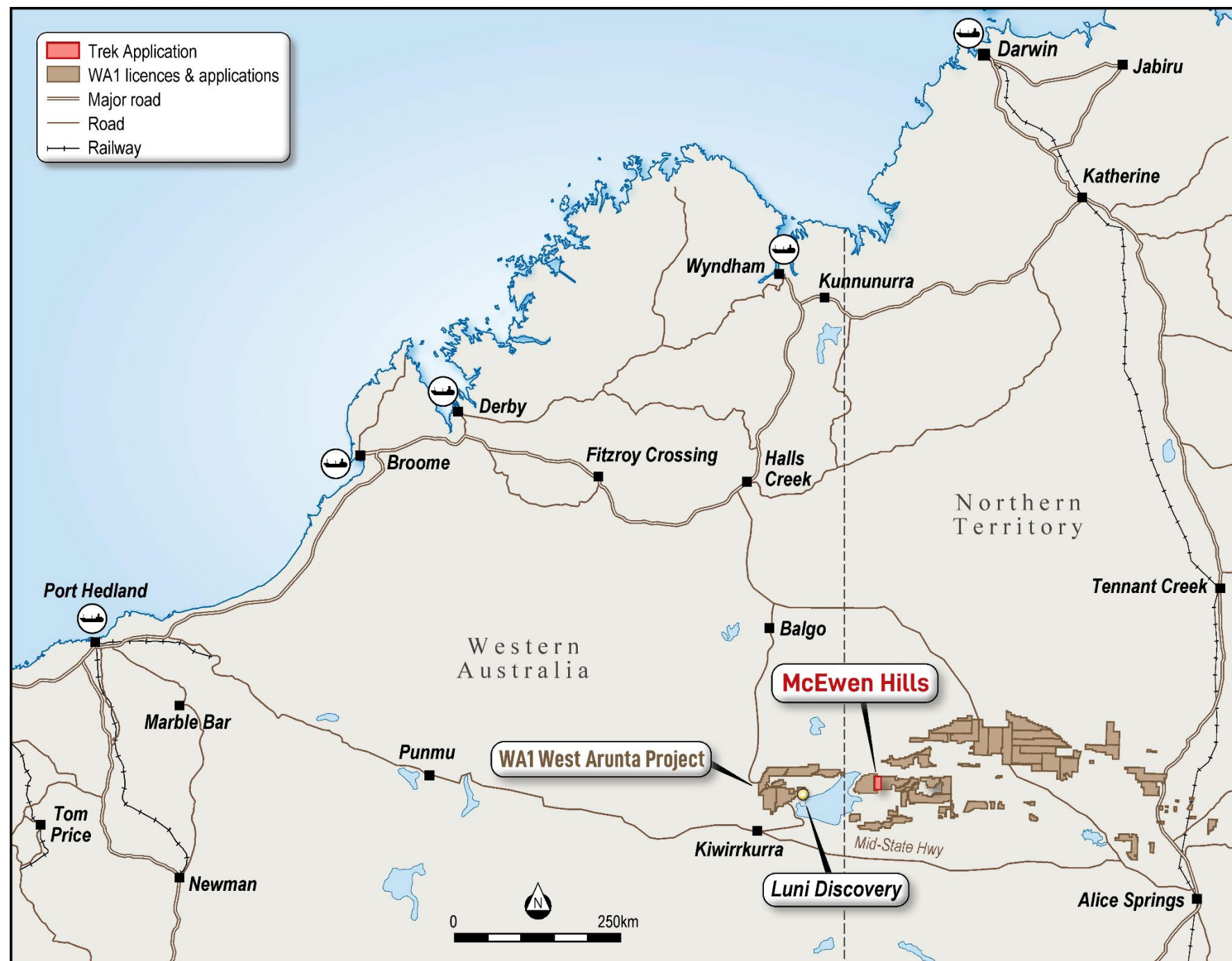
- Acute lack of historic exploration due to remote location (no historic drillholes)
- New province with multiple carbonatites discovered
- Prospectivity for other styles (e.g., Cu-Au)

Sources:

ASX:TKM – Trek acquires prospective Niobium Exploration Project 04/10/2023

ASX:WA1 – <https://wa1.com.au/projects/>

ASX:ENR – High-grade Niobium Intercepts at Crean Carbonatite 24/06/2024



Action

Nimble, action-orientated, discovery focused



ACTION



2025

Christmas Creek (Au)

- ☒ Geophysics: Drone magnetics and gravity
- ☒ Drill: >10,000m of RC & DD across multiple large-scale Au and Cu-Au targets
- ☐ Interpretation: Receive drill results and plan next round of exploration

McEwen Hills (Nb & Cu-Au)

- ☐ Key stakeholder engagement & access agreement
- ☐ Target generation via geophysical surveys
- ☐ Heritage surveying

Strategic Relationships

- ☒  High Purity Manganese Sulphate for the US Market
- ☒  U and Ni-Cu Exploration
- ☐ Additional partnerships on non-core assets



Thank you

For more information, please stop by the booth
or reach out anytime

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Disclaimer

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Forward Looking Statements

This presentation may contain forward looking statements that are subject to risk factors associated with mineral exploration, mining and production businesses. It is believed that the expectations reflected in these statements are reasonable but they may be affected by a variety of variables and changes in underlying assumptions which could cause actual results or trends to differ materially, including but not limited to price fluctuations, actual demand, currency fluctuations, drilling and production results, reserve estimations, loss of market, industry competition, environmental risks, physical risks, legislative, fiscal and regulatory changes, economic and financial market conditions in various countries and regions, political risks, project delay or advancement, approvals and cost estimates. This presentation also contains reference to certain intentions, expectations, future plans, strategy and prospects of the Company. Those intentions, expectations, future plans, strategy and prospects may or may not be achieved. They are based on certain assumptions, which may not be met or on which views may differ and may be affected by known and unknown risks. In particular, there is a risk that the Company will not be able to expand or upgrade its existing JORC resource. The performance and operations of the Company may be influenced by a number of factors, many of which are outside the control of the Company. No representation or warranty, express or implied, is made by the Company, or any of its directors, officers, employees, advisers or agents that any intentions, expectations or plans will be achieved either totally or partially or that any particular rate of return will be achieved. Given the risks and uncertainties that may cause the Company’s actual future results, performance or achievements to be materially different from those expected, planned or intended, recipients should not place undue reliance on these intentions, expectations, future plans, strategy and prospects. The Company does not warrant or represent that the actual results, performance or achievements will be as expected, planned or intended. These forward-looking statements are expressed in good faith and believed to have a reasonable basis. These statements reflect current expectations, intentions or strategies regarding the future and assumptions based on currently available information. Should one or more risks or uncertainties materialise, or should underlying assumptions prove incorrect, actual results may vary from the expectations, intentions and strategies described in this announcement. The forward-looking statements are made as at the date of this announcement and the Company disclaims any intent or obligation to update publicly such forward looking statements, whether as the result of new information, future events or results or otherwise.

Competent Person’s Statement - Exploration Results

The information in this announcement relating to Exploration Results is based on information compiled by the Company’s Chief Executive Officer, Mr Derek Marshall, a competent person, who is a Member of the Australian Institute of Geoscientists. Mr Marshall has sufficient experience relevant to the style of mineralisation and to the type of activity described to qualify as a competent person as defined in the 2012 Edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves.” Mr Marshall holds or controls share and Performance Rights in the Company. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement. Mr Marshall consents to the inclusion in this announcement of the matters based on his information in the form and content in which it appears.

Competent Person Statement – Mineral Resources

The information in relation to Mineral resources is extracted from the report entitled “Trek accelerates battery metals strategy with acquisition of advanced WA manganese project via scheme of arrangement with Edge Minerals Limited” dated 6 June 2022 and is available to view on www.asx.com.au (Search ASX:TKM). The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of estimates of Mineral Resources, that all material assumptions and technical parameters underpinning the estimates in the 6 June 2022 market announcement continue to apply and have not materially changed. The company confirms that the form and context in which the Competent Person’s findings are presented have not been materially modified from the original market announcement.

For Additional Information refer TKM ASX Announcements

<https://trekmetals.com.au/announcements>

Approved for Release by the Board