



**ASX Announcement** 19 September 2025

## Court approves Scheme of Arrangement

Peak Rare Earths Limited (ASX: **PEK**) ("**Peak**" or the "**Company**") is pleased to provide this update in relation to the proposed acquisition by Shenghe Resources (Singapore) Pte. Ltd. ("**Shenghe**") of all the shares in Peak that Shenghe does not hold, by way of a scheme of arrangement ("**Scheme**") for cash consideration of no less than \$0.443 per Peak share.

### Results of Second Court Hearing

Peak is pleased to announce that the Supreme Court of New South Wales ("**Court**") has today made orders approving the Scheme.

Peak intends to lodge an office copy of the Court's orders with the Australian Securities and Investments Commission today, Friday, 19 September 2025, at which time the Scheme will become legally effective. Peak expects that the ASX will suspend Peak shares from trading on the ASX with effect from the close of trading on Friday, 19 September 2025.

### Timetable

An indicative timetable is set out below:

Event	Date
Effective Date of the Scheme – date on which the Scheme becomes effective and is binding on Peak shareholders	Friday, 19 September 2025
Last day of trading of Peak shares on ASX	Friday, 19 September 2025
Record Date – all Peak shareholders who hold Peak shares on this date will be entitled to receive the Scheme consideration (other than Shenghe)	7.00pm (Sydney time) on Tuesday, 23 September 2025
Implementation Date – payment of the Scheme consideration and transfer of the Peak shares to Shenghe	Tuesday, 30 September 2025

Peak will update its shareholders as to any material developments in relation to the Scheme as the timetable progresses.



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### **Peak Shareholder Information Line**

If Peak shareholders have any questions regarding the Scheme, they should contact the Peak Shareholder Information Line on 1300 630 625 (within Australia) or +61 2 9129 5052 (outside Australia) between 9.00am and 5.00pm (Sydney time) on Monday to Friday (excluding public holidays). Alternatively, if shareholders want to contact Peak's share registry, MUFG Corporate Markets, please call 1300 554 474 (within Australia) or +61 1300 554 474 (outside Australia) at any time from 8.30am to 7.30pm (Sydney time) Monday to Friday (excluding public holidays).

This announcement is authorised for release by the Company's Board of Directors.

**Bardin Davis**

Chief Executive Officer

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