

Notice reference number: TBA

Notice date: 3/11/2016

**What's this about?**

Effective date: 4/11/2016

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<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

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Title

Neurotech International Limited– Admission to Official Quotation

Description

The securities of Neurotech International Limited (the “Company”) will be admitted to Official Quotation from the commencement of trading on Thursday 3 November 2016.

Official quotation of the Company’s shares is expected to commence at 1pm am AEDT on Friday 4 November 2016. The Company has raised \$7,000,000 pursuant to the offer under a prospectus dated 12 September 2016 by the issue of 35,000,000 fully paid ordinary shares at an issue price of \$0.20 per share.

<u>Quoted Securities:</u>	58,849,054 fully paid ordinary shares
<u>ASX Code:</u>	NTI
<u>Time:</u>	1.00 pm AEDT (10.00 am WST)
<u>ASX Trade Abbreviation:</u>	NEUROTECH
<u>ISIN:</u>	AU000000NTI9
<u>Home Branch:</u>	Perth
<u>Industry Classification:</u>	Technology
<u>Registered Office:</u>	Level 14, 191 St Georges Terrace, Perth, Western Australia 6000
<u>Company Secretary:</u>	Fleur Louise Hudson
<u>Share Registry:</u>	Security Transfers Registrars Pty Ltd 770 Canning Highway APPLECROSS WA 6153
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>Dividend Policy:</u>	See page 35 of the Company’s prospectus dated 12 September 2016

Activities: Develops and manufactures neurotechnology devices to assist with neurological conditions.

ASX Restricted Securities: 28,487,058 fully paid ordinary shares to be classified as restricted securities for a period of 24 months from the date of admission of the Company's securities.

699,000 fully paid ordinary shares to be classified as restricted securities for a period of 12 months from the date of issue being 9 May 2016.

10,894,390 unquoted options exercisable at \$0.20 on or before 30 November 2020 to be classified as restricted securities for a period of 24 months from the date of admission of the Company's securities.

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### What do I need to do and by when?

#### Instructions

For further details, please refer to the Company's prospectus dated 12 September 2016.

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### Need more information?

#### Issued by

Anjuli Sinniah

#### Contact Details

08 9224 0000

#### Disclaimer