

Neurotech

31 October 2016

FOR RELEASE TO THE MARKET

Ms Anjuli Sinniah
Adviser
Listing Compliance (Perth)
ASX Compliance Pty Ltd
Level 40, Central Park
152 – 158 St Georges Terrace
Perth WA 6000

Dear Ms Sinniah

ESCROW CONFIRMATION

Pursuant to the ASX's Letter dated 27 October 2016 and the conditions specified therein, for the purposes of conditions 2.2.8, and for all other purposes, Neurotech International Ltd ("**Neurotech**" or the "**Company**") provides the following schedule regarding escrowed securities.

Class	Number
Fully paid ordinary shares (Shares) comprising:	
<u>No escrow:</u>	58,849,054
<u>Escrowed for 12 months from date of issue, being 9 May 2016:</u>	699,000
<u>Escrowed for 24 months from date of quotation:</u>	28,487,058
Total Shares on issue:	88,035,112
Options, unquoted (all exercisable at \$0.20 on or before 30 November 2016) comprising:	
<u>No escrow:</u>	Nil
<u>Escrowed for 12 months from date of issue</u>	Nil
<u>Escrowed for 24 months from date of quotation:</u>	10,894,390
Total options on issue:	10,894,390

Neurotech International Ltd

ABN 73 610 205 402
Level 14, 191 St Georges Terrace
Perth, Western Australia 6060
www.neurotechinternational.com

Class	Number
Share rights, comprising:	
<u>No escrow:</u>	Nil
<u>Escrowed for 12 months from date of issue</u>	Nil
<u>Escrowed for 24 months from date of quotation:</u>	3,000,000
Total share rights on issue:	3,000,000

Yours faithfully,



Fleur Hudson
Company Secretary